GOVERNMENT OF KERALA

## ANNUAL SURVEY OF INDUSTRIES KERALA STATE

1980-81 \& 1981-82

DEPARTMENT OF ECONOMICS \& STATISTICS
TRIVANDRUM
JANUARY, 1987

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## PREFACE

The present report relates to Annual Survey of Industries in Kerala for the year 1980-81 and 1981-82. It is the sixtecnth publication in its series. The report presents a broad picture of the pattern and growth of the industrial sector (factory sector) of Kerala State and is based on the data collected in the Annual Survey of Industries 1980-81 and 1981-82.

The important results of the survey are presented under four chapters. The first chapter deals with coverage, concepts, definition etc. of the survey. The second chapter provides the review of results. The third gives the analysis of major structural characteristics and fourth deals with the relative importance of different industries.

The report is prepared in the Industrial Statistics Unit of the Department under the supervision of Sri K. P. Alexander, Assistant Director. The sincere services rendered by Sri P. Sivaraman, Research Officer, Sri D, Devanesan, Research Assistant, Smt. B. Ponnammal and Kumari R. Geetha, compilers are acknowledged.

This report, it is hoped, will be beneficial to the planners, administrators and research workers interested in the industrial development of the State. Suggestions to improve the report would be highly appreciated.

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## Chapter I

## GENERAL

1.1 Introduction.-The Annual Survey of Industries (ASI) is the most important source of industrial statistics in the country. It provides comprehensive data to assess and evaluate the changes in the growth, composition and structure of the industrial sector, comprising activities associated with or related to manufacturing processes, repair services, generation transmission etc., of electricity and gas and water supply undertakings. The survey is conducted annually under the statutory provisions of the Collection of Statistics Act, 1953 and the rules framed there-under in 1959. The field work of the survey is carried out by the Field Operation Division (FOD) of the National Sample Survey Organisation (NSSO). The Director, FOD is the Statistics Authority appointed under the above Act for the purpose of collection of these statistics and also for the successful execution of the survey. Copies of the Annual Survey of Industry returns submitted by the factories to the NSSO (FOD) are supplied to the State Statistical Burcau for the use of the State governments.
1.2 Scope and Coverage-The survey covers broadly three types of units. The first type comprises factories registered under sections 2 m (i) and 2 m (ii) of the Factories Act 1948, which respectively refer to factorics using power and employing 10 or more workers and those not using power but employing 20 or more workers on any day of the preceding 12 months. Also included in this category are the repair services units incidential to manufacturing activities such as cold storages, repair of footwear and other leather goods, electrical repair shops and repair of other consumer durable items like watches, scooters, motor vehicles etc. The second type comprises electricity undertakings registered with the central electricity authority as well as the various gas and water supply undertakings irrespective of the number of workers employed therein. The third type comprises those beedi and cigar establishments which are registered under Beedi and Cigar Workers (Conditions of Employment) Act 1966. But the Annual Survey of Industries covers only units employing 10 or more workers using power and 20 or more workers not using power. The beedi and cigar establishments registered under the said act were listed in the Annual Survey of Industries frame at different points of time.

Though the factories registered under section 85 (i) of the factoriesAct, 1948 viz. laundry services, motion picture production, sanitary services etc. are also covered under the survey, these have been excluded from the tabulation and analysis. The oil storage and distribution units, restaurants and cases, establishments coming under the control of the Department of Defence Production and also the technical training institutes which are not engaged
in the production of any item for sale or exchange (even though these establishment, may be registered as factories under the Factories Act, 1948) are excluded from the purview of the survey.

The primary unit of enumeration in the survey is a factory in the case of manufacturing industries and repair services, an undertaking in the casc of electricity, gas and water supply and an cstablishment in the case of beedi and cigar industries. The owner of two or more units located in the state and pertaining to the same industry group is permittod to furnish a single consolidated return. Such consolidated returns are a common leature in the case of electricity and certain public sector undertakings.

The Annual Survey of Industries frame is revised and updated once in every two ycars by the field staff of the NSSO who keep a close laison with the state Chief Inspectors of Factory.

For the purposes of Annual Survey of Industries the factories in the frame are grouped into two sectors viz., census and non-census (or sample) sectors. While the factories employing 50 or more workers and using power and those employing 100 or more workers but not using power are grouped under the census sector, the remaining factories i.e.employing 10 to 49 workers and using power and those employing 20 to 99 workers but not using power constitute the non-census sector: The grouping of factories into census and noncensus sectors is done on the basis of employment figures as recorded in the previous year's returns. Once a factory is classified into a census or a noncensus sector, its status is not altered for a period of two years i.e., till the frame is revised afresh.

Al the factories in the census sector, all the electricity undertakings irrespective of the number of workers employed therein and some of the factories from the non-census sector were enurnerated completely in every year. The factories from the non-census sector which were completely enumerated belong to those industries in each of which the total number of factories did not exceed 50 at the all India level. One half of the factories in the remaining industry groups in the non-census sector are enumerated each year in rotation so as to achieve complete coverage of the non-census sector in a period of two
consecutive years.

Reference period for Annual Survey of Industries 1980-8I was the financial year commencing on 1st April 1980 and for 1981-82 the financial year commencing on lst April 1981. Information was accordingly collected for each year separately in the prescribed schedules from all the selected factories whose accounting year ended on any day during this period.

Limitations.-The data presented in this report relate to the factories Which responded to the survey and those returns received from the NSSO (FOD). The factories which did not respond to the survey in the year 1980-81 and 1981-82 were $5 \%$ and $3 \%$ respectively of the total number of factories,
1.3 Concepts and Definitions.-1. Reference jear for ASI 1980-81 is the accouting year of the factory ending on any day during the fiscal year 198 ?-81 i.e. 1st April 1980 to 31st March 1981. Similarly the reference year for ASI 1981-82 is the accounting year of the factory ending on any day during the fiscal year 1981-82.
2. Registered faciory is one which is regisicred under scctions 2m (i) ancl 2m (ii) of the Factories Act, 1948. The sections 2 m . (i) and 2 m (ii) refer to any promises including the precints thercof (i) whercosi ten or more workers are working or were working on any day of the preceding twelve months and in any part of which a manufacturing process is being carricd on with the aid of power', or is ordinarly so carried on or (ii) whereon twenty or more workers are working or were working on any day of the preceding twel ee months and in any part of which a manufacturing process is "cing carrict on without the aid of power or is ordinarily so carricd on.
3. Gross value of plant and machinery represents the total original (undepreciated) value of installed plant and machinery as at the cnd of the accounting year. It includes the book value of own constructed plants and machinery, if installed, and the approximate value of rented in plants and machincry as at the time of renting in but excludes the value of rented out plants and machinery. Total value of all the plants and machinery acquired on hircpurchase basis is also included.
4. Fixed capital represents the depreciated value of fixed assets owned by the factory as on the closing day of the accounting year. Fixed assets are those which have normal productive life of more than onc year. Fixed capital covers all types of assets, new or used or own constructed, deployed for production, transportation, living or recreational facilisics, hospitals, schools cte., for factory personnel. It includes the fixed assets of the head office allocable to the factory and also the full value of assets taken on hire-purchase basis (whether fully paid or not) excluding interest clement. It cxludes intangible assets and assets solely used for post manufacturing activities such. as salc, storage, distribution etc.
5. Physical roorking capital is defined to include all physical inventories owned, held or controlled by the factory as on the closing day of the accounting year such as the materials, fuels and lubricants, stores etc., that enter into products manufactured by the factory itself or supplied by the factory to others for processing. Physical working capital also includes the stock of materials, Cuels and stores ctc., purchased expressly for resale, semifinisited goods and work in progress on account of others and goods made by the factory which are ready for sale at the end of the accounting year. Howerer, it docs not include the stock of the materials, fuels, stores, ctc., supplied by others to the factory for processing. Finished goods processed by ouhers from raw materials supplied by the lactory and held by them are included and fuished goods processed by the factory from raw materials supplicd by whers are excluded.
6. Working capital is the sum total of the physical working capital as already defined above and the cash deposits in hand and at bank and het balance of amounts receivable over amounts payable at the end of the accounting year. Working capital, however, excludes unused overdraft facility, fixed deposits irrespective of duration, advances for acquisition of fixed assets, longterm loans including interest thereon and investments.
7. Productive Capital is the total of fixed capital and working capital .
8. Invested capital is the total of fixed capital and physical working capital.
9. Depreciation is consumption of fixed capital by the factory due to wear and tear and obsence during the accounting year and is taken as provided by the factory owner or is estimated on the basis of cost of installation and working life of the fixed assets.
10. Outstanding Loans represent all loans, whether short term or long term, whether incerest bearing or not, outstanding according to the books of the factory as on the closing day of accounting year.
11. Workers are defined to include all persons employed directly or through any agency whether for wages or not and engaged in any manufickicing process or in cleaning any part of the machinery or premises used for manulacturing process or in any other kind of work incidental to or connected with the manufacturing process or the subject of the manufacturing process. Labour engaged in the repair and maintenance or production of fixed assets for factory's own use or labour employed for generating eléctricity or producing coal gas are included. However persons holding positions of supervision or management, or employed in administrative office, store keeping section and welfare section, watch and ward staff, sales department as also those engaged in the purchase of raw materials etc., and in production of the fixed assets for the factory are excluded.
12. Employees includes all workers defined above and persons receiving wages and holding positions of supervision or management, engaged in administrative office, store keeping section and welfare seetion, watch and ward staff, sales department as also those engaged in purchase of raw materials etc. or production of fixed assets for the factory.
13. Total Persons anguged relate to all persons engaged by the factory whether for wages or not, in work connected directly or indircctly with the manufacturing process and inclucle all administrative, technical, clerical staff as also labour engaged in production of capital assets for factory's own use.

This is inclusive of persons holding position of supervision or management or engaged in administrative offiee, store keeping section and welfare section, watch and ward staff, sales department, as also those engaged in the purchase of raw materials ctc. and the production of fixed assets for the factory, It also include all working proprietors and their family members
who are actively engaged in the work of the factory cven without any pay and the unpaid members of the co-opcrative societies who worked in or for the factory in any direct and productive capacity. (Note: In summary reports published for 1973-74 to 1979-80 total person engaged was termed as employecs).

The number of workers or employees is an average number obtained by dividing mandays worked (defined in para 14) by the number of days on which the manufacturing process was carried on during the reference year. In case of factories where only repair, maintenance or construction activity was carried on the average is calculated by dividing the mandays worked by the number of days repair and maintenance/construction work was carried on.
14. Mandays represent the total number of mandays worked and no mandays paid for by the factory during the accounting year. It is obtained by summing up the number of. persons of specified categorics attending. in each shift over all the shifts worked on all days (working and nonworking).
15. Wages are defined to include all remuneration capable of being expressed in monetary terms and -t.n payable more or less regularly in each pay period to workers (defined abuic) as compensation for work done w. : .. the accounting year. It include (a) direct wagcs and salary (i.e. basis warcs; salaries, payment of overtime, dearness, compensatory, house rent and other allowances (b) remuneration for period not worked (i.e. basis wages, salaries and allowances payable for leave period, paid holiday, lay off payments and compensation for unemployment, if not paid from sources other than employers) (c) bonuses and ex-gratia payment paid both at rgular and less frequent intervals (i.e. incentive bonuses, good attendance bonases, productive bonuses, profit sharing bontses, festival or year and bonuses etc.) It excludes lay off payment which are made from trust or other special funds set up expressly for this purpose ì.e. payments not made by the employer. It also excludes imputed value of bencfits in kind, employers contribution to old age benefits and other social security charges, direct expenditure on maternity benefits and creches and other group benefis. Travelling and other expenditure incurrcd for business purposes and reimbursed by the employcr are cxeluded. The' wages are expressed in terms of gross value i.e. before deductions for fines, damages, taxes, provident fund, employees, statc insurance contribution etc.
16. Total Emoluments are defined in the same way as wages defincd above but paid to all employecs plus imputed value of benefits in kind i.e. the net cost to the employer on those goods and services provide to employers free of charge or at narkedly reduced cost which are clearly and primarly of bencfits to the employees as consumers.
17. Fuels Consumed represent total purchase value of all items of fuels, lübricants, electricity, water etc. consumed by the factory during thr
accounting year excepting those which dircctly enter into products as materials consuned. It exchudes that part of fucls which is produced and consumed by the factory in manuacture i.e. all intermediate products and also fuels consumed by employees as part of amenities. It includes quantities acquired and consumed from allied concerns, their book value being taken as their purchase value and also the quantitics a consumed in production of machinery or other capital items for factory's own use.
18. Materials consumed represent the total delivered value of all itcms of rave materials, components, chemicals, packing matcrials and stores which actually entered into the production process of the factory during the accounting year. Also include the cost of all materials used in the production of fixed assets including construction work for factory's own use. It, howcver, excludes all intermediate products consuned during the accounting ycar. (Intermediate products in the above context mean all those products which are produced by the factory but are subject to further manufacturing process).
19. Total Inpuls connprises gross valuc of fuels, materials, elc. consumed (as defined above) and also other inputs viz. (a) cost of non-industrial services received from others (b) cost of matcrials consumed for repair and maintenance of factory's fixed asscts including cost of work done by others to the Factory's fixed assets (c) cost of contract and commission work done by others on materials supplied by the factory (d) cose of office supplics and proctucts reported for sale during last year and used for further manufacture during the accounting year and (c) purchasc valuc of goods sold in the same condition as purchased.
20. Pert: are defined to include the ex-factory value (i.e. exclusive of taxes, duncs eic. on sutc ans inclusive of subsidics etc. if any) of all products and by products excluding intermediate products that have been completed during the accounting year for sale whether actually sold during the accounting year or entered into books. Also include fixed assets produced by the factory for iis own use.
21. Semi-FFished Goods iefer to the imputed value of all materials which have been partially processed by the factory but which are not usually sold without further processing. It includes the work in progress on account of others, but exeludes the valuc of semi-finished fixed assets produced for factory's own usc.
22. Gross Outbut is defined to include the ex-factory value of products and by products manufactured during accounting year. It also includes the net value of the semi-finished goods completed ${ }^{*}$ or work in progress and

