

**GOVERNMENT OF KERALA
DEPARTMENT OF ECONOMICS AND STATISTICS**

***CONSUMER PRICE INDEX NUMBER ON BASE 2018 =100 FOR
RURAL, URBAN, COMBINED FOR THE MONTH OF NOVEMBER,
2025***

1. Overview

The Consumer Price Index (CPI) for November 2025 reflects a moderate increase at the combined level compared to October 2025, driven primarily by higher price growth in urban areas, while rural areas also recorded a steady rise. The relatively stronger increase in the urban sector indicates differentiated sectoral price movements rather than uniform inflationary pressure across regions.

2. General CPI Movement: October v/s November 2025

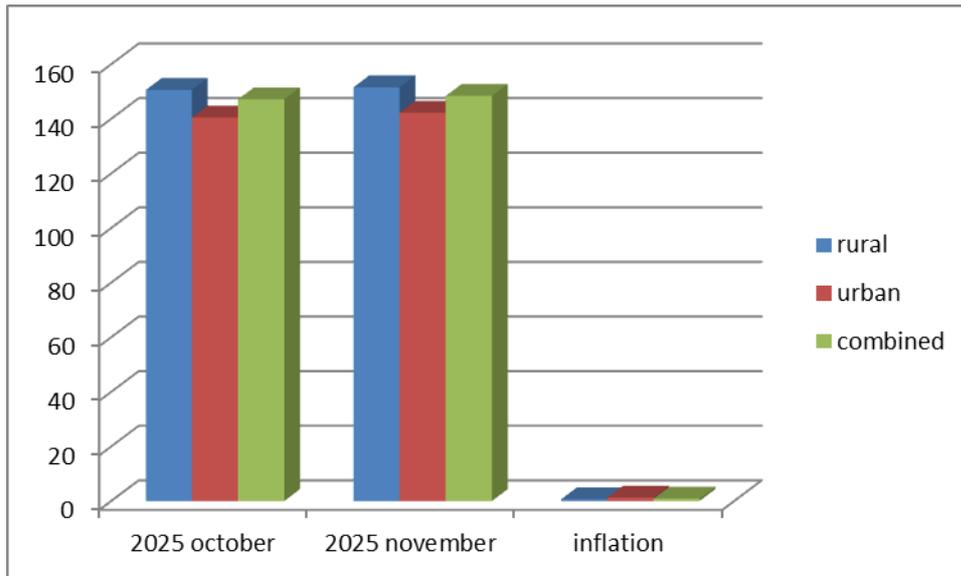
Sector	October 2025	November 2025	Point Change
Rural	150.57	151.54	+0.97
Urban	140.5	142.25	+1.75
Combined	147.16	148.4	+1.24

Month-on-Month Inflation

Sector	Inflation (%)
Rural	0.64%
Urban	1.25%
Combined	0.84%

Yearly Inflation

Sector	Inflation (%)
Rural	9.55
Urban	6.66
Combined	8.60



3. Group-wise CPI Movement: October v/s November

Groups	2025 October			2025 November		
	Rural	Urban	Combined	Rural	Urban	Combined
Food and Beverages	142.35	139.58	141.6	143.83	140.65	142.96
Pan, Tobacco and Intoxicants	129.1	129.72	129.25	129.29	129.71	129.39
Clothing & Footwear	126.56	125.1	126.14	126.8	125.11	126.31
Housing	0	123.12	123.12	0	130.76	130.76
Fuel and Light	143.72	141.68	143.12	144.07	141.69	143.38
Miscellaneous	172.01	153.14	166.07	172.64	153.22	166.53
General	150.57	140.5	147.16	151.54	142.25	148.4

The group-wise CPI data for November 2025 indicates a general upward movement across major consumption groups, with notable increases in Food and Beverages and Housing.

3.1 Food and Beverages

Increases were observed across all sectors:

- Rural: +1.48
- Urban: +1.07
- Combined: +1.36

The Food and Beverages group recorded a noticeable rise, exerting upward

pressure on the overall index due to its high weight in the CPI basket.

3.2 Pan, Tobacco and Intoxicants

The group recorded marginal changes:

- **Rural:** +0.19
- **Urban:** -0.01
- **Combined:** +0.14

Prices remained largely stable with negligible fluctuations.

