

**GOVERNMENT OF KERALA  
DEPARTMENT OF ECONOMICS AND STATISTICS**

***CONSUMER PRICE INDEX NUMBER ON BASE 2018 =100 FOR  
RURAL, URBAN, COMBINED FOR THE MONTH OF DECEMBER,  
2025***

### 1. Overview

The Consumer Price Index (CPI) for December 2025 reflects a moderate increase at the combined level compared to November 2025, driven primarily by stronger price growth in rural areas, while urban areas also recorded a comparatively modest rise. The relatively higher increase in the rural sector indicates differentiated sectoral price movements rather than uniform inflationary pressure across regions.

### 2. General CPI Movement: November v/s December 2025

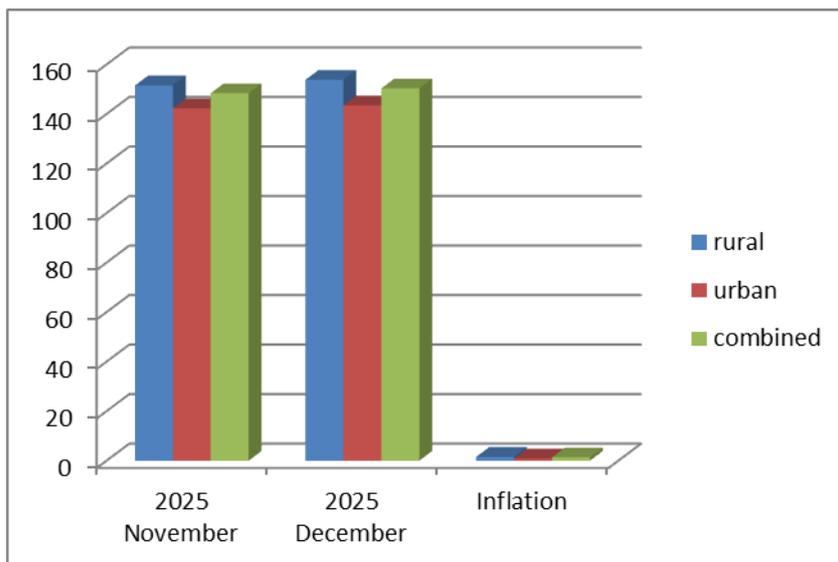
Sector	November 2025	December 2025	Point Change
Rural	151.54	153.84	+2.3
Urban	142.25	143.47	+1.22
Combined	148.4	150.33	+1.93

### Month-on-Month Inflation

Sector	Inflation (%)
Rural	1.52%
Urban	0.86%
Combined	1.30%

### Yearly Inflation

Sector	Inflation (%)
Rural	10.54
Urban	7.20
Combined	9.44



### 3. Group-wise CPI Movement: November v/s December

Groups	2025 November			2025 December		
	Rural	Urban	Combined	Rural	Urban	Combined
Food and Beverages	143.83	140.65	142.96	145.62	142.38	144.74
Pan, Tobacco and Intoxicants	129.29	129.71	129.39	129.41	129.69	129.47
Clothing & Footwear	126.8	125.11	126.31	126.95	125.22	126.45
Housing	0	130.76	130.76	0	129.72	129.72
Fuel and Light	144.07	141.69	143.38	144.54	142.91	144.06
Miscellaneous	172.64	153.22	166.53	176.67	155.91	170.14
General	151.54	142.25	148.4	153.84	143.47	150.33

The group-wise CPI data for December 2025 indicates that price increases were mainly concentrated in Food and Beverages and Miscellaneous groups, while Housing recorded a decline in urban areas.

#### 3.1 Food and Beverages

Increases were observed across all sectors:

- Rural: +1.79
- Urban: +1.73
- Combined: +1.78

The Food and Beverages group recorded a notable increase, contributing significantly to the overall rise in the General Index, given its high weight in the CPI basket.

### **3.2 Pan, Tobacco and Intoxicants**

The group recorded marginal changes:

- Rural: +0.12
- Urban: -0.02
- Combined: +0.08

Price movements in this group remained largely stable with negligible impact on overall inflation.

### **3.3 Clothing and Footwear**

Moderate increases were observed:

- Rural: +0.15
- Urban: +0.11
- Combined: +0.14

The rise suggests steady seasonal adjustments in apparel and footwear prices.