[^1]also the receipts for industrial and non-industrial services rendered to others value of semi-finished goods of last year sold in current year and sale value of goods sold in the same condition as purchased. These terms gross output, value of output and total output have been used in the text interchangeably by mean the same thing.
23. Net Value Added is the increment to the value of goods and services that is contributed by the factory and is obtained by deducting the value of total inputs and depreciation from value of output.
24. Renl Paid represents the amount of royalty paid in the nature of rent for the use of the fixed asscts in the factory. (Note: In the summary reports published (or 1973-74 to 1978-79, concept of rent was exclusive of land rent.)
25. Interest Paid includes all interest paid on factory account on loans, whether short term or long term, irrespective of the duration and the nature of agency from which the loan was taken.
26. Net Income represents the factory shares of employces and entrepreneur in the value added and is obtained by deducting the rent paid and interest paid (as defined above) from the value added.
1.4. Summary results of the Survey. -The Survey covered 2929 rezistered factories in the State during the year 1980-81 and 3178 factories in the year 1981-82. The position of certain important industrial characteristics are given below:-

Annaal Survey of Industries 1980-1981
(i) The total capital invested amounts to Rs. 1360 crores, incluthing Rs. 796 crores in the Corm of fixed capital;
(ii) total industrial cmployment was 281356 including 232628 wor'sers;
(iii) intal emoluments paid to all cmployees amounted toliRs. 170 crores, inchuding Rs. 104 crores given as wages and salaries to workers;
(iv) total input was of the order or Rs. 1648 crores, while the total output amounted to Rs. 2092 crores;
(v) the value added by manufacture was of the order of Rs. 390 crores;
(vi) for every rupee invested, the units gave an output of Rs. 1.54 - and a net value added by manufacture o[ R. 0.29 ; and
(vii) the average investment per worker was Rs. 58 thousand and the value added by manufacture per workers was Rs. 17 thutasad.
(i) the total capital invested in the registered factories amounts to Rs. 1488 crores, including Rs. 912 crores as fixed capital;
(ii) the factories provided employment to 302389 persons including
(iii) total emoluments paid to all employees were of the order of Rs. 196 crores, including Rs. 126 crores disbursed as wages and salaries to workers;
(iv) the total input was estimated at Rs. 1952 crores while the total output amounted to Rs. 2455 crores;
(v) the value added by manufacture was of the order of Rs. 446 crores;
(vi) it is seen that for every rupee invested, the factories give an output

1 of Rs. 1.65 and a net value added by manufacture of Rs. 0.30 ; and
(vii) the average investment per worker was Rs. 59 thousand and the value added by manufacture per worker was Rs. 18 thousand.
The principal aggregates of the registered factories in Kerala and India are given below:-

Table 1
Principal aggregates 1980-81 and 1981-82

| Major characleristics | India |  |  | Kerala |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Until | 1980-81 1981-82 |  | $\begin{aligned} & \text { Actuals } \\ & 1980-81 \quad 1981-82 \end{aligned}$ |  | percentrge fo all India 1980-81 1981-82 |  |
| (1) (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) |
| 1. Factories Responded | Nos. | 96503 | 105037 | 2926 | 3178 | 3.03 | 3.03 |
| 2. Fixed capital | Rs. crores | 29900 | 34702 | 796 | 912 | 2.66 | 266 |
| 3. Produclive capital | " | 43120 | 49757 | 1276 | 1291 | 2.96 | 2.60 |
| 4. Invested capital | " | 46881 | 53991 | 1360 | 1438 | 2.90 | 2.76 |
| 5. Total inputs | " | 47238 | - 56949 | 1648 | 1952 | 3.49 | 3.43 |
| 6. Gross output | " | 61084 | 73672 | 2092 | 2455 | 3.42 | 3.33 |
| 7. Value added | " | 11929 | 14.554 | 390 | 446 | 3.27 | 3.06 |
| 8. Total employers | ('000) | 7715 | 7894 | 281 | 302 | 3.64 | 2.83 |
| 9. Emoluments | Rs. crores | 6096 | 6777 | 170 | 196 | 2.79 | 2.89 |

During the year 1980-81 and 1981-82 3.03\% of the factories in the country were in Kerala while the corresponding percentage was 3.10 in 1979-80. Fixed capital, productive capital as well as invested capital in the State were less than $3.03 \%$ during the years under report. But it is seen, that the percentages of employees $(3.64 \%$ and $3.83 \%$ ) were on thehigher side in the above periods. The total emoluments paid to factory employees in Kerala during the year 1980-81 and 1981-82 constituted only 2.79 per cent and 2.89 per cent respectively of the total emolunents of the factory sector of India. This indicates a less average annual earnings per employee of the factory sector of the State.

## Chapter 2

## REVIEW OF RESULTS

2.1. Salient features.-The results of the survey are presented in this chapter for the factory sector as a whole and also for the three sectors of economic activities viz. manufacturing, electricity and water supply and other repair services. This chapter contains structural ratios and teehnical co-efficient salso.

Some of the principal characteristics of industrial development pertaining to the organised industrial sector (Factory Sector) of the State during tile year 1979-80, 1980-81 and 1981-82 are depicted in table-2 given below:-

Tably 2

## Salient Features

| $\stackrel{\text { Sl. }}{\text { No. }}$ | Aggregates | Cnits | 1979-80 | 1980-81 | ${ }_{1981-82}{ }^{f}$ |  | Percentage in-1981-82 980-81 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1). | (2) | (3) | (4) | (5) | (6) | (7) | (8) |
|  | Factorics | No. | 2947 | 2926 | 3178 | (-)7! | 8.61 |
| 2. | Fixed capital | Rs. crores | 793 | 796 | 912 | 0.33 | 14.57 |
| 3. | Working capital | " | 312 | 480 | 379 | 59.85(-) | -) 21.04 |
|  | Productive capital | " | 1109 | 1276 | 1291 | 15.06 | 1.18 |
|  | Invested capital | " | 1194 | 1360 | 1488 | 13.90 | 9.41 |
|  | Outstanding loan | " | 821 | 993 | 1181 | 20.95 | 18.93 |
|  | Employees ('000) nos. |  | 276 | 281 | 302 | 1.81 | 7.47 |
|  | Enoluments | Rs. crores | 151 | 170 | 196 | 12.58 | 15.29 |
|  | Input | " | 1232 | 1648 | 1952. | 33.77 | 18.45 |
|  | Output | " | 1611 | 2092 | 2455 | 29.86 | 17.35 |
|  | Volue Added | " | 337 | 390 | 446 | 15.73 | 14.36 |
|  | Factory payments | \% | 104 | 134 | 127 | 27.88(- | --) 5.22 |
|  | Net income | " | 234 | 256 | 319 | 9.40 | 24.61 |

The table reveals that though the percentage changes in the total number of factories and fixed capital are very small during the year 1980-81, the total working capital, invested capital and outstanding loans have shown an increase of $53.85 \%, 15.06 \%, 13.90 \%$ and $20.95 \%$ respectively while the increase in the number of employecs and emoluments are of the order $1.81 \%$ and $12.55 \%$ respectively. The output and value added have also increased by $29.86 \%$ and $15.73 \%$ while the net income has shown an increase of 9.40\% only over 1979-80.

During the year 1981-82 the number of factories covered by the survey increased by $8.61 \%$ and fixed capital by $14.57 \%$. But the percentage increase in productive capital and invested capital are not so impressive while the working capital with the factory sector showed a sharp deereasing trend (-) $21.04 \%$. This was due to the decrease in the working capital with factories of two major group industies, namely " 30 -manufacture of rubber, plastic and petroleum products', and 37-manufacture of transport equipment and parts". Total number of employees has risen by $7.47 \%$ and the emoluments by $15.29 \%$. Input, output and value added have also increased during the period. It may be noted that unlike in the previous two years, the net income generated by the factory sector has increased by $24.61 \%$ during the year 1981-82.
2.2 Selected aggregates by principal economic acitivilies. The following table gives the relative shares, in absolute and percentage terms respeetively, of some of the selected indicators of industrial sector among the three broad divisions of economic activitics covered in the Annual Survey of Industrics, namely manufacturing, electricity and water supply undertakings and repair


Table-3 shows that during the ycar 1980-81 and 1981-82 about 96 per cent of the factories covered under the survey were engaged in manufacturing activities; about 3.5 per cent in repair services and a little less than 0.5 per cent in electricity and water supply undertakings. Electricity and water supply undertakings though few in number, accounted for about 42 per cent of the total fixed capital of the registered industrial sector which reffects the high degrec of capital intersiveness of the sector. . The manufacturing sector accounted for nearly 58 per cent of the fixed capital and the repair service a little less than 0.35 per cent.

During the year 1980-81 the manufacturing sector accounted for 93.59 per cent of total value of output which was produced by 87.31 per cent of the total employees. The share of electricity and water supply undertakings sector in gross output was 5.33 per cent and was produced by 10.43 per cent of total employees, The corresponding share of repair services in valuc of output was 1.08 per cent and this was produced by 2.26 per cent of cmployees.

During the year 1981-82, the manufacturing sector produced 93.87 per cent of total valuc of output, which was produced by 80.17 per cent of total employees of the factory sector: The share of electricity and water supply undertakings. sector in the gross value of output was 5.19 per cent which was produced by 8.10 per cent of total employees. The share of repair service in gross output and number of employees duting 1981-82 was almost the same as that of 1980-81.
2.3. Structural ratios Techinical Co-efficients.-The structural ratios and technical co-efficients of the entire industrial sector for the years 1980-81 and 1981-82 are presented in table-4, Items one to six give per factory ratios and 7 to 11 give per employee ratios. Technical conefficient are shown against items 12 to - 15 .

The structural ratios and techinical co-efficients in respect of each of the min in economic activitics show that the repair service activities are favourable in the sensc that the capital requiurl to produce one unit value of gross output and net value added is lowest as compared to the activities of manufacturing sector or electricity and water supply undertakings. The capital required to produce one unit of net value added in the repair service sector is one-fifth of what is required in manufacturing sector and one fourteenth of the requirements in clectricity and water supply undertakings. However, the share of labour in the total income (net value added) is the highest in sepair service activitics followed by manufacturing and electricity and water supply undertakings.