3.3 Clothing and Footwear

The group registered slight increases:

- **Rural:** +0.24
- **Urban:** +0.01
- **Combined:** +0.17

The movement suggests moderate seasonal price adjustments.

3.4 Housing

The Housing index increased sharply in the Urban and Combined sectors:

- **Urban:** +7.64
- **Combined:** +7.64

The significant rise in housing costs was the major contributor to the increase in

the Urban General Index during November 2025.

3.5 Fuel and Light

- **Rural:** +0.35
- **Urban:** +0.01
- **Combined:** +0.26

Fuel and Light prices showed marginal increases, indicating relative stability.

3.6 Miscellaneous

- **Rural:** +0.63
- **Urban:** +0.08

- **Combined: +0.46**

The Miscellaneous group recorded moderate growth, particularly in rural areas, contributing to the overall inflationary trend.

4. Summary and Interpretation

- The overall CPI for November 2025 recorded a moderate increase at the combined level.
- Rural inflation strengthened moderately, driven mainly by increases in Food and Beverages and Miscellaneous groups.
- Urban inflation accelerated more sharply compared to rural areas, primarily due to a substantial rise in the Housing index, which significantly influenced the Urban General Index.
- The upward movement across essential and service-related categories indicates renewed price pressures during the month.

5. Conclusion

The CPI data for November 2025 indicates moderate inflation at the combined level, with stronger urban inflation compared to the previous month. Rising food prices and a sharp increase in housing costs were the primary drivers of the overall increase.

RURAL INDICES OF ALL DISTRICTS

	GROUP	TVM	KLM	PTA	ALP	KTM	IDK	ERM	TSR	PLD	MLM	KZD	WYD	KNR	KSD
SG	Cereals and Products	143.95	149.4	137.89	137.02	142.48	137.69	131.25	131.32	142.33	134.35	137.4	137.64	128.87	135.34
SG	Meat & Fish	153.04	134.76	142.59	134.45	144.88	144.05	156.53	132.08	128.74	136.2	145.35	128.58	133.72	125.83
SG	Egg	141.84	146.43	131.33	132.06	136.23	133.66	135.87	144.47	126.23	134.29	137.43	143.28	129.68	142.62
SG	Milk & Products	132.05	128.92	136.72	139.12	128.54	135.12	133.94	139.11	126.68	127.79	128.92	135.14	123.42	141
SG	Oil & Fats	191.45	185.67	181.75	184.17	180.54	183.8	214.88	196.91	202.73	175.53	180.7	194.31	190.92	177.73
SG	Fruits	153.85	152.26	141.86	144.83	159.6	157.53	153.05	145.84	158.8	143.91	174.05	163.8	149.44	172.56
SG	vegetables	142.93	157.01	150.8	146.87	145.33	174.31	164.16	167.62	150.32	154.82	150.19	128.43	143.72	164.39
SG	Pulses & Pulse Products	157.37	151.3	153.43	160.26	173.44	156.26	148.47	158.02	151.41	152.02	157.38	162.84	155.96	154.28
SG	Sugar and Confectionery	121.62	119.41	124.74	121.8	126.56	122.28	121.28	123.88	123.6	124.3	125.28	122.18	122.81	129.84
SG	contiments & Spices	146.67	149.87	152.88	165.5	164.98	154.41	153.73	157.66	148.41	151.72	143.09	147.8	144.11	158.89
SG	Prepared Meals, Sweets,Snacks etc	149.04	138.85	131.64	137.96	141.42	144.37	134.74	131.58	125.39	129.52	134.44	132.03	133.37	139.78
SG	Non-Alcoholic Beverages	126.96	126.49	140.8	141.07	172.48	163.29	169.54	140.13	117.24	125.54	127.12	165.33	106.75	122.86
G	Food &Beverages	147.76	144.29	142.39	143.12	147.17	149.64	147.86	145.41	137.83	139.95	145.6	140.27	137.87	145.56
G	Pan,Tobacco and Intoxicants	140.43	132.21	125.36	124.51	130	122.71	126.75	126.34	124.72	136.15	135.99	128.45	131.37	136.47
SG	Clothing	136.94	128.55	140.33	127.2	129.51	128.29	126.33	121.05	117.86	117	136.88	131.13	141.99	117.39
SG	Footwear	117.73	113.59	117.76	115.56	131.68	138.04	129.72	131.47	111.14	127.88	114.09	129.29	128.47	116.32
G	CLOTHING & FOOTWEAR	134.37	126.4	136.31	125.79	129.79	129.98	126.85	122.22	116.86	118.53	133.51	130.84	140.22	117.22
G	Housing	-	-	-	-	-	-	-	-	-	-	-	-	-	-
G	FUEL AND LIGHT	168.36	144.66	150.39	146.14	140.16	154.45	148.82	145.26	154.4	122.41	126.9	132.03	144.23	132.7
SG	Household Goods &Services	133.43	123.3	156.7	124.86	123.93	126.95	144.56	130.13	124.36	118.8	127.33	129.97	126.08	119.26
SG	Health	138.02	133	126.53	131.48	128.2	131.72	137.93	130.29	130.5	124.44	142.61	133.06	140.79	132.52
SG	Transport & Communication	133.85	135.56	130.8	133.18	144.47	132.05	135.08	126.57	133.18	141.74	134.25	134.02	125.81	129.5
SG	Recreational Amusement	133.86	132.05	121.83	117.12	115.65	122.72	129.55	125.92	120.95	123	136.91	135.84	122.7	136.89
SG	Education	148.8	133.71	138.45	120.36	121.86	136.58	121.66	143.73	119.37	118.07	132.44	124.12	112.24	122.79
SG	Personal Care & effects	322.6	287.28	270.4	283.81	325.97	274.18	290.48	306.88	277.49	376.83	322.82	292.47	300.51	286.58
G	Miscellaneous	167.57	161.7	154.69	152.48	171.06	151.39	154.8	160.8	157.77	229.8	180.41	164.38	160.29	163.23
	General	155.8	148.93	145.46	144.39	155.68	148.01	148.97	150.36	143.64	178.29	156.48	147.34	145.58	148.56