### **3.4 Housing**

The Housing index declined in urban areas:

- Urban: -1.04
- Combined: -1.04

The decline in housing prices partially offset the upward pressure from other groups at the urban level.

### **3.5 Fuel and Light**

The group recorded moderate increases:

- Rural: +0.47
- Urban: +1.22

- Combined: +0.68

Fuel and Light contributed moderately to the rise in the General Index, particularly in urban areas.

### **3.6 Miscellaneous**

The Miscellaneous group recorded a significant increase across all sectors:

- Rural: +4.03
- Urban: +2.69
- Combined: +3.61

This group, which includes transport, communication, personal care (gold, silver, ornaments, barber and beautician services), education, health and other services, emerged as the major contributor to inflation during the month.

## **4. Summary and Interpretation**

The overall CPI for December 2025 recorded a noticeable increase at the combined level. Rural inflation strengthened more sharply compared to urban inflation.

The rise was primarily driven by:

- Significant increase in the Miscellaneous group
- Notable increase in Food and Beverages
- Moderate rise in Fuel and Light

However, the decline in the Housing index in urban areas helped moderate the overall urban inflation rate.

The inflation pattern indicates service-related and food price pressures as the main drivers during December 2025

## **5. Conclusion**

The CPI data for December 2025 indicates moderate inflation at the combined level, mainly driven by increases in Food and Beverages and Miscellaneous groups. Rural areas experienced stronger price pressures compared to urban areas. While housing costs declined in urban areas, continued monitoring of food prices and service-related components will be essential to assess future inflation trends.

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## KERALA RURAL INDICES OF ALL DISTRICTS

	GROUP	TVM	KLM	PTA	ALP	KTM	IDK	ERM	TSR	PLD	MLM	KZD	WYD	KNR	KSD
SG	Cereals and Products	147.4	154.41	156	167.98	165.46	156.33	155.68	159.68	152.3	153.86	145.7	150.79	145.48	161.23
SG	Meat & Fish	157.96	138.79	142.53	128.23	152	152.02	160.07	134.87	135.93	139.42	151.27	134.08	148.44	135.75
SG	Egg	147.66	150.29	135.43	133.39	138.56	141.57	140.97	147.88	130.42	140.92	139.08	147.33	139.53	145.44
SG	Milk & Products	132.02	128.89	136.72	139.09	128.54	135.12	133.94	139.11	126.67	128.16	128.92	135.14	123.42	141
SG	Oil & Fats	186.01	177.98	179.51	173.69	183.25	178.04	206.79	194.93	199.8	172.98	166.29	198.55	180.09	167.14
SG	Fruits	151.15	142.72	142.08	141.02	160.39	151.94	151.67	145.91	155.78	143.74	168.61	164.5	145.51	170.33
SG	vegetables	153.69	167.68	161.44	158.79	155.11	186.45	170.86	177.84	165.42	170.16	162.66	135.32	154.87	175.99
SG	Pulses & Pulse Products	160.66	153.13	153.41	159.97	173.28	156.55	150.11	155.93	153.41	149.54	157.34	161.57	154.07	154.61
SG	Sugar and Confectionery	121.74	119.45	123.79	122.35	126.82	122.36	121.36	123.48	123.23	123.83	122.58	123.81	121.67	129.28
SG	contiments & Spices	147.4	154.41	156	167.98	165.46	156.33	155.68	159.68	152.3	153.86	145.7	150.79	145.48	161.23
SG	Prepared Meals, Sweets,Snacks etc	149.86	139.6	131.64	137.75	141.42	144.88	134.77	131.66	125.43	130.68	134.79	132.06	137.2	139.78
SG	Non-Alcoholic Beverages	128.13	126.57	141.12	142.34	172.48	163.45	168.18	140.41	117.24	125.7	122.1	165.17	107.91	122.86
G	Food &Beverages	149.81	145.7	143.55	142.53	150.04	152	148.71	147.06	140.09	142.46	146.87	142.46	140.95	147.8
G	Pan,Tobacco and Intoxicants	140.43	132.56	125.36	124.51	129.96	122.75	126.75	126.34	124.72	137.9	135.99	128.52	131.37	136.47
SG	Clothing	137.53	128.63	139.64	127.2	129.51	128.29	126.5	120.76	117.68	118.34	136.88	130.71	141.8	116.19
SG	Footwear	117.84	114.34	117.58	115.56	131.68	138.04	130.16	131.47	111.14	127.88	114.09	129.29	128.47	116.32
G	CLOTHING & FOOTWEAR	134.9	126.58	135.71	125.79	129.79	129.98	127.06	121.98	116.71	119.68	133.51	130.48	140.06	116.21
G	Housing	-	-	-	-	-	-	-	-	-	-	-	-	-	-
G	FUEL AND LIGHT	169.35	144.71	151.13	146.35	140.09	155.76	149.57	145.76	154.59	122.95	127.75	131.95	144.61	132.73
SG	Household Goods &Services	133.43	123.43	156.7	124.75	123.93	127.07	144.73	130.13	124.3	118.8	127.08	129.97	125.88	119.26
SG	Health	138.16	133.72	127.18	131.48	128.2	131.55	137.97	130.59	130.77	123.12	141.36	131.62	140.79	132.64
SG	Transport & Communication	134.15	135.57	130.91	133.18	144.47	131.98	134.96	126.6	133.18	141.74	134.25	134.01	125.83	129.41
SG	Recreational Amusement	133.86	132.05	121.81	117.12	115.65	122.72	129.56	125.92	120.6	123	136.91	135.84	122.7	136.89
SG	Education	148.8	133.71	138.45	120.36	121.86	136.58	121.66	143.73	119.37	118.07	132.44	124.12	112.24	122.79
SG	Personal Care & effects	333.79	300.46	284.97	303.39	347.98	286.58	308.48	324.44	288.75	399.94	347.77	306.88	314.28	302.68
G	Miscellaneous	169.54	164.33	157.03	155.45	175.52	153.12	157.08	163.99	160.1	239.43	186.49	167.31	162.88	166.73
	General	157.625	150.578	146.855	145.304	158.835	149.865	150.359	152.535	145.598	183.84	159.452	149.357	147.955	150.868