Table 4
Annual gurvey of Industries 1980-81-1981-82, Structural Ratios and Technical Co-efficients

| Sl. No. | Structural ratios tectrical con fificients | Units | Manufacturing |  | Electricily and water supply |  | Repair services |  | All Industries |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1980-81 | 1981-82 | 1980-81 | 1981-82 | 1980-81 | 1981-82 | 1980-81 | 1981-82 |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) |
| 11 | Fixed capiani ${ }^{\text {ber factory }}$ f | Rs, in lakhs | 16.14 | 17.28 | 3307.30 | 2720.93 | 2.35 | 2.71 | 26.86 | 28.70 |
|  | Productive capital per factory | ' ', | 31.04 | 27.72 | 4005.10 | 3137.21 | 4.02 | 4.46 | 43.59 | 40.64 |
| 3 | Gross ailput per factory | " | 69.79 | 75.40 | 1114.60 | 910.57 | 20.32 | 21.62 | 7148 | 77.26 |
| 4. | Value added per factory | " | 11.01 | 11, G6 | 729.97 | 573.36 | 7.45 | 8.32 | 1:1, 33 | 14.02 |
| 5 | Workers per factory | No. | 74 | 76 | 1973 | 1671 | 49 | 53 | 72 | 79 |
|  | Employees per factory | " | 88 | 49 | 2933 | 174.9 | 57 | 61 | 96 | 95 |
|  | Fixed capital per employees | Rs. | 18432 | 19465 | [12765 | 155578 | 4105 | +159 | 27943 | 30163 |
| 31 | Jroductive capital per employe |  | 35.449 | 31228 | 136558 | 179379 | 7019 | 7329 | 45349 | 42709 |
|  | Grosi output per employec | " | 79709 | 84928 | 38004 | 52065 | 35422 | 35512 | 74358 | 81202 |
| 19 | Valuc adderl per employee | 3 | 12572 | 13131 | 24839 | 32783 | 12937 | 13657 | 1.3865 | 14734 |
| 11. | Emolunems per comployees | " | 5436 * | 5795 | 9955 | 12817 | 10823 | 11526 | 6020 . | 6487 |
| Teihniral Co-d/ficient |  |  |  |  |  |  |  |  |  |  |
| - 121 | Hixed capital to valuc atded |  | 1.47 | 1.48 | 4.53 | 4.75 | 0.32 | 0.33 | 2.03 | 2.05 |
| 13 | Fixed capital to grosisoutput |  | 0.23 | 0.23 | 2.97 | 2.99 | 0.12 | 0.13 | 0.3 B | 0.37 |
| 14 | Value adfled to gross output |  | 0.16 | 0.15 | 0.65 | 0.63 | 0.37 | 0.30 | 0.19 | 0.18 |
| 15 | I.moluments to value added |  | 0.43 | 0.41 | 0.40 | 0.39 | 0.83 | 0.8 .4 | 3.43 | 0.44 |

The table-4 reveals that during the year 1980-8I an average factory in the state had a fixed capital of Rs. 26.86 lakhs and a productive capital of Rs. 43.59 lakhs. On an average it employed 96 persons on each working day and produced gross output worth Rs. 71.48 lakhs in the year. Value added per factory was Rs. 13.33 lakhs. An average factory in electricity and water supply undertakings worked with a fixcd capital of Rs. 3307.30 lakhs and productive capital of Rs. 4005.10 lakls. It employed 2933 persons and produced gross output worth Rs. 1114.60 lakks. On the other hand an average factory in the repair service sector was working with a fixed capital of Rs. 2.35 lakhs. It employed 57 persons and produced output worth Rs. 20.32 lakhs. The value added per factory in the repair service sector was R. 7.45 lakhs. An employee in the registered industrial sector, on an average, was working with a fixed capital of Rs. 28 thousand and productive capital of Rs. 45 thousand. He produced output worth Rs. 74 thousand and received Rs. 6029 by way of total emoluments. Fixed capital (R. I.ijhakr), ond praductive capital (Rs. 1.37 lakhs) per cmployee were the highest in electricity and water supply undertakings, Next to it was in the manufacturing sector. It may be seen from the table that the avcrage fixed capital and productive capital required to employ one person in repair service is only Rs. 4105 and Rs. 7019 respeciively. The highest gross output per employee was in manufacturing sector (Rs. 79709) followed by electricity and water supply undertakings (Rs. 38004) and repair services (Rs. 35422). Value added per employee was Rs. 24889 in electricity and water supply undertakings and it was just half in the other two sectors of activity. As in 1979-80 the average emoluments per employee was the highest (Rs. 10823) in repair service followed by electricity (Rs. 9955) and manufacturing sector (Rs. 5436).

During 1981-82 an average factory in the-state was working with a fixed capital of Rs. 28.70 lakhs employed 95 persons on each working day and produced gross output worth R. 77.26 lakhs in an year. • An employee in the factory sector was working with a fixed capital of Rs. 30 thousand and produced gross output worth Rs. 81 thousand and he earned Rs. 6487 annually. It can be seen from the table that during 1981.82 per factory ratios in electricity and productive capital per factory in manufacturing sector were less than the ratios of 1980-81. All the other ratios in 1981-82 in the three sectors of economic activity were ligher than the ratios of 1980-81.

## STRUGTURAL CHARACTERISTICS OF ALL INDUSTRIES

The โactories Surveyed under Annual Survay of Industries 1980-81 and 1981-82 have been classified into three digit level of the National Industrial classification (NIC-70) and their important structural characteristics are presented in this chapter.
3.1 Number of units.-The following tables (table 5 \& 6) show that in the year 1980-81, 2926 factories were covered under the survey. Out of this 728 units ( $24.88 \%$ ) were in the census sector and 2198 ( $75.12 \%$ ) were in the sample sector. In terms of number of units, during 1980-81 'sawing and plaining of wood) other than plywood)', 'manufacture of bidi', 'cashewnut processing like drying, shelling, roasting, salting etc'., 'manufacture of structural clay products', 'manufacture of rubber products not elsewhere classified' and 'weaving and finishing of cotton in handlooms other than khadi' were the first six industries. These industries covered 54.31 per cent of the total factories in the state.

As many as 3178 factories were covered under the survey during the year 1981-82. 720 units ( $22.66 \%$ ) were in the census sector and the remaining 2458 units ( $77.34 \%$ ) were in the sample sector. It may be seen from the tables that the first six industries were the same as that of the previous year with a slight change in the position of two industries. During 1981-82 manulacture of structural clay products occupied the third position and cash--cwnut processing followed it. The above six industries covered 53.12 per cent of the total number of inclustries. During 1981-82, there were 27 industries having twenty or more units as against 23 industries during 1980-81.

Table 5
Arrangement of Industries According to Number of Units ASI 1980-8I

| $S l$. No. | Coda | - Name of Industry | Number of unils | Census secior units | Percentagato total |
| :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) | (6) |
| 1 |  | Sawing and planning of wood (other than plywood) | 489 | 25 | 16.71 |
| 2 | 226 | Manufacture of bidi | 336 | 34 | 11.48 |
| 3 | 214 | Cashewnut processing | 268 | 216 | 9.16 |



| (1) | (2) | (3) | (4) | - (5) | (6) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 22 | $\begin{gathered} 276 \\ \& \\ 279 \end{gathered}$ | Manufacture of wooden furniture and fixtures | 21 | 5 | 0:72 |
| 23 | 311 | Manufacture of fertilizers and pesticides | 20 | 4 | 0.68 |
|  |  | Other Industries | 502 | 146 | 17.17 |
|  |  | All Industries | 2926 | 728 | 100.00 |

## Table 6

Arrangements of Industries According to Number of Units ASI 1981-82

| $S l$. No. | Cods | Name of Inductry | $\begin{gathered} \text { Number } \\ o f \\ \text { Units } \end{gathered}$ | Census sector Units | Percenlage to total |
| :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) | (6) |

1. 271 Sawing and planing of wood (other than plywood)
$557 \quad 19$
17.53
2. 226 Manufacture of bidi

346
32
10.89
3. $320 \begin{aligned} & \text { Manufacture of structural clay } \\ & \text { products }\end{aligned} \quad 277$
4. 214 Cashewnut processing " - 269

55
8.72
5. 302 $\begin{gathered}\text { Manufacture of rubber products } \\ \text { nor elsewhere classified }\end{gathered} \quad 131 \quad 20 \quad 4.12$
$\begin{array}{lllll}\text { 6. } 235 & \begin{array}{l}\text { Weaving \& finishing of cotton } \\ \text { Textiles on handloons }\end{array} & 108 & 18 & 3.40\end{array}$
7. $.973 \begin{aligned} & \text { Repair of motor vehicles and } \\ & \text { motor cycles }\end{aligned} \quad 100 \quad 32 \quad 3.15$
8. 212 Tea processing $\quad 89 \quad 53 \quad 2.80$
(I) (2) (3) (4) (5)
10. 285 Printing and publishing of periodi- cals, books etc. ..... $70 \quad 10$ ..... 2.20
0
11. 203 Canning, preserving and process- ing of fish etc. $64 \quad 14$ ..... 2.01 ..... 14
12. 270 Manufacture of veneer, plywood
and their products ..... 62 ..... 16 ..... 1.95 ..... 53
5 ..... 1.67
14. 204 Grain mill products
15. 2I1 Manufacture of other edible oils and513
1.60
$47 \quad 2$ ..... 1.48
16. $313 \begin{gathered}\text { Manufacture of drugs and medi- } \\ \text { cines }\end{gathered}$
19. $341 \begin{aligned} & \text { Manufacture of structural metal } \\ & \text { products }\end{aligned}$ ..... 31 ..... $5 \quad 0.98$ ..... 31
20. 343 Manufacture of hand tools and
21. $231 \begin{aligned} & \text { Cotton, Spinning, Weaving and fini- } \\ & \text { shing of cotton textiles in mills }\end{aligned}$ shing of cotton textiles in mills fini- 25
22. $331 \begin{aligned} & \text { Casting and forging of iron } \\ & \text { and steel }\end{aligned}$
23. 311 Manufacture of fertilizers and pes-
24. $360 \begin{gathered}\text { Manufacture of electrical industrial } \\ \text { machinery and apparatus }\end{gathered}$22

17. $310 \begin{aligned} & \text { Manufacture of basic organic and } \\ & \text { inorganic chemicals }\end{aligned}$
18. $310 \begin{aligned} & \text { Manufacture of basic organic and } \\ & \text { inorganic chemicals }\end{aligned}$
19. $289 \begin{aligned} & \text { Printing, publishing and allied } \\ & \text { activities not elsewhere classified }\end{aligned}$
20. $289 \begin{aligned} & \text { Printing, publishing and allied } \\ & \text { activities not elsewhere classified }\end{aligned}$ activities not elsewhere classified activities not elsewhere classified activities not elsewhere classified 47 - 7 47 - 7 47 - 7 ..... 1.48 ..... 1.48 ..... 1.48 ..... 34 ..... 34 ..... 1.07 ..... 1.07
10
1030.983125
21. $340 \begin{aligned} & \text { Manufacture of fabricated metal } \\ & \text { products etc. }\end{aligned}$ 13. $340 \begin{aligned} & \text { Manufacture of fabricated metal } \\ & \text { products etc. }\end{aligned}$3
1.60
22. 268 Manufacture of coir and coir products . 73 ..... 73 ..... 15 ..... 2.30

| (1) | (2) | (3) | (4) | (5) | (6) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 25. | 276 | Manufacture of woode: furniture and fixtures | 21 | 4 | 0.66 |
| 26. | 359 | Manufacture and repair of nonelectrical machinery | 21 | 1 | 0.66 |
| 27. | 370 | Ship building and repairing | 20 | 5 | 0.63 |
|  |  | Other industries | 551 | 127 | 17.34 |
|  |  | All Industries | 3178 | 720 | 100.00 |

3.2. Fixed Capilal.--From cable 7 it can be seen that, as in the previous year, during 1980-81 also, the fixed capital investment was the highes! in generation and transmission of clectric energy with Rs. 338 crores (42.49'\% of the total fixed capital). The second and third places were occupied by 'manufacture of fertilizers and pesticides' and 'ship and boat building and repairing industries'. The fixed capital investments in the above three industries were $64.68 \%$ of the total fixed capital investment in the factory sector. The above three industries, cotton spinning, weaving etc., in cotton textile mills, manufacture of basic industrial chenricals, tyie and tabe industries and manufacture of pulp, paper and paper boand (tie first sevea industries in table 7) shared nearly $78 \%$ of the total fixed capital. It may be noted that these seven groups of industries accounted only $4.24 \%$ of the total number of factories covered under the survey, During the year there were 39 groups of indstries with fixed capital of Rs. 2 crores and above.

Table 8 reveals that as in the previous year, during 1981-82 aiso, generation and transmission of electric energy stood first with Rs. 374 crores ( $40.97 \%$ ) of fixed capital investnent. This industry together with ship and boat building and repairing and manuacture of fertilizers and pusticides covered $60.23 \%$ of the total fixed capital invcstonent in the factory sector. The first seven industries during the year 1981-82 were the same as thent of the previous year and it covered $75.37 \%$ of the intal fixed capital and $4.25 \%$ of the tocal number of factorics covered under the serviy. These were 42 groups of industries wihh fixed capital of Rs. 2 crores and above.

It has been noticed that during 1980-81 and 1981-82 these were only 10 groups of industries with more than $1 \%$ share of the total fixed capital investment in each industry and the others had only less than $1 \%$ share of the cotal fixed capital. The indusiries are arranged in the desces ling order of fixe ${ }^{\text {d }}$ capital investment in table: 7 and 8.
$37|859| \mathrm{MC}$.