URBAN INDICES OF ALL DISTRICTS

	GROUP	TVM	KLM	PTA	ALP	KTM	IDK	ERM	TSR	PLD	MLM	KZD	WYD	KNR	KSD
SG	Cereals and Products	141	130.75	138.01	133.87	129.84	139.23	132.2	134.14	134.06	131.76	131.68	129.45	123.88	137.69
SG	Meat & Fish	147.13	137.35	138.65	127.99	140.25	132.68	144.55	126.35	137.73	130.89	126.68	134.97	119.21	129.74
SG	Egg	140.33	128.35	135.3	126.67	133.32	164.38	136.47	144.72	142.06	138.2	125.01	132.44	119.42	144.98
SG	Milk & Products	131.32	130.21	135.56	128.86	133.92	148.25	123.91	127.45	125.17	126.23	131.7	135.83	129.99	136.53
SG	Oil & Fats	176.11	182.76	185.72	186.23	165.45	190.14	192.9	193.43	176.81	185.86	179.09	192.56	186.87	171.21
SG	Fruits	132.58	147.58	149.89	149.31	148.99	153.19	163.15	143.78	160.13	144.83	168.52	148.65	144.3	163.32
SG	vegetables	139.35	159.3	141.86	143.26	149.6	168.93	164.27	170.64	169.41	147.25	151.38	151.43	148.55	168.92
SG	Pulses & Pulse Products	151.21	147.99	153.06	153.42	148.81	156.9	159.18	160.92	164.93	144.55	153.92	172.32	156.63	173.52
SG	Sugar and Confectionery	117.87	126.66	125.13	121.29	121.46	119.39	123.55	127.38	123.54	124.15	127.99	121.71	125.75	115.54
SG	contiments & Spices	139.45	151.17	152	156.16	147.37	151.3	167.19	154.08	155.35	145.79	144.05	161.53	154.62	158.63
SG	Prepared Meals, Sweets,Snacks etc	134.13	134.93	138.44	126.46	130.69	142.47	128.87	133.36	119.01	130.03	128.83	129.66	138.81	136.04
SG	Non-Alcoholic Beverages	120.26	130.01	164.1	126.1	143.56	124.51	127.26	132.19	122.2	131.95	125.31	137.11	117.3	140.56
G	Food &Beverages	122.29	141.25	132.41	122.48	133.19	132.49	126.35	126.97	126.5	112.5	119.4	118.08	128.77	127.51
G	Pan,Tobacco and Intoxicants	135.28	125.64	123.84	133.74	129.86	131.95	126.56	127.87	130.97	126.1	137.52	126.5	121.4	122.93
SG	Clothing	123.1	142.07	130.04	123.81	132.78	134.3	126.05	126.47	130.45	112.52	120.68	119.08	129.59	128.12
SG	Footwear	115.97	136.48	145.9	113.42	136.13	123.5	128.31	131.02	104.27	112.36	111.71	113.03	123.77	124.31
G	CLOTHING & FOOTWEAR	122.29	141.25	132.41	122.48	133.19	132.49	126.35	126.97	126.5	112.5	119.4	118.08	128.77	127.51
G	Housing	124.16	161.01	118.58	117.51	127.51	119.37	123.25	126.99	144.26	112.44	153.48	135.47	132.28	148.04
G	FUEL AND LIGHT	146.93	143.21	150.34	139.22	157.44	126.63	146.2	141.3	127.25	123.68	140.58	128.57	136.51	139.02
SG	Household Goods &Services	117.64	132.56	134.87	113.96	116.71	125.04	118.2	120.49	121.57	118.43	124.98	129.36	125.4	132.53
SG	Health	122.31	128.18	127.79	123.41	128.75	150.04	129.97	127.39	129.59	120.4	125.59	127.53	132.25	132.83
SG	Transport & Communication	133.43	134.75	130.24	130.36	131.01	126.04	127	128.16	113.86	134.22	125.11	126.79	128.02	119.13
SG	Recreational Amusement	123.61	131.15	114.88	124.32	125.74	126.91	119.26	120.51	120.63	134.41	121.43	140.77	124.49	121.62
SG	Education	135.95	147.71	149.09	123.47	130.32	128.84	131.26	133.36	120.8	117.08	119.27	121.37	107.35	114.41
SG	Personal Care & effects	281.8	311.35	188.99	295.62	290.22	299.37	299.14	354.27	203.02	321.62	264.3	293.44	288.36	306.32
G	Miscellaneous	145.38	175.39	135.31	153.77	149.17	150.64	145.69	186.59	127.94	158.34	147.81	165.55	147.99	157.41
	GENERAL	138.157	154.133	135.147	141.753	140.711	142.348	139.106	157.013	136.034	137.265	143.324	145.091	138.196	148.086