## KERALA URBAN INDICES OF ALL DISTRICTS

	GROUP	TVM	KLM	PTA	ALP	KTM	IDK	ERM	TSR	PLD	MLM	KZD	WYD	KNR	KSD
SG	Cereals and Products	142.07	149.54	138.58	133.75	131.78	137.77	131.39	134.09	134.65	133.48	131.76	129.25	123.85	137.97
SG	Meat & Fish	148.74	147.55	140.51	130.92	142.19	138.66	148.47	130.23	148.16	136.83	130.09	142.41	124.19	132.93
SG	Egg	140.91	134.11	139.16	124.07	136.23	164.38	138.49	150.73	107.47	142.84	127.34	141.75	124.06	147.51
SG	Milk & Products	131.36	130.21	135.56	128.84	133.92	151.43	124.3	127.44	125.17	125.9	131.72	135.83	130.22	136.53
SG	Oil & Fats	173.57	179.94	178.82	186.66	163.17	182.35	185.19	189.53	178.47	180.47	173.23	183.64	175.5	167.39
SG	Fruits	128.97	149.01	144.71	149.24	148.87	154.77	164.61	142.89	150.83	143.54	164.41	147.23	143.78	156.98
SG	vegetables	146.65	169.76	154.45	158.01	159.34	178.17	176.44	180.85	179.65	163.01	165.19	163.39	158.5	182.78
SG	Pulses & Pulse Products	150.98	151.69	152.46	154.52	147.61	157.07	159.76	160.53	162.98	145.1	154.29	175.13	155.69	173.61
SG	Sugar and Confectionery	120.18	125.27	125	121.23	120.78	119.25	123.14	126.72	122.54	124.94	127.9	122.8	124.97	115.41
SG	contiments & Spices	139.52	158.29	155.37	156.46	154.31	152.87	167.76	157.57	152.42	147.91	145.04	163.73	159.56	157.14
SG	Prepared Meals, Sweets,Snacks etc	134.34	135.17	138.44	126.46	130.66	142.81	128.95	133.34	119.67	129.82	128.84	129.78	138.81	135.99
SG	Non-Alcoholic Beverages	120.31	130.01	164.1	126.1	146.96	125.29	128.15	132.22	121.83	130.08	125.13	135.78	117.3	139.9
G	Food &Beverages	139.96	147.26	143.78	138.81	140.83	147.98	145.97	145.26	141.71	140.8	140.37	143.4	138.46	147
G	Pan,Tobacco and Intoxicants	135.28	125.54	123.84	133.42	129.86	131.95	126.56	127.87	130.97	127.38	137.52	126.5	121.4	122.93
SG	Clothing	123.1	142.78	129.96	124.17	132.79	134.07	126.05	126.47	130.45	114.86	120.68	118.5	129.44	127.01
SG	Footwear	115.97	136.48	145.12	113.42	136.13	123.5	128.31	131.02	104.27	112.56	111.71	113.03	123.77	127.01
G	CLOTHING & FOOTWEAR	122.29	141.86	132.22	122.79	133.2	132.29	126.35	126.97	126.5	114.57	119.4	117.59	128.64	127.01
G	Housing	125.63	144.54	120.93	112.17	127.85	127.05	125.06	126.22	141.62	112.4	152.19	131.79	129.55	142.18
G	FUEL AND LIGHT	149.28	143.83	151.1	139.03	159	127.08	148.74	141.99	127.96	124.1	141.21	128.79	136.82	139.49
SG	Household Goods &Services	117.64	132.59	135.1	114.05	116.88	125.13	118.24	120.34	121.62	118.51	124.98	129.37	125.4	132.53
SG	Health	122.18	128.18	127.85	123.41	128.75	150.04	130.5	127.36	129.65	120.52	125.59	127.1	132.25	132.83
SG	Transport & Communication	133.77	134.75	130.27	130.36	131.01	125.96	127	128.17	113.84	134.24	125.21	126.79	128.05	119.12
SG	Recreational Amusement	123.61	131.15	115.35	124.32	125.74	126.91	119.14	120.51	120.67	134.41	121.43	140.77	124.49	121.62
SG	Education	135.95	147.71	149.09	123.47	130.32	128.84	131.26	133.32	120.8	117.08	119.27	114.22	107.35	114.41
SG	Personal Care & effects	289.11	328.39	197.85	311.72	308.46	316.01	320.17	376.56	210.36	340.96	279.13	315.64	302.86	322.74
G	Miscellaneous	146.29	179.37	136.23	156.5	151.64	152.43	148.2	192.65	128.69	161.51	150.35	170.07	150.09	160.51
	GENERAL	139.08	154.57	136.26	139.26	142.37	144.92	141.03	159.91	135.99	139.53	144.33	146.42	138.86	148.11