## Table 7

Arrangement of industries according to fixed capital 1980-81


| (1) | (2) | ( 3 ) . | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
| 19 | 364 | Manufacture of radio and television | 495.32 | 0.62 |
| 20 | 270 | Manufacture of veneers and plywood | 491.81 | 0.62 |
| 21 | 285 | Printing and publishing of books and journals | 443.48 | 0.56 |
| 22 | 313 | Manufacture of drugs and medicines | 384.23 | 0.48 |
| 23 |  | Manufacture of medical and surgical equipments | 372.54 | 0.47 |
| 24 | 362 | Manufacture of dry and wet batteries | 370.61 | 0.46 |
| 25 | 211 | Manufacture of other edible oils | 327.13 | 0.41 |
| 26 | 330 | Iron ard steel industrics | 325.65 | 0.41 |
| 27 | 220 | Distilling and blending of spirits | 316.46 | 0.40 |
| 28 | 214 | Cashewnut processing | 296.80 | 0.37 |
| 29 | 268 | Manufaciure of coir and coir products | 293.13 | 0.36 |
| 30 | 271: | Saw mills | 278.07 | 0.34 |
| $31$ |  | Manufactare of miscellaneous nonmetallic mineral products | 275.34 | 0.35 |
| 32 |  | Water supply-collection, purification. and distribution of water | $254.43$ | 0.32 |
| 33 | 284 | Printing and publishing of newspaper | 250.08 | 0.31 |
| 34 | 340 | Manufacture of fabricated metal producs such as metal cans | 242.91 | 0.30 |
| 35 |  | Manufacture of insulated wires and cables | $241.93$ | 0.30 |
| 36. |  | Foundries for casting and forging iron \& steel | $234.60$ | 0.39 |
| : 37 | 973 | Repair of motor vehicles \& motor cycle | 228.27 | 0.29 |
| 38 $\therefore$. |  | Manufacture of all types of threads, cordage, ropes ctc. | 225.32 | 0.28 |
| 39 | 288 | Book binding | 220.73 | 0.28 |
| : | -* | Other industries .. | 3416.12 | 4.28 |
|  |  | . All Industries | 79601.65 | 100.00 |

## Table a

Arrangements of industries according to fixed capital 1981-82

| St. No, | Code | Name of industry | Fixed capital (Rs. in lakh) | Percentag: to total |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| I | 400 | Generation and transmission of electricity | 37373.11 | 10.97 |
| 2 | 370 | Ship and boat building and repairing | 9281.17 | 10.18 |
| 3 | 311 | Manufacture of Fertilizer and pesticides | 8284.03 | 9.08 |
| 4 | 280 | Manufacture of paper and paper boards | 3028.30 | 3.31 |
| 5 | 310 | Manufacture of basic organic and inorganic chemicals | 3254.54 | 3.57 |
| 6 | 231 | Cotton spinning, weaving etc. of cotton textiles in mills | 3174.49 | 3.48 |
| 7 | 300 | Tyre and tube industries | 2370.19 | 2.60 |
| 8 | 316 | Manufacture of turpentine etc. | 1574.43 | 1.73 |
| 9 | 367 | Manufacture of electronic components and accessories not elsewherc classified |  | 1.85 |
| 10 | 360 | Manufacture of electrical industrial ...achinery and apparatus and parts | 1141.10 1049.03 | 1.25 1.15 |
| 11 | 302 | Manufacture of other rubber producte | 1049.03 |  |
| 12 | 420 | Collection, purification $\because:$ di distribution of water | 814.96 | 0.89 |
| 13 | 357 | Manufacture 2 machine tools, parts and accessories | 720.18 | 0.79 |
| 14 | 320 | Manufacture of structural clay. products | 653.97 | 0.73 |
| 13 | 324 | Manufacture of Cement, lime and Plaster | 678.63 | 0.72 |
|  |  |  | 635.40 | 0.70 |


| (1) | (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
| 16 | 212 | Tea processing | 619.30 | 0.70 |
| 17 | 340 | Manufacturc of fabricated metal products | - 483.47 | 0.53 |
| 18 | 313 | Mantiacture of drugs and medicines | 446.98 | 0.49 |
| 19 | 203 | Canning, preserving and processing of fish etc. | 426.43 | 0.47 |
| 20 | 284 | Printing and publishing of newspapers | 413.60 | 0.43 |
| 21 | 263 | Manufacture of electrical apparatus, appliances and parts | 409.03 | 0.45 |
| 22 | 380 | Manufacture of medical, surgical and scientific equipments | 402.06 | 0.44 |
| 23 | 271 | Sawiny and plaining of woods | 405.82 | 0.44 |
| 24 | 285 | Printing and publishing of periodicals, books etc. | 390. 17 | 0.43 |
| 25 | 335 | Aluminium inanufacturing | 368.19 | 0.40 |
| 26 | 361 | Manufacture of insulated wires and cables | 36.3. 78 | 0.40 |
| 27 | 239 | Cotton textiles not elsewhere classified | 354.19 | 0.39 |
| 23 | 330 | Iron and steel industrics | 35:3.35 | 0.38 |
| 29 | 268 | Manufacture of coir and coir products | 327.05 | 0.36 |
| 30 | 270 | Manufacture of veneer, plywood and their products | 32:. 69 | 0.35 |
| 31 | 264 | Mantfacture of all types of textiles, garments | 289.11 | 0.32 |
| $3 ?$. | 214 | Cashownut processing | 278.29 | 0.30 |
| 33 | 343 | Manufacture of hand tools and general hardware | 272.57 | 0.30 |
| 34 | 329 | Manufactite or misceltaneous nonmetal mineral products | 261.12 | 0.29 |
| 35 | 973 | Repair of motor vehicles and motor cycles | 250.99 | 0.27 |


| (1) | (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
| 36 | 291 | Manufacture of footwear (excluding repair" | 240.57 | 0.26 |
| 37 | 220 | Distiling, rectifying and blending of spirits | 236.32 | 0.26 |
| 38 | 289 | Printing, publishing and allied activities not elsew here classified | 225.93 | 0.25 |
| 39 | 315 | Manufacture of inedible oils | 225.42 | 0.25 |
| 40 | $\begin{array}{r} 321 \& \\ 323 \end{array}$ | Manufacture of chinaware and porcelain ware | 220.70 | 0.24 |
| 41 | 331 | Foruzdries for casting and forging iron \& steel | 215.12 | 0.24 |
| 42 | 319 | Manufacture of chemical products not clsewhere classified | 211.01 | 0.23 |
|  |  | Other Industries | 6168.38 | 6.76 |
| , |  | All Industries | 91210.22 | $100: 00$ |

The main constilutents of fixed capital like land and building, plant and machinery ctc. in the census, sample and factory sectors as revealed by the Annual Survey of Industries 1980-81 and 1981-82 are given in Table 9 and 10.

## Tcable 9

## Important constituents of fixed capital Annual Survey of Industrial 1980-81 (Net closing balance)

| $\begin{aligned} & \text { Sl. } \\ & \mathrm{No}: \end{aligned}$ | Iterins | Fixed capital assets (Rs, in lakhs) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Census sector |  | Sample sector |  | Total |  |
|  |  | Value | percentage | Value | percentage | Value | percentage |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) |
| $\cdots$ | Land | $\begin{array}{r} 1949.77 \\ (2.59) \end{array}$ | 79.26 | $\begin{aligned} & 510.05 \\ & (11.57) \end{aligned}$ | 20.74 | $\begin{array}{r} 2459.82 \\ (3.09) \end{array}$ | 100.00 |
| 2 | Improvement to and. | $\begin{array}{r} 4454.04 \\ (5.92) \end{array}$ | 99.52 | $\begin{array}{r} 21.63 \\ (0.49) \\ \hline \end{array}$ | 0.48 | $\begin{array}{r} 4475.67 \\ (5.62) \end{array}$ | 100.00 |


| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 3 | Building | $\begin{gathered} 8660.50 \\ (11.52) \end{gathered}$ | 86.67 | $\begin{array}{r} 1332.40 \\ (30.23) \end{array}$ | 13.33 | $\begin{gathered} 9992.90 \\ (12.55) \end{gathered}$ | 100.00 |
| . 4 | Plant and inachinery | $\begin{array}{r} 28833.84 \\ (38.34) \end{array}$ | 93.69 | $\begin{gathered} 1941.09 \\ (44.05) \end{gathered}$ | 6.31 | $\begin{gathered} 30774.93 \\ (38.65) \end{gathered}$ | 100.00 |
| 5 | Transport equipment | $\begin{array}{r} 717.52 \\ (0.95) \end{array}$ | 74.79 | $\begin{array}{r} 241.90 \\ (5.49) \end{array}$ | 25.21 | $\begin{gathered} 959.42 \\ (1.21) \end{gathered}$ | 100.00 |
| 6 | Tools and other fixed assets | $\begin{array}{r} 21896.18 \\ (29.12) \end{array}$ | 98.65 | $\begin{array}{r} 300.00 \\ (6.81) \end{array}$ | 1.35 | $\begin{array}{r} 22196.16 \\ (27.88) \end{array}$ | 100.00 |
| 7 | Assets under construction | $\begin{array}{r} 8694.22 \\ (11.56) \end{array}$ | 99.32 | $\begin{aligned} & 59.87 \\ & (1.36) \end{aligned}$ | $0.68$ | $\begin{array}{r} 8754.09 \\ (11.00) \end{array}$ | 100.00 |
|  | Total | $\begin{gathered} 75206.08 \\ (100.00) \end{gathered}$ | 94.46 | $\begin{aligned} & 4406.91 \\ & (100.00) \end{aligned}$ | 5.54 | $\begin{array}{r} 79612.99 \\ (100.00) \end{array}$ | 100.00 |

Figures in brackets indicate percentages.

Table 10
Important constituents of fixed capital Annual Survey of Industries, 1981-82 (Net closing balance)

| $\begin{aligned} & S L \\ & \mathcal{N} O . \end{aligned}$ | Itcms | Fixed capilal assets (Rs. in lakhs) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Gensus sector |  | sample sector |  | Total |  |
|  |  | $V$ Value Per | rcentage | Value | Percentage | Value | Percentage |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) |
| 1 | Land | $\begin{array}{r} 2196.49 \\ \quad(2.61) \end{array}$ | 78.13 | $\begin{gathered} 614.86 \\ (8.90) \end{gathered}$ | 21.87 | $\begin{array}{r} 2811.35 \\ (3.08) \end{array}$ | 100.00 |
| 2 | Improvement to land | $\begin{array}{r} 4648.93 \\ (5.50) \end{array}$ | 98.28 | $\begin{aligned} & 81.30 \\ & (1.18) \end{aligned}$ | 1.72 | $\begin{array}{r} 4730.23 \\ (5.19) \end{array}$ | 100.00 |
| 3 | Building | $\begin{gathered} 9311.14 \\ (11.05) \end{gathered}$ | 84.01 | $\begin{gathered} 1772.03 \\ (25.64) \end{gathered}$ | 15.99 | $\begin{array}{r} 11083.17 \\ (12.15) \end{array}$ | 100.00 |


| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 4 | Plame and machinery | $\begin{array}{r} 28625.62 \\ \cdot \quad(33.96) \end{array}$ | 88.56 | $\begin{gathered} 3696.01 \\ (53.49) \end{gathered}$ | 11.44 | $\begin{array}{r} 32321.63 \\ (35.44) \end{array}$ | 100.00 |
| 5 | Transport equipment | $\begin{gathered} 848.57 \\ (1.01) \end{gathered}$ | 76.07 | $\begin{array}{r} 266.98 \\ \quad(3.86) \end{array}$ | 23.93 | $\begin{array}{r} 1115.55 \\ (1.22) \end{array}$ | 100.00 |
| 6 | Tools and other fixed assers | $\begin{array}{r} 24065.11 \\ (28.55) \end{array}$ | 98.39 | $\begin{array}{r} 393.65 \\ (5.70) \end{array}$ | 1.61 | $\begin{array}{r} 24458.76 \\ (26.81) \end{array}$ | 100.00 |
| 7 | Assets uneler construction | $\begin{array}{r} 14604.39 \\ (17.32) \end{array}$ | 99.42 | $\begin{aligned} & 85.09 \\ & (1.23) \end{aligned}$ | 0.58 | $\begin{array}{r} 14689.48 \\ (16.11) \end{array}$ | 100.00 |
|  | Total | $\begin{gathered} 84300.26 \\ (100.00) \end{gathered}$ | 92:42 | $\begin{aligned} & 6909: 91 \\ & (100.00) \end{aligned}$ | 7:58 | $\begin{aligned} & 91210.17 \\ & (100.00) \end{aligned}$ | $100.00$ |

Figurts in brackets indicate percentages.
The above tables revcal that plant and machinery is the most important constitutent of fixed capital, both in the census sector and sample sector. It accounted for 38.34 per cent of fixed capital in the census sector, 46.24 per cent in sample sector and 38.65 per cent in the combined factory sector. It would be seen that whereas the ratio of plant and machinery to the total fixed capital varies very little in the census and sample sector, it varies considerably in the case of other assets usentioned in the table.
3.3 Working Capital.-The working capital investment in the factory sector during the year 1980-81 was estimated at Rs. 480 crores as against 312 crores during the previous year. The working capital utilization was the highest in 'ship and boat building and repairing' with Rs. 69 crores ( $14.48 \%$, of the total) followed by 'generation and transmission of electric energy' with Rs. 60 crores ( $12.45 \%$ ) and manufacture of fertilizers and pesticides with Rs. 49 crores ( $10.23 \%$ ). There were 34 groups of industries with working capital of Rs. 2 crores and above. Out of these, 14 inclustrics had 2 or more than $2 \%$ sharc of the total working capital and they together formed $67.64 \%$ of the total working capital of the factories covered under the
survey. Five industie percentage of the total and cach of working capital between one and two one per cent share of the total working capital.

The working capital investment in the factory sector was Rs. 379 crores during 1981-8\%. In 1981-82 consideralle decrease in working capital was noticed in 'ship and boat building and repairing industry' of the state Gertilizers and pesticides, and manufion of electric energy, manufacture of
 $5.93 \%$ share of total working capital, respectively. As in the previous year, during 1981-82 also there were 34 groups of inclustries with working capital of Rs. 2 crores and above. Out of these 13 Industrics had working capi al share between $2 \%$ and $15 \%$ of the toral, cleven industries had working capital share between $1 \%$ and $2 \%$ and the rest had working capital below $1 \%$.