COMBINED INDICES OF ALL DISTRICTS

	GROUP	TVM	KLM	PTA	ALP	KTM	IDK	ERM	TSR	PLD	MLM	KZD	WYD	KNR	KSD
SG	Cereals and Products	142.94	146.43	137.9	136.05	140.79	137.79	131.73	132.17	141.16	134.09	135.02	137.26	126.71	135.79
SG	Meat & Fish	150.9	135.2	142.15	132.45	144.32	143.26	150.79	130.36	129.84	135.65	137.57	128.9	127.11	126.55
SG	Egg	141.26	141.42	131.73	130.36	135.79	135.66	136.16	144.55	128.14	134.91	132.09	142.65	125.58	143
SG	Milk & Products	131.77	129.13	136.61	135.77	129.29	135.96	128.64	135.68	126.37	127.62	130.07	135.18	126.23	139.96
SG	Oil & Fats	185.98	185.17	182.14	184.86	178.46	184.12	204.04	195.93	199.54	176.59	180.03	194.21	189.05	176.6
SG	Fruits	145.72	151.45	142.74	146.24	158.13	157.25	158.63	145.26	159.01	144.01	171.73	162.92	147.27	170.62
SG	vegetables	141.6	157.41	149.86	145.63	145.88	173.99	164.21	168.52	153.13	154.07	150.66	129.54	145.82	165.17
SG	Pulses & Pulse Products	155.07	150.74	153.39	158.03	170.21	156.29	154.14	158.84	153.29	151.35	156.09	163.3	156.24	157.97
SG	Sugar and Confectionery	120.22	120.78	124.79	121.64	125.78	122.11	122.46	124.83	123.59	124.28	126.41	122.16	124.1	127.49
SG	contiments & Spices	144.12	150.07	152.79	162.46	162.61	154.22	160.44	156.71	149.35	151.13	143.47	148.51	148.68	158.84
SG	Prepared Meals, Sweets,Snacks etc	142.89	137.99	132.38	133.06	139.51	144.21	131.92	132.16	124.92	129.57	132.19	131.93	135.95	139.02
SG	Non-Alcoholic Beverages	124.37	127.05	143.02	135.91	168.57	160.32	146.77	137.79	117.91	126.2	126.34	163.53	111.07	126.01
G	Food &Beverages	144.61	143.69	142.44	140.99	146.02	149.39	146.12	144.84	138.2	139.75	142.89	140.33	137.45	145.67
G	Pan,Tobacco and Intoxicants	138.67	131.42	125.25	126.65	129.98	123.23	126.65	126.76	125.49	134.77	136.64	128.39	127.41	134.84
SG	Clothing	131.13	130.86	139.06	126.07	129.98	128.73	126.17	122.75	119.73	116.53	130.41	130.58	136.59	119.36
SG	Footwear	117.07	117.58	120.64	114.81	132.3	137.03	128.95	131.33	110.1	126.44	113.17	128.52	126.32	117.76
G	CLOTHING & FOOTWEAR	129.37	128.95	135.84	124.68	130.28	130.16	126.56	123.72	118.3	117.91	127.89	130.25	135.2	119.1
G	Housing	124.16	161.01	118.58	117.51	127.51	119.37	123.25	126.99	144.26	112.44	153.48	135.47	132.28	148.04