## KERALA COMBINED INDICES OF ALL DISTRICTS

	GROUP	TVM	KLM	PTA	ALP	KTM	IDK	ERM	TSR	PLD	MLM	KZD	WYD	KNR	KSD
SG	Cereals and Products	144.26	153.1	138.92	136.27	141.73	137.97	131.11	132.23	141.66	134.96	135.24	138.17	126.49	135.67
SG	Meat & Fish	154.62	140.26	142.31	129.06	150.8	151.09	154.51	133.47	137.43	139.16	142.44	134.49	137.4	135.23
SG	Egg	145.06	145.8	135.81	130.44	138.22	143.06	139.77	148.71	127.65	141.23	134.03	147.01	133.35	145.78
SG	Milk & Products	131.77	129.1	136.61	135.75	129.29	136.16	128.85	135.68	126.37	127.91	130.08	135.18	126.33	139.96
SG	Oil & Fats	181.57	178.32	179.44	178.06	180.49	178.26	196.13	193.41	197.17	173.75	169.2	197.66	177.97	167.19
SG	Fruits	142.68	143.8	142.37	143.61	158.79	152.13	158.82	145.05	155	143.71	166.84	163.5	144.78	167.52
SG	vegetables	151.09	168.04	160.71	158.52	155.65	185.96	173.72	178.74	167.52	169.45	163.68	136.68	156.44	177.16
SG	Pulses & Pulse Products	157.04	152.89	153.31	158.2	169.91	156.57	155.21	157.23	154.75	149.14	156.21	162.23	154.74	158.25
SG	Sugar and Confectionery	121.16	120.55	123.94	121.99	125.89	122.17	122.28	124.36	123.14	123.94	124.81	123.76	123.13	127.01
SG	contiments & Spices	144.61	155.01	155.94	164.24	163.95	156.12	161.7	159.11	152.32	153.27	145.44	151.46	151.61	160.45
SG	Prepared Meals, Sweets,Snacks etc	143.46	138.63	132.38	132.94	139.51	144.71	131.97	132.21	125	130.59	132.4	131.96	137.97	139.01
SG	Non-Alcoholic Beverages	125.11	127.12	143.31	136.74	169.03	160.53	146.62	137.99	117.86	126.15	123.41	163.3	111.75	125.89
G	Food &Beverages	146.14	145.97	143.58	141.26	148.75	151.73	147.33	146.53	140.29	142.29	144.2	142.51	139.86	147.65
G	Pan,Tobacco and Intoxicants	138.67	131.71	125.25	126.57	129.95	123.26	126.65	126.76	125.49	136.45	136.64	128.45	127.41	134.84
SG	Clothing	131.48	131.05	138.45	126.19	129.98	128.71	126.23	122.56	119.58	117.97	130.41	130.15	136.42	118.17
SG	Footwear	117.14	118.2	120.39	114.81	132.3	137.03	129.15	131.33	110.1	126.46	113.17	128.52	126.32	118.25
G	CLOTHING & FOOTWEAR	129.67	129.21	135.29	124.79	130.28	130.14	126.65	123.54	118.17	119.16	127.89	129.88	135.06	118.19
G	Housing	125.63	144.54	120.93	112.17	127.85	127.05	125.06	126.22	141.62	112.4	152.19	131.79	129.55	142.18
G	FUEL AND LIGHT	161.64	144.55	151.12	140.34	142.87	153.94	149.12	144.62	150.4	123.07	133.78	131.79	141.05	134.15