The industries during the yoar 1980-81 and 1981-82 ave arranged in the descendiag order of working capital and ate presented in table 11 and 12.

TAble 11

## Arrangements of industries according to working capital

 1980-81| $\begin{aligned} & \text { Sl. } \\ & \text { No. } \end{aligned}$ | Code | Name of industry | Working capital (Rs. in lakhs) | Percentage to Total |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| 1. | 370 | Ship and boat building and repairing | 6944.58 | 14.48 |
| 2. | $400$ | Generation and transmission of electric energy and distribution of electric energy to household, industrial, commercial and other users where classified (except house furnishing) | 3y $\begin{aligned} & \\ & \\ & 5973.31\end{aligned}$ | 12.45 |
| 3. | 311 | Manufacture offertilizers and pesticidcs | 4909.64 | 10.23 |
| 4. | $231$ | Cotton spinning, weaving, shrinking sanforizing mercersing and finishing of cotton textiles in mills | 1990.18 | 4.15 |
| 5. | 310 | Manufacture of basic and industrial organic and inorganic chemicals | 1931.70 | 4.03 |
| 6. | 214 | Cashewnut processing | 1608.09 | 3.35 |
| 7. | 300 | Tyre and tube industries | 1405.46 | 2.93 |
| 8. | 364 | Manufacture of radio and television | 1341.33 | 2.80 |
| 9. | 280 | Manufacture of paper and paper board | 1251.49 | 2.61 |
| 10. | 335 | Aluminium manufacturing | 1096.20 | 2.29 |

(1) (2) (3)
(4)
(5)
11. 360 Manufacture of transformers and electricals 1088.83 ..... 2.27
12. 314 Manufacture of perfumes and lotions 977.88 ..... 2.04
13. 261 Mantufacture of all types of threads ..... 962.03 ..... 2.01
14. 212 Tea processing 959.11 ..... 2.00
15. 361 Manufacture of insulated wires ..... 814.69 ..... 1.70
16. 302 Manufacture of rubber products \& others ..... 653.13 ..... 1.36
17. 270 Manufacture of veneers and plywood ..... : 630.68 ..... 1.32
18. 357 Manufacture of machine tools 552.41 ..... 1.15
19. 367 Manufacture of electric components and accessories 513.73 ..... 1.08
20. 320 Manufacture of structural clay products 421.49 ..... 0.88
21. 380 Manufacture of medical and surgical cquip- ments ..... 399.07 ..... 0.83
22. 211 Manufacture of other edible oils ..... 399.00 ..... 0.83
23. 313 Manufacture of drugs and medicines. ..... 364.91 ..... 0.76
24. 284 Printing and publishing of newspapers ..... 350.13 ..... 0.73
25. 271 Sawing and plaining of wood ..... 332.91 ..... 0.69
26. 330 Iron and steel industries 305.80 ..... 0.64
27. 220 Distilling, rectifying and blending of spirits ..... 297.45 ..... 0.62
28. 268 Manufacture of coir and coir products 292.73 ..... 0.61
29. 235 Weaving and finishing of textiles handlooms ..... 278.10 ..... 0.58
30. 285 Printing and publishing of books and journals 259.56 ..... 0.54
31. 329 Manufacture of non-metalic mineral products 210.36 ..... 0.44
32. 340 Manufacture of fabricated inetal products ..... 209.06 ..... 0.44
33. 217 Manulacture of starch ..... 208.56
0.44
34. 205 "Manufacture of hakery products ..... 207.16 ..... $0.43^{\circ}$

| Other industries . | 7815.54 | 16.29 |
| :--- | :--- | :--- |

All inclustrics

Table 12

## Arrangements of industries according to working capital 1981-82

| $\begin{gathered} \text { Yl. } \\ \text {, No. } \end{gathered}$ | Code | Name of industry | Working capilal (Rs. in lakhs.) | $\begin{gathered} \text { Percentage } \\ \text { to } \\ \text { Total } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| 1. | 400 | Generation, transmission and distribution of electric energy | 5821.98 | 15.35 |
| 2. | 311 | Manufacture of fertilizers and pesticides | 4254.51 | 11.22 |
| 3. | 310 | Manufacture of basic industrial organic and inorganic chemicals | 2250.83 | 5.93 |
| 4. | 214 | Cashewnut processing like drying, shelling, roasting, salting etc. | 2151.17 | 5.67 |
| 5. | 370 | Ship and boat building and repairing | 2006.62 | 5.29 |
| 6. | 280 | Manufacture of pulp, paper and paper board including newsprint | 1546.40 | 4.08 |
| 7. |  | Cotton spinning, weaving, shrinking, sanforizing etc. | 1397.38 | 3.68 |
| 8. | 264 | Manufacture of all type of textiles, garinents including wearing apparals | 1130.34 | 2.98 |
| 9. | 360 | Manufacture of electrical industrial machinery and apparatus and parts | 1104.84 | 2.91 |
| 10. | 361 | Manufacture of insulated wires and cables | 962.04 | 2.54 |
| 11. | 314 | Manufacture of perfumes and lotions | 928.24 | 2.45 |
| 12. | 212 | Tca processing | 909.55 | 2.40 |
| 13. | 335 | Aluminium manufacturing | 819.34 | 2.16 |
| 14. | 268 | Manufacture of coir and coir products | 739.58 | 1.95 |
| 15. | 340 | Manufacture of fabricated metal products | 702.31 | 1.85 |
| 16. | 302 | Manufacture of rubber products | 695.90 | 1.83 |
| 17. | 357 | Manufacture of machine tools | 685.57 | 1.81 |

(1) (2)(3)(4)
(5)
18. 367 Manufacture of Electronic components ..... 633.48 ..... 1.67
19. 270 Manufacture of vencer and plywood ..... 539.85 ..... 1.42
20. 313 Manufacture of drugs and medicines 509.15 ..... 1.34
21. 330 Iron and steel industries ..... 462.98 ..... 1.22
22. 284 Printing and publishing of news papers ..... 459.00 ..... 1.21
23. 320 Manufacture of structural clay products ..... 452.85 ..... 1.19
24. 364 Manufacture of radio and television trans- mitting ..... $393.89 \quad 1.04$
25. 220 Distilling, rectifying and blending of spirits ..... 354.22 ..... 0.93
26. 316 Manufacture of turpentine and synthetic resins ..... 338.27 ..... 0.89
27. 271 Sawing and plaining of wood$337.26 \quad 0.89$
28. 285 Printing and publishing of periodicals ..... 297.15 ..... 0.78
29. 211 Manufacture of other edible oils and fats ..... 269.35 ..... 0.71
30. 329 Manufacture of miscellaneous non-metallic mineral products ..... $253.78 \cdot 0.67$
31. 206 Manufacture and refining of sugar ..... 244.51 ..... 0.65
32. 289 Printing, publishing and allied activitics 226.05 ..... 0.60
33. 376 Manufacture of bicycles cycle-rickshaws and parts224.880.59
34. 235 Weaving and finishing of cotton textiles inhandiooms other than khadi$224.28 \quad 0.59$
Other industries
All industrics
3.4 Productive Capital.-The productive capital is the total of fixed capital and working capital. The total productive capital utilisation during 1980-81 and 1981-82 were estimated at Rs, 1276 crores and 1291 crores respectively. As in the previous years, during the years under review also productive capital investment was the highest in generation and transmission of electric energy. (The albove industry), ship and boat building and repairing, manufacture of fertilizers and chemicals shared 51 to $53 \%$ of the total productive capital in the factory sector. During the ycar 1980-81 there
were 40 groups of industries with productive capital investunent of Rs. 3 crores and above as against 46 groups in 1931-82. There were sixteen groups of industries during 1930-81 with more than $1 \%$ share each in productive capital as against seventeen industries duriny 1981-82. The Industries with productive capital of Rs, 3 crores and above are arranged in descending order of magnitude in table $13 \& 14$.

Table 13

## Arrangements of industries according to productive capital 1980-81

| Sl. No. | Code | Name of industry | Productive capital (Rs. in lakhs) | Perccilage Lo Total |
| :---: | :---: | :---: | :---: | :---: |
| (I) | (2) | (3) | (4) | (5) |
|  | 400 | Generation and transmission of electrical | 39791.89 | 31.19 |
| 2. | 370 S | Ship building and repairing | 15735.06 | 12.33 |
| 3. | 311 1 | Manufacture of fertilizers and pesticides | 13773.11 | 10.80 |
| 4. | 231 | Colton spinining and weaving in mills | 5186.77 | 4.07 |
| 5. | $310$ | Manufacture oforganic and inorganic Chenicals | 4498.19 | 3.53 |
| 6. | 300 T | Tyre and tube industries | 3949.92 | 3.10 |
|  | 280 N | Manufacture of paper and paper board | 3218.32 | 2.51 |
| 8. | 360 | Manufacture of transformers and electrical | 1933.90 | 1.52 |
| 9. | 214 | Cashewnut processing | 1904.89 | 1.49 |
| 10. | 364 M | Manufacture of radio and television | 1836.65 | 1.4. |
| . 11. | 335 A | Aluminium manufacturing | 1779.6t | 1.40 |
| 12. | $367 \text { M }$ | Manufacture of electric components and accessories | 1589.30 | 1.25 |
| 13. | 212 | Tea processing | 1525.38 | 1.20 |
| 14. | 314 | Manufacture of perfunces \& lutions | 1492.70 | 1.17 |
| 15. | 316 | Manufacture ofturpentine | 1316.39 | 1.03 |
| 16. | 302 | Manulacture ofrubber products \& others | $129+.93$ | 1.02 |
| 17. | 261 | Manufacture of all types of threads | 1187.35 | 0.93 |


| (1) |  | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
| 18. | 270 | Manufacture of vencer and plywood | 1122.49 | 0.88 |
| 19. | 357 | Manufacture of machine tools | 1078.89 | 0.85 |
| 20. | 361 | Manufacturc ofinsulated wires and cables | 1056.61 | 0.83 |
| 21. | 320 | Manufacture ofstructiral clay products | 1050.95 | 0.82 |
| 22. | 239 | Cotton textiles not elsewhere classificd | 343.26 | 0.66 |
| 23. | 380 | Manufacture of medical and surgical equipments | 771.61 | 0.60 |
| 24. | 313 | Manufacture of drugs and medicincs | 749.14 | 0.59 |
| '25. | 211 | Manufacture of other edible oils | 726.13 | 0.57 |
| 26. | 285 | Printing and publishing of books and journals | 703.04 | 0.55 |
| 27. | 330 | Iron and steel industries | 631.45 | 0.50 |
| 28.. | 220 | Distilling, rectifying and blending ofspirits | 613.91 | 0.48 |
| 29. | 271 | Sawing and plaining of wood | 610.98 | 0.48 |
| 30 | 284 | Printing and publishing of newspapers | 600.21 | 0.47 |
| 31. | 268 | Manufacture of coir and coir products | 585.86 | 0.46 |
| 32. | 329 | Manufacture of non-metalic mineral products | $485.70$ | 0.38 |
| 33. | 340 | Manufactur e ofrabricated metal products | 451.97 | 0.35 |
| 34. | 235 | Weaving and finishing of textiles handlooms | s 433.22 | 0.34 |
| 35. | 331 | Casting and forging ofiron and steel | 379.62 | 0.30 |
| 36. | 973 | Repair of moter velicles and motor cycle | 378.59 | 0.30 |
| 37. | 288 | Book binding | 326.53 | 0.26 |
| 38. | 205 | Manufacturc of bakery products | 319.41 | 0.25 |
| 39. | 217 | Manufacture of starch | 311.25 | 0.24 |
| 40. | 315 | Manufacture of inedible oils | 300.26 | 0.23 |
|  |  | Other industries | 11012.51 | 8.63 |
|  |  | All industries 1275 | 127557.98 | 100.00 |