G	FUEL AND LIGHT	160.13	144.39	150.39	140.45	142.7	152.68	147.41	144.06	150.12	122.54	133.03	131.84	140.7	134.02
SG	Household Goods &Services	126.6	124.82	153.76	121.39	122.63	126.8	128.19	127.04	123.79	118.76	126.36	129.93	125.74	122.01
SG	Health	131.91	132.08	126.78	129.05	128.27	133.64	134.06	129.37	130.4	124.04	136.43	132.92	136.87	132.58
SG	Transport & Communication	133.65	135.44	130.73	132.08	142.25	131.45	129.82	127.13	128.49	140.86	130.33	133.62	126.76	127.55
SG	Recreational Amusement	129.05	131.94	121.01	119.58	117	123	123.48	124.32	120.9	124.28	129.95	136.1	123.51	133.55
SG	Education	142.85	136.02	139.84	121.65	122.97	135.55	127.24	139.3	119.63	117.98	126.27	123.98	108.99	120.61
SG	Personal Care & effects	308.73	292.04	264.02	288.3	322.48	276.06	295.39	328.85	270.44	374.94	304.24	292.53	295.64	290.03
G	Miscellaneous	157.84	163.97	152.01	152.94	167.98	151.32	149.34	170.29	152.74	223.99	167.45	164.44	154.56	162.09
	GENERAL	150.625	149.521	144.69	143.813	154.33	147.748	144.599	151.942	142.913	175.87	152.505	147.267	143.112	148.495

**KERALA RURAL, URBAN, COMBINED INDICES OF GROUPS
AND SUBGROUPS**

	GROUP	Kerala Rural	Kerala Urban	Combined
SG	Cereals and Products	138.2	133.04	136.82
SG	Meat & Fish	140.31	135	138.9
SG	Egg	137.06	133.97	136.18
SG	Milk & Products	131.99	129.04	131.14
SG	Oil & Fats	188.72	184.85	187.67
SG	Fruits	153.18	150.89	152.53
SG	vegetables	153.78	152.42	153.41
SG	Pulses & Pulse Products	155.86	156.25	155.97
SG	Sugar and Confectionery	123.5	123.85	123.6
SG	contiments & Spices	152.65	152.87	152.7
SG	Prepared Meals, Sweets,Snacks etc	134.15	130.8	133.24
SG	Non-Alcoholic Beverages	135.24	126.52	132.84
G	Food &Beverages	143.83	140.65	142.96
G	Pan,Tobacco and Intoxicants	129.29	129.71	129.39
SG	Clothing	127.43	125.62	126.9
SG	Footwear	124.47	121.76	123.73
G	CLOTHING & FOOTWEAR	126.8	125.11	126.31
G	Housing	0	130.76	130.76
G	FUEL AND LIGHT	144.07	141.69	143.38
SG	Household Goods & Services	128.42	120.17	125.78
SG	Health	132.36	127.28	130.96
SG	Transport & Communication	134.25	128.31	132.1
SG	Recreational Amusement	126.23	122.51	125.09
SG	Education	129.79	128	129.14
SG	Personal Care & effects	322.81	303.44	318.07
G	Miscellaneous	172.64	153.22	166.53
	GENERAL	151.54	142.25	148.4


ADDITIONAL DIRECTOR
S. Leela Dew