SG	Household Goods &Services	126.6	124.93	153.8	121.34	122.67	126.91	128.28	126.99	123.74	118.77	126.22	129.93	125.64	122.01
SG	Health	131.95	132.66	127.31	129.05	128.27	133.48	134.33	129.56	130.64	122.86	135.64	131.5	136.87	132.67
SG	Transport & Communication	133.97	135.45	130.83	132.08	142.25	131.38	129.78	127.16	128.48	140.87	130.37	133.62	126.78	127.48
SG	Recreational Amusement	129.05	131.94	121.04	119.58	117	123	123.42	124.32	120.61	124.28	129.95	136.1	123.51	133.55
SG	Education	142.85	136.02	139.84	121.65	122.97	135.55	127.24	139.29	119.63	117.98	126.27	123.62	108.99	120.61
SG	Personal Care & effects	318.6	305.99	278.15	306.55	344.12	288.78	315.1	348.61	281.33	397.92	325.97	307.37	309.7	306.18
G	Miscellaneous	159.34	166.82	154.16	155.83	172.16	153.06	151.76	174.53	154.81	233.09	172.13	167.45	156.92	165.51
	GENERAL	152.18	151.03	146.06	143.88	157.35	149.63	146.22	154.29	144.68	181.22	154.88	149.27	144.91	150.51

**KERALA RURAL, URBAN, COMBINED INDICES OF ALL FROUPS  
AND SUBGROUPS**

	<b>GROUP</b>	<b>Kerala Rural</b>	<b>Kerala Urban</b>	<b>Combined</b>
SG	Cereals and Products	139.08	134.17	137.76
SG	Meat & Fish	144.62	138.97	143.12
SG	Egg	141.68	135.81	140.01
SG	Milk & Products	132	129.18	131.18
SG	Oil & Fats	183.28	179.61	182.29
SG	Fruits	150.24	149.4	150
SG	vegetables	165.34	163.47	164.83
SG	Pulses & Pulse Products	156.06	156.42	156.16
SG	Sugar and Confectionery	123.12	123.83	123.31
SG	contiments & Spices	155.12	154.71	155.01
SG	Prepared Meals, Sweets,Snacks etc	134.77	130.88	133.72
SG	Non-Alcoholic Beverages	135.18	126.69	132.85
G	Food &Beverages	145.62	142.38	144.74
G	Pan,Tobacco and Intoxicants	129.41	129.69	129.47
SG	Clothing	127.59	125.73	127.05
SG	Footwear	124.54	121.83	123.79
G	CLOTHING & FOOTWEAR	126.95	125.22	126.45
G	Housing	0	129.72	129.72
G	FUEL AND LIGHT	144.54	142.91	144.06
SG	Household Goods &Services	128.41	120.19	125.79
SG	Health	132.26	127.38	130.92
SG	Transport & Communication	134.28	128.38	132.14
SG	Recreational Amusement	126.2	122.49	125.06
SG	Education	129.79	127.98	129.13
SG	Personal Care & effects	341.26	320.64	336.22
G	Miscellaneous	176.67	155.91	170.14
	GENERAL	153.84	143.47	150.33

*Leela Devi*

ADDITIONAL DIRECTOR

*S. Leela Devi*