Table 14

## Arrangements of industries according to productive capital

 1981-82| $\begin{aligned} & S l . \\ & \text { No. } \end{aligned}$ | Code | Name of industry | Produrfive Capilal (Rs. in lakhs) | Percentage 10 Total |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| 1. | 400 | Generation, transmission and distribution of electric cuergy | 43195.09 | 33.45 |
| 2. | 311 | Manufacture of fetilizers and pcsticides. | 12538.54 | 9.71 |
| 3. | 370 | Ship and boat building and repairing | 11287.78 | 3.74 |
| 4. | 280 | Manufacture of pulp, paper and paper board including newsprint | 6574.70 | 5.09 |
| 5. | 310 | Manufacture of basic industrial urganic and in organic chemicals | 5505.37 | 4.26 |
| 6. | 231 | Cotton spinning, weaving, shirinking, sanforizing etc. | 4571.86 | 3.54 |
| 7. | 300 | Tyre and tube industries | 2436.50 | 1.89 |
| 8. | 214 | Cashewnut processing like clrying, shelling, roasting, salting ctc. | $2+29.46$ | 1.88 |
| 9. | 360 | Manufacture of electrical industrial machinery and apparatus and parts | 2153.87 | 1.67 |
| 10. | 316 | Manulacture of turpentine, synthetic resins | 1912.70 | 1.48 |
| 11. | 367 | Manufacture of electronic components | 1774.58 | 1.37 |
| 12. | 314 | Manufactuxc of perfumes, cosmatics, lotions etc. | 1563.64 | 1.21 |
| 13. | 212 | Tea processing | 1528.85 | 1.18 |
| 14. | 302 | Manufacture of rubber products not elsewhere classified | 1510.86 | 1.17 |
| 15. | 264 | Manufacture of all types of textiles | $1419.4 t$ | 1.10 |
| 16. | 357 | Manufacture of machine tools | 1349.54 | 1.04 |
| 17. | 361 | Manufacture of insulated wires and cables | 1327.82 | 1.03 |
| 18. | 335 | Aluminium manufacturing | 1187.53 | 0.92 |


| (1) | (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
| 19. | 340 | Manufacture of fabricated Metal products | 1184.78 | 0.92 |
| 20. | 320 | Manufacture of structural clay products | 1111.53 | 0.86 |
| 21. | 268 | Manufacture of coir and coir products | 1066.63 | 0.83 |
| 22. | 313 | Manufacture ofdrugs and medicines | 956.13 | 0.74 |
| 23. | 284 | Printing and publising of newspapers | 872.60 | 0.68 |
| 24. | 270 | Manufacture of veneer, plywood | 863.42 | 0.67 |
| 25. | 330 | Iron and stcel industrics | 816.33 | 0.63 |
| 26. | 271 | Sawing and plaining of wood | 739.08 | 0.57 |
| 27. | 420 | Water supply, collection, purification and distribution of water | 725.90 | 0.56 |
| 28. | 285 | Printing and publishing of periodicals. | 687.32 | 0.53 |
| 29. | 220 | Distilling, rectifying and blending of spirit | $590.5{ }^{4}$ | 0.46 |
| 30. | 380 | Manufacture of medical, surgical and scientific equipments | 568.30 | 0.44 |
| 31. | 329 | Manufacture, of miscellancous non-metallic mineral products | 517.90 | 0.40 |
| 32. | 363 | Manufacture of electrical apparat us | 509.55 | 0.40 |
| 33. | 203 | Clanning, preservation and processing of fish | $486.03$ | 0.38 |
| 34. | 364 | Manufacture of radio and television | 481.33 | 0.37 |
| 35. | 289 | Printing, publishing and allicd activities | 451.98 | 0.35 |
| 36. | 211 | Manufacture of other edible oils and lats | 425.77 | 0.33 |
| 37. | 973 | Repair of motor vehicles and motor cycles | 417.17 | 0.32 |
| 38. | 206 | Manufacture and refining of sugar | 415.14 | 0.32 |
| 39. | 239 | Cotton textiles, not elsewhere classified | 407.42 | 0.31 |
| 40. | 323 | Manufacture of chinaware and porcelainware | 401.33 | 0.31 |
| 41 | 331 | Foundrics for casting and lorging iron and steel | 385.13 | 0.30 |
|  |  | Manufacture of hand tools and general hardware | 375.73 | 0.29 |


| (1) (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: |
| 43. 376 | Manufacture of bicycles, cyclc-ricksh and parts | $366.80$ | 0.28 |
| 44. 235 | Weaving and finishingr of cotton textiles | 360.49 | 0.28 |
| 45. 319 | Manufacture of chemical products | 344.82 | 0.27 |
| 46. 315 | Manufacture of inedible oils | 329.81 | 0.26 |
| . | Other industries | 8019.81 | 6.21 |
|  | All industries | 129146.90 | 100.00 |

3.5 Invested Capilal.-Invested capital is the total of fixed capital and physical working capital. The total invested capital in the factory sector during the year 1980-81 and 1981-82 were cstimated at Rs. 1360 crores and 1488 crores respectively. During 1980-81, 'generation and transmission of electric energy', 'ship and boat building and repairing' and 'manulacture of fercilizers and pesticides' had a total invested capital of Rs. G99 crores ( $51.42 \%$ of the total). But in $1981-82$ the estimated invested capital of these industries was Rs. $7+2$ crores ( $49.85 \%$ of the total). There were 39 industries in 1980-81 with invested capital of Rs. 3 crores and above as against 45 groups in 1981-82. These industrics are arranged in the descending order of magnitude in table 15 and 16.

Table 15
Arrangement of indnstries according to invested capital 1980-81

| Sl. <br> No | Node | Name of industy | Invested <br> capital <br> (Rs. in lakhs) | Percentage <br> o tolal |
| :--- | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |

1400 Gencration and transnussion of clectric encrgy 40787.3029.99
2370 Ship and boat building and repairing ..... 14730.94

10.83

3311 Manufacture of fertilizers and pesticides $\quad 14423.26 \quad 10.60$
37] 859 MC.

| (1) | (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
| 4 | 231 | Cotton, spinning and weaving in mills | 5529.56 | 4.07 |
| 5 | 310 | Manufacture of organic and inorganic chemicals | 4363.02 | 3.21 |
| 6 | 300 | Tyre and tube industries | 3739.00 | 2.75 |
| 7 | 280 | Manufacture of paper and paper board | 3653.88 | 2.69 |
| 8 | 335 | Aluminium manufacturing | 2597.22 | 1.91 |
| 9 | 214 | Cashewnut processing | 2319.81 | 1.71 |
| 10 | 360 | Manufacture of transformers and electricals | 1958.39 | 1.44 |
| 11 | 314 | Manufacture of perfumes and lotions | 1860.94 | 1.37 |
| 12 | 364 | Manufacture of radio and television | 1742.95 | 1.28 |
| 13 | 212 | Tea processing | 1639.60 | 1.21 |
| 14 | 302 | Manufacture of rubber products others | $1539.96{ }^{\circ}$ | 1.13 |
| 15 | 367 | Manufacture of electric components | 1473.41 | 1.08 |
| 16 | 357 | Manufacture of machine tools | 1457.97 | 1.07 |
| 17 | 239 | Cotton textiles not elsewhere classified | 1358.70 | 1.00 |
| 18 | 316 | Manufacture of turpentine | 1336.14 | 0.98 |
| 19 | 270 | Manufacture of vencers and plywood | 1278.42 | 0.94 |
| 20 | 361 | Manufacture of insulated wires and cables | 1249.19 | 0.92 |
| 21 | 261 | Manufacture ofall types of threads | 1191.44 | 0.88 |
| 22 | 211 | Manufacture of other edible oils | 1183.21 | 0.87 |
| 23 | 320 | Manufacture of structural clay products | 1054.14 | 0.78 |
| 24 | 268 | Manufacture of coir and coir products | 947.08 | 0.70 |
| 25 | 380 | Manufacture of medical and surgical equipments | 931,50 | 0.60 |
| 26 | 203 | Canning and processittg offish | 885.93 | 0.65 |
| 27 | 313 | Manufacture of drugs and medicines | 749.50 | 0.55 |
| 28 | 362 | Manufacture of dry and wet batteries | 719.15 | 0.53 |
| 29 | 220 | Distilling and blending of spirits | 635.83 | 0.47 |


|  |  | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
| 30 | 330 | Iron and steel industries | 604.04 | 0.44 . |
| 31 | 271 | Saw mills | 602.58 | 0.44 |
| 32 | 285 | Printing and publishing of books and journals | 593.47 | 0.44 |
| 33 | 331 | Gasting and forging ofiron and steel | 514.53 | 0.38 |
| 34 | 284 | Printing and publishing of newspapers | 512.91 | 0.37 |
| 35 | 340 | Manufacture of metal cane and tin plate | 464.37 | 0.34 |
| 36 | 329 | Manufacture of non-metalic mineral products | 424.80 | 0.31 |
| 37 | 235 | Weaving and finishing of textiles in handloom | 403.70 | 0.30 |
| 38 | 973 | Repair of motor vehicles | 334.55 | 0.24 |
| 39 | 288 | Printing or pictures and post cards | 305.95 | 0.23 |
|  |  | Other industries | 13908.87 | 10.22 |
|  |  | All industries | 136007. 31 | 100.00 |

Table 16
Arrangement of industries according to invested capital 1981-82

| $\begin{aligned} & \text { Sl. } \\ & \text { No. } \end{aligned}$ | Code | Name of industry | Invesled capital (Rs. in la | Percentage to total (hs) |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| 1 | 400 | Generation transmission and distribution of electric energy | 45625.13 | 30.66 |
| 2 | 311 | Manufacture offertilizers and pesticides | 14510.53 | 9.75 |
| 3 | 370 | Ship and boat building and repairing | 14051.31 | 9.44 |
| 4 | 280 | Manulacture of pulp, paper and paper board including news print | 8067.45 | 5.42 |
| 5 | 231 | Cotton spinning, weaving and finishing of textiles in mills | 5491.06 | 3.69 |

(1) (2)
(3)
(4)6310 Manufacture of basic industrial organicand inorganic chemicals5302.633.56
7214 Cashcwnut processing like drying, shelling etc. ..... 3459.93 ..... 2.33
8300 Tyre and tube industries
9316 Manufacture of turpentine, syntheticresins etc.
3381.59 ..... 2.27
2264.68 ..... 1.52
10360 Manufacture of electrical industrial machinery and apparatus and parts 2166.87 ..... 1.46
11 314 Manufacture of perfumes, cosmetics, lotions and other toilet preparations ..... 2117.55. 1.42
12357 Manufacture of machine tools their parts and accessories ..... 1753.38 . 1.18
13302 Manufacture of rubleer products not elsewhere classified 1746.48 ..... 1.17
14 367. Manufacture of electronic components and accessories not elsewhere classified 1672.25 ..... 1.12
15264 Manufacture of all types of textiles, garments ..... $1399.39 \quad 0.94$
16361 Manufacture of insulated wires and cables ..... 1393.14 ..... 0.94
$17 \quad 212$ Tea processing ..... 1381.80 ..... 0.93
18335 Aluminium manufacturing 1266.18 ..... 0.85
19320 Manufacture of structural clay proclucts 1151.03 ..... 0.77

- 20340 Manufacture of 「abricated metal products 1143.97 ..... 0.77
21-268 Manufacture of coir and coir products 1067.85 ..... 0.72
22380 Manufacture of medical, surgical and scientific equipment 995.07 ..... 0.67
23313 Manufacture ofdrugs and medicines 962.69 ..... $0.6 \overline{5}$
24.270 Manufacture of veneer, plywood and. their products ..... 944.06 ..... 0.63
23 284 Printing and publishing of news paper ..... 823.18 ..... 0.53
26 271 Sawing and plaining of wood 810.05 ..... 0.54

| (1) | (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
| 27 | 363 | Manufacture ofelectrical apparatus, appliances and their parts such as lamps, bulls etc. | 768.02 | 0.32 |
| 28 | 203 | Canning, preservation and Frccessing of lish, crustacean and similar foods | 735.03 | 0.49 |
| 29 | 420 | Water supply, collection, purification and distribution | 725.88 | 0.49 |
| 30 | 330 | Iron and steel industries | 699.22 | 0.47 |
| 31 | 220 | Distilling, rectifying and blending of spirits | 583.74 | 0.39 |
| 32 | 239 | Cotton textiles not elsewhere classified | 5.59.14 | 0.38 |
| 33 | 211 | Manufacture of other edible oils and fats | $51+4.9$ | 0.37 |
| 34 | 343 | Manufacture of hand tools and general hardware | 537.89 | 0.36 |
| 35 | 285 | Printing and publishing of periodicals, books atiases etc. | 533.95 | 0.36 |
| 36 | 364 | Manufacture of radio and television transmitting and receiving sets including radio tape recorders etc. | 480.65 | 0.33 |
| 37 | 331 | Foundries for casting and forging iton and steel | 479.40 | 0.32 |
| 38 | 329 | Manufacture of aniscellaneous non-metallic mineral products such as slate products silica pmducts | 458.02 | 0.31 |
| 39 | 206 | Manufacture and refining ofsugar | 457.98 | 0.31 |
| 40 | 235 | Aluminium manufacturing | 386.01 | 0.26 . |
| 41 | 973 | Repair or motor vehicles \& motor cycles | 377.14 | 0.25 |
| 42 | 289 | Printing publishing and allied activities not elsevthere classified | 368.38 | 0.25 |
| 43 | 376 | Manufacture of bicylees and cycle rickshaws | 363.80 | 0.24 |
| 44 | 315 | Manufacture of edible oils | 307.77 | 0.21 |
| 45 | 291 | Manufacture of footwear (excluding repair) | 300.00 | 0.20 |
|  |  | Other industries | 14195.71 | 9.54 |
|  |  | All industries | 148819.95 | 100.00 |

3.6 Outstanding loans.-The total estimated loans outscanding against the factory sector of the Srate on 31st March 1981 and 31st March 1982 were estimated at Rs. 993 crores and 1181 crores respectively. These loans were about $125 \%$ and $130 \%$ of the fixed capital of the factories of thie respective ycars. During these years the percentage of the loans were the highest in generation and transmission of Electricity. Table 17 (31st March 1981) shows that the oustanding loans in the first five industries, namely, generation and transmission of electric energy, manufacture of fertilizers and pesticides, ship and boat building and repairing, tyre and tube industrics and cashewnut processing were 65.33 percent of the total loans. But it may be noted that the number of factories engaged in this industry formod only 11.11 percent of the total numbier of factorics in the Statc. It may be seen from table 18 that the outstanding loans againts the first five industries as on 31st March 1982 formed 64.33 percent of the total loans and 'manufacture of pulp, paper and paper board inchuding newsprint industry' occupied the second place with 13.02 percent of the total outstanding loans. During $1980-81$, this industry stood at the 151 h place with $0.87 \%$ of the total loans. This increase in loan was due to the increase in the number of responding unit, especially in the census sector of the factories. On 3Ist March 1981 there .were 38 groups of inclustries in the State with outstanding loans of Rs. 2 crores and above and out of these in 11 groups of industries the loans were Rs. 10 crorcs and above. But on 31st March 1982 the number of industries with loans of Rs. 2 crores and above, increased from 38 to 39 and the industrics with loans of Rs. 10 crores and above, increased from eleven to fourteen. The industries of the year 1980-81 and 1981-82 are arranged in the descending order of outstanding loans in table 17 and 18 .

## Table 17

Arrangement of Industries according to outstanding loans as on 3Ist March, 1981

| $\begin{aligned} & \text { Sl. } \\ & \text { No. } \end{aligned}$ | Cade | Name of industry is | $\begin{gathered} \text { Outstanding } \\ \text { loans } \\ \text { (Rs. in lakhs) } \end{gathered}$ | Percentage to total |
| :---: | :---: | :---: | :---: | :---: |
| (1) |  | (3) | (4) | (5) |
| 1. |  | Generation and transmission of elect energy | $35747.70$ | 36.00 |
| 2. | 311 | Manufacture offertilizers and pesticides | 14041.16 | 14.14 |
| 3. | 370 | Ship and boat building and repairing | 7115.59 | 7.17 |
| 4. | 300 | Tyre and tube industrics | 4538.51 | 4.57 |

(1) (2) (3) (4)5. 214 Cashewnut processing3423.503.45
6. 231 Cotton spinning and weaving in mills 3093.40 ..... 3.12
7. 310 Marnfacture of organic and inorganic chemials 2963.61 ..... 2.98
8. 360 Manufacture of transforiners and electricals 1828.29 ..... 1.84
9. 314 Manufacture of perfumes and lotions ..... 1435.79 ..... 1.45
! 0.302 Manufacture of rubber products ..... 1224.13 ..... 1.23
11. 367 Manufacture ofelectric components 1190.13 ..... 1.20
12. 364 Manufacture of radio and television 960.56 ..... 0.97
13. 239 Cotton textiles ..... 933.85 ..... 0.94
14. 203 Clanning and processing of fish 909.60 ..... 0.92
15. 280 Manufacture of pulp, paper and paper board 860.73 ..... 0.87
16. 270 Manufacture ofvencers and plywood 828.32 ..... 0.83
17. 361 Manufactre of insulated wires and cables ..... 817.97 ..... 0.82
18. 268 Manufacture of coir and coir products ..... 664.17 ..... 0.67
19. 330 Iron and steel industrics ..... 637.77 ..... 0.64
20. 320 Manufacture of structural clay products ..... 577.15 ..... 0.58
21. 284 Printing and publistuing of news papers ..... 500.28 ..... 0.50
22. 357 Manufacture of maclune-tools 491.54 ..... 0.50
23. 331 Cotton spinning and weaving in mills 480.57 ..... 0.48
24. 212 Tea processing458.570.46
25. 335 Aluminium manufacturing451.010.45
26. 313 Manufacture of drugs and medicines 430.72 ..... 0.43
27. 380 Manuracture of medical and surgical equipments 401.73 ..... 0.42
28. 323 Manufacture of chinaware and porcelainware ..... $39+.48$ ..... 0.40
29. 220 . Distilling, rectifying and blending of spirits ..... 391.37 ..... 0.39

| (1) | (2) | (3) | (4) | (J) |
| :---: | :---: | :---: | :---: | :---: |
| 30. | 285 | Printing and publishing of books and journals | 365.95 | 0.37 |
| 31. | 217 | Manufacture of starch | 320.65 | 0.32 |
| 32. | 343 | Manufacture of hand tools and general hardware | $298.45$ | 0.50 |
| 33. | 235 | Wcaving and finishing of textiles, handlooms | 271.47 | 0.27 |
| 34. | 340 | Manulacture of fabricated metal products | 257.89 | 0.26 |
| 35. | 362 | Manufacture of dry and wett batteries | 359.09. | 0.36 |
| 36. | 973 | Repair of motor vehicles | 334.55 | 0.34 |
| 37. | 271 | Sawing and plaining of wood | 245.28 | 0.25 |
| 38. | 211 | Manufacture of other cdible oils | 225.13 | 0.23 |
|  |  | Other industrics . | 8820.75 | 8.88 |
|  |  | All industrics . 9 | $99291.41^{\text { }}$ | 100.00 |

Table 18

> Annual Survey of Industries According to outstanding Loans 1981-82

| Sl. No. | Code | Name of industry | $\begin{aligned} & \text { outsta- } \\ & \text { nding loanr } \end{aligned}$ (Rs. in lakhs) | pcreemage to tolal |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
|  | 400 | Generation, transmission and distribution of electric energy | 41171.67 | 34.84 |
| 2. | $280$ | Manufacture of pulp, paper and paper board including newsprint | 15379.61 | 13.02 |
| 3. | 311 | Manufacture of fertilizcrs and pesticides | 7873.82 | 6.66 |
| 4. | 370 | Ship and boat building and repairing | 7304.33 | 6.18 |

(1) (2) (3) (4)5. 300 Tyre and tube industries4291.563.63
6. 214 Cashewnut processing like drying, shelling etc. ..... 3974.45 ..... 3.36
7. 231 Cotton spinning, weaving and finishing of cotton textiles in mills ..... 3687.71 ..... 3.12
8. 310 Manufacture of basic industrial organic and inorganic chemicals 3334.10 ..... 2.82.
9. 360 Manufacture of electrical industrial machinery and apparatus and parts ..... 2134.15 ..... 1,80
10. 314 Manufacture of perfumes, cosmetics. lotions and other toilet preparations 1555.89 ..... 1.32
11. - 357 Manufacture of machine tools their parts and accessories ..... 1533.57 ..... 1.30
12. 367 Manufacture of electronic components and accessories not elsewhere classified ..... 1343.42 ..... 1.14
13.: 309 Manufacture of rubber products not elsewhere classified ..... 1294.90 ..... 1.10
14. 361 Manufacture of insulated wires and cables 999.67 ..... 0.85
15. 380 Manufacture of medical, surgical and scientific equipments ..... 905.26 ..... 0.77
16. 316 Manufacture of turpentine synthetic resins, etc. ..... 879.41 ..... 0.74
17. 203 Ganning, preservation and processing of fish, crustacean and similar foods ..... 835.01 ..... 0.71
18. 270 Manufacture of veneer, plywood and their products 825.80 ..... 0.70
19. 284 Printing and publishing of news papers ..... 790.17 ..... 0.67
20. 268. Manufacture of coir and coir products 721.24 ..... 0.61
21. 323 Manufacture of chinaware and porcelainware ..... 640.42 ..... 0.54
22. 343 Manufacture of hand tools and general hardware ..... 625.49 .
0.53
23. 330 Iron and steel industries617.040.52
(1) ( in' $^{\prime}$ (2)(3)(4)
(5)
24.: 373 Manufacture of drugs and medicines 607.710.51
25. 363 Manufacture of electrieal apparatus, $\therefore$ at appliances and their parts such as appins, bulbs ctc. ..... 588.53 ..... 0.50
26... 320 Manufacture of structural clay products ..... 517.45
27. 271 Sawing and plaining or wood 461.98 ..... 0.39
28.3.376 Manufacture of bicycles, cycle-ricks- haws and parts

438.01 ..... 0.37
29. 206. Manufacture and refining ofstugar412.530.35
30. 211 Manufacture of other edible oils andfats

$$
363.11
$$0.31

31. $\therefore 420$ Water süpply, collection, purification and distribution339.310.29
32." 239 Cotton textiles not elscwhere classified ..... 329.480.28
32. $\because 291$ Manufacture of footwear except vul- canised or moulded fubber or plastic footwear 327.88 ..... 0.28
34.*340 Manifacture of fabricated metal prodücts 317.13 . ..... 0.27
33. .285 Printing "and publishing of periodicals, books, arlases etc. 291.12 ..... 0.25
34. 235 Weaving and finishing of cotton textiles in haudlooms other than khadi 261.52 ..... 0.22
35. 331 Foundries for casting and forging 241.97 ..... 0.21
36. . 219 Manufacture of food products rot clsewhere classificed ..... 236.76 ..... 0.20
37. 202 Canning and preservation of fuirits ..... 211.71 ..... 0.18
$\because \because . \quad . \quad$ Other industries $9484.98:$ 8.02
$\therefore \therefore$ All industries 118149.87 100.00
3.7 Workers and employment.-The total number of persons employed in the factory sector during $1980-81$ were 281356. . Of these, 282628 ( $82.68 \%$ ); were workers engaged cxclusively in the production and or repair service and the remaining 48728 ( $17.32 \%$ ) were 'other employees" including supervisory, managerial; clerical and auxiliary staff, working proprietors and un-paid-family_workers. As against this, the corresponding figures of 1979-80
were 275943,225820 and 50123 respectively idicating thercby an increase of about.. $1.02 \%$ in each of these cases in 1980-81.

The total number of 'mandays worked' by all employees during the year 1980-81 was 634.10 lakhs against 645.28 lakhs during 1979-80 showing. therrby a decrease of. 1.73 per cent during the year 1980-81.

It may be seen from the table 19 that as in the previous years, the number of workers as well as cmployees were the highest in cashcwnut processing industry during 1980-81 also. This industry together witl generation transmission of electric energy, manufacture of bidi, cotron spinning and weaving in mills, manufacture of structural clay products and sawing and plaining of wood absorbed $66.92 \%$ of the total workers and $63.76 \%$ of the total cmployees of the factory sector. There were 29 groups of industrics with more than 1000 workers and 41 groups of industries with more than 1000 employees.

The industries are arranged in the descendinge order of number of workers) employees in table No. 19,20, 21 and 22.

The table 22 reveals that 302389 persons were employed in the factory sector during 1981-82. Of these, 251510 ( $83.17 \%$ ) were worker and the remaining 50879 (16.83\%) were other employecs. It shows an increasé $7.84 \%$ in the case of all employees $8.12 \%$ in the case of workers and $4.41 \%$ in the case of other employees. The total number of mandays worked by all employees during the year 1981-82 was 658.45 laklis compared to 634.10 takhs during the previous year showing an increase of $3.84 \%$ over the yeaĩ:

Cashewnut processing industry stands first dusing the year 1981-82 also with $40.68 \%$ of total workers and $37.14 \%$ of the total cmployees. Theré were 32 groups of industries with more than . 0000 workers and. 39 groups .0 ? industries with more than 1000 employces. These industries are arranged in the decending order of the number of workers/employees in - tables'19\& 20, $21_{2}$ \& 22.

$$
\text { - Table } 19
$$

## Arrangement of industries According to number of Workers 1980-1981

| SI. Code No: | Name of industry | Number of workers | $\begin{gathered} \text { Percentage } \\ \text { co } \\ \text { total } \end{gathered}$ |
| :---: | :---: | :---: | :---: |
| (1) ${ }^{\text {P }}$ (2) | (3) ${ }^{\prime}$ | (4) | (5) |
| 1. . 214 | Cashewout processing | 86544 | 37.20 |
| 2. 400 | Generation and transmission of electric energy | $193!7$ | 8.39 |

(1) (2)
(3)
(4)
(5)
3. 226 Manufacture of bidi ..... 18473 ..... 7.94
4. 23! Cotton, spinning aṇd weaving in mills ..... 12043 ..... 5.18
5. 320 Manufacture of structural clay products ..... 110164.74
6. 271 sawing and plaining of wood ..... 8063
7. 212 Tea processing ..... 4619
8. 973 Repair of motor vehicles and motor cycles ..... 4254
9. 302 Manufacture of rubber products-others ..... 42443.471.991.83 .
10. 235 Weaving and finishing of textiles in handlooms ..... 4218
11. 311 Manufacture of fertilizers and pesticides 4110 ..... 1.811.82
12. 310 Manufacture of organic and inorganic chemicals 3029 ..... 1.30
13. 270 Manufacture of veneers and plywoods ..... 2939 ..... 1.26
14. 285 Printing and publishing of books and journals 2914 ..... 1.25
15: 280 Manufacture of paper and paper board ..... 2594 ..... 1.12
16. 268 Manufacture of coir and coir products ..... 2232. ..... 0.96
17. . 360 Manufacture of transformers and electricals ..... 209】 ..... 0.90
18. 261 Manufacture of all types of threads ..... 1965 ..... 0.84
19. 379 Manufacture of transport equipment ..... 1717 ..... 0.74
20. 370 Ship building and repairing ..... 1655
21. 357 Manufacture of machine tools ..... 15900.71
22. 314 Manufacture of perfumes and lotions ..... 1586 ..... 0.680.68
23. 203 Canning and processing of fish ..... 1534
24. 300 Tyre and tube industries ..... 14500.62
25. 313 Manufacture of drugs and medicines ..... 1369 ..... 0.59
26. 979 Repair enterprises ..... 1217
0.52
27. 335 Aluminium manufacturing 1161 ..... 0.50

| (1) | (2) | $(3)$ | (4) |
| :---: | :---: | :---: | :---: |
| 28.284 | printing and publishing of newspapers | 1108 | 0.48 |
| 29. 205 | Manufacture of bakery products | 1082 | 0.47 |
|  | Other industries | 22294 | 9.58 |
|  | All industries |  | 232628 |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

Table 20

## Arrangement of industries according to number of workers 1981-82

| Sl. <br> No. | Node | Namber of industry <br> uorkers | Percentage <br> to total |
| :--- | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) |

d: 214 Cashewnut processing like drying, shelling etc. 102336 ..... 40.68
2. 226 Manufacture of bidi ..... 20811 ..... 8.27
3. 400 Generation, transmission and distribution of electric energy ..... 14671 ..... 5.83
4. 320 Manufacture of structural clay products ..... 11503 ..... 4.57
5. 231 Cotton spinning, weaving, shrinking and finislung of cotton textiles in mills 10994 ..... 4.37
6. 271 Sawing and plaining of wood ..... 8563 ..... 3.41
7. 212 Tea processing ..... 4611 ..... 1.83
8. 302 Manufacture of rubber products not else- where classified ..... 4445 ..... 1.77
9. 973 Repair of motor vehicles and motor cycles ..... 4442 ..... 1.77
10. 311 Manufacture of fertilizers and pesticides ..... 4336 ..... 1.72
11. 235 Weaving and finishing of cotton textiles in handlooms other than shadi ..... 4274 ..... 1.70
12. 280 Manufacture of pulp, paper and paper board including newsprint 3694 ..... 1.47

| (1) (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: |
| 13. 310 | Manufacture of basic industrial organic and inorganic chemicals | 3674 | 1.46 |
| 14. 270 | Manufacture of veneer, plywood and their products | 3054 | 1.21 |
| 15. 285 | Prínting and publishing of periodicals, books, maps, etc. | 2838 | 1.13 |
| 16. 360 | Manufacture of electrical industrial machinery and apparatus and parts | 2462 | 0.98 |
| 17. 357 | Manufacture of machine tools their parts and accessories | $2407$ | $0.96$ |
| 18. 264 | Manufacture of all types of textiles, garments including wearing apparels | 2371 | $0.94$ |
| .19.316 | Manufacture of turpentine, synthetic resins plastic materials and synthetic fibres | 2168 | 0.86 |
| 20. 376 | Manufacture of bicycles, cycle rickshaws and parts | - 2136 | 0.85 |
| 21. 268 | Manufacture of coir and coir products | 1906 | 0.76 |
| 22. 314 | Manufacture of perfumes, cosmetics and other"toilet preparations | $\because 1544$ | 0.61 |
| 23. 370 | Ship and boat building and repairing | 1529 | 0.61 |
| 24. 313 | Manufacture of drugs and medicines | 1488 | . 0.59 |
| 25. 300 | Tyre and tubeindustries | $\therefore 1469$ | $\therefore 0.58$ |
| 26. 203 | Ganning, preservation and processing of fish and similar foods | $1.368$ | 0.54 |
| 27. 343 | Manufacture of handtools and general hardwares | $1221$ | 0.49 |
| 28. 284 | Printing and publishing of newspapers | 1196 | 0.48 |
| 29. 323 | Manufacture of chinavare and porcelainware | 1183 | 0.47 |
| 30. 979 | Repair enterprises not elsewhere classified | 1123 | 0.45 |
| 31.' 206 | Manufacture and refining orsugar | 1120 | 0.45 |
| 32. 362 | Manufacture of dry and wef batteries Other industries | $\begin{array}{r} 1004 \\ 19569 \end{array}$ | $\begin{array}{r} 0.40 \\ 7.77 \end{array}$ |
|  | Alİindustries, | 251510 | 100.00 |

## Table 21

Arrangement of industries according to total number of employees 1980-81

| Sl. Code | Name of industry | Total Number of enployees | Percentage to total |
| :---: | :---: | :---: | :---: |
| (1) (2) | (3) | (4) | (5) |
| 1. . 214 | Cashewnut processing | 95886 | 34.08 |
| 2. 400 | Generation and transmission of electric energy | 29070 | 10.33 |
| 3. 226 | Manufacture of beedi | 19072 | 6.78 |
| 4. 231 | Cotton, spinning and weaving in mills | 13270 | 4.72 |
| 5. 320 | Manufacture ofstructural clay products | 12471 | 4.43 |
| 6. 271 | Saw mills | 9593 | 3.41 |
| 7. 311 | Manufacture of fertilizcrs and pesticides | 6012 | 2.14 |
| 8. 302 | Manufacture of rublice products others | 5351 | 1.90 |
| 9. 212 | Tea processing | 5145 | 1.83 |
| 10. 973 | Repair of motor velhicles and motor cycle | 4998 | 1.78 |
| 11, 235 | Weaving and finishing of textiles in handlooms | 4845 | 1.72 |
| 12, 310 | Manufacture of organic and inorganic chemicals | 4179 | 1.49 |
| 13. 270 | Manufncture of venecrs and plywoods* | 3795 | 1.35 |
| 14. 285 | Printing and publishing of books and journals | 3528 | 1.25 |
| 15. 280 | Manufacture of paper and paper board | 3301 | 1.17 |
| 16. 360 | Manufacture of transformers and electricals | 2882 | 1.02 |
| 17. 357 | Manufacture of machine tools | 2862 | 1.02 |
| 18. 370. | Ship buulding and repairing | 2661 | 0.95 |
| 19. 268 | Manufacture of coir and coir products | 2651 | 0.94 |
| 20. 203 | Canning and processing of fish | 2364 | 0.84 |

(1). (2)(3)
(4) ..... (5)

- 21. 261 Manufacture of alt types of threads ..... 2346 ..... 0.89

22. 300 Tyre and tube industries ..... 22130.79
23. 239 Cotton textiles not elsewhere classified ..... 2066 ..... 0.73
24. 313 Manufacture of drugs and medicines ..... 2049 ..... 0.73
25. 284 Printing and publishing of newspapers ..... 2016 ..... 0.72
26. 379 Manufacture of transport equipment and parts ..... 1988 ..... 0.71
27. 314 Manufacture of perfumes and Jotions ..... 1971 ..... 0.70
28. 335 Aluminium manufacturing ..... 1687 ..... 0.60
29. 205 Manufacture of bakery products ..... 166130. 979 Repair enterprises13700.49
30. 380 Manufacture of medical and surgical equipments ..... 1307 ..... 0.46 .
31. 364 Manufacture of radio and television ..... 1294 ..... 0.46
32. 316 Manufacture of turpentine ..... 1.269 ..... 0.45 .
33. 361 Manufacture of insulated wires and cables ..... 1159 ..... 0.41
34. 211 Manufacture of other edible oils and fats ..... 1150 ..... 0.41
35. 362 Manufacture of dry and wet batteries ..... 1141 ..... 0.41
36. 340 Manufacture of fabricated metal products ..... 1123 ..... 0.40
37. 343 Manufacture of hand tools ..... 1104 ..... 0.39
38. 288 Book binding ..... 1083 ..... 0.38
39. 323 Manufacture of chinaware ..... 1021. ..... 0.36
40. 33I Casting anf forging of iron and steel. 1009 ..... 0.36
Other industries ..... 15393 ..... 5.47
All Industrics

## Table $22 \quad i$

## Arrangement of industries according to total number of Employees 1981-82

| $\begin{aligned} & \text { Sl. } \\ & \text { No. } \end{aligned}$ | Code | Name of Indusiry | Total number of employees | Percentage to lotal |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| 1. | 214 | Cashewnut processing like drying, shelling etc. | 112304 | 37.14 |
| 2. | 400 | Generation, transmission and distribution of electric energy | 24114 | 7.97 |
| 3. | 226 | Manufacture of beedi | 21408 | 7.08 |
| 4. | 320 | Manufacture of structural clay products | S 12866 | 4.26 |
| 5. | 231 | Cotton spinning, weaving, shrinking and finishing of cotton textiles in mills | 12137 | 4.01 |
| 6. | 271 | Sawing and plaining of wood | 9947 | 3.29 . |
| 7. | 311 | Manufacture_o $\Gamma$ fertilizers and pesticides | 6263 | 2.07 |
| 8. | 302 | Manulacture of rubber products not elsewhere classified | 5585 | 1.85 |
| 9. | 973 | Repair of notor vehicles and motor cycles | 5169 | 1.71 |
| 10. | 212 | T'ca processing | 5150 | 1.70 |
| 11. | 310 | Manufacture of basic incustrial organic and inorganic chemicals | 5107 | 1.69 |
| 12. | 235 | Weaving and finishing of cotton textiles in handlooms other than khadi | 4929 | 1.63 |
| 13: | 280 | Manufacture of pulp, paper and paper board including newsprint | 4863 | 1.61 |
| 14. | 357 | Manufacture of machine tools, their parts and accessories | 3867 | 1.28 |



3.8. Wages and Emoluments.-Total emoluments constitute wages, salaries, bonus and inputed value of benefits in kind paid to all the persons employed in the factories. A total sum of Rs. 169.59 crores was paid as emoluments to all employees during 1980-81 of which Rs. 104.18 crores were paid as wages to workers and the remaining 65.41 crorcs represented payments to 'other employees', bonus and inputed value of benefits in kind. There had been an increase of $12.13 \%$ in the case of total emoluments and $22.12 \%$ in the case of wages paid to workers over the year 1979-80. The highest amount of wages/emolutuents paid was in electricity undertakings. During the year $1980-81$, there werc 27 groups of industrics with wages paid to workers Rs. one crore and above and 36 groups of industries with emoluments paid to the employees Rs. one crore or more. They are presented in the descending order of magnitude in table 23, 25.

During 1981-82 the total estimated amount of emoluments in the factory sector was Rs. 196.15 crores of which Rs. 126.09 crores were wages paid to the workers and Rs. 70.06 crores, represented payments to 'other employes', bonus and inputed value of benefits in kind. There had been an increase of $15.60 \%$ in total emoluments and $21.02 \%$ in wages paid to workers over the year 1980-81. As in the previous ycar, the highest amount of wages/emoluments paid was in electricity undertakings. In 29 groups of industries, Rs. one crore and above were paid as wages to workers and in 42 groups
of industries Rs. one crore and above werepaid as emoluments to its employees. These are presented in the descending order of magnitude in table 24/26.

## Table 23

Arrangement of industries according to wages given to workers-1981-82

| $S l$. <br> No. Code | Name of Indicstry | Total number of employees | Percenlage fo tolal |
| :---: | :---: | :---: | :---: |
| (1) (2) | (3) | (4) | (5) |
| 1. 400 | Generation and transmission and distribution of electric energy | 1448.57 | 13.91 |
| 2. 231 | Cotton spinning and weaving in mills | 944.49 | 9.07 |
| 3. 311 | Manufacturing of fertilizers and pesticides | 598.34 | 5.74 |
| 4. 214 | Cashewnut processing | 582.64 | 5.59 |
| 5. 320 | Manulacture of structural clay products | 522.14 | 5.01 |
| 6. 226 | Manufacture of beedi | 498.47 | 4.79 |
| 7. 280 | Manulacture of paper and papeir board | 443.79 | 4.26 |
| 8. 310 | Manufacturc of organic and basic inorganic chemicals | 443.69 | 4.26 |
| 9. 973 | Repair of motor veluicles and motor cycles | 404.42 | 3.88 |
| 10. 261 | Manufacture of all types of threads | 223.53 | 2.15 |
| 11. 360 | Manufacture of transformers and electricals | 221.62 | 2.13 |
| 12. 302 | Manufacture of rubber produces | 202.11 | 1.94 |
| 13. 247 | Spinning and weaving of other textiles | 200.67 | 1.93 |
| 14. 285 | Printing and publishing of books and journals | 183.20 | 1.76 |
| 15. 271 | Saw mills | 179.66 | 1.73 |
| 16. 370 | Ship building and repairing | 176.39 | 1.69 |
| 17. 379 | Manufacture of transport equipments | 169.58 | 1.63 |
| 18. 335 | Aluminium manufacturing | 167.32 | 1.61 |
| 19. 300 | Tyre and tube industries | 165.53 | 1.56 |
| 20. 217 | Manufacture of starch | 157.29 | 1.51 |


| (1) |  | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Manulacture of perfumes and lotions | 155.41 | 1.49 |
| 22. | 270 | Manufacture of veneer and plywood | 154.45 | 1.48 |
| 23. | 357 | Manufacture of machine tools | 149.76 | 1.44 |
| 24. | 316 | Manufacture of turpentine | 148.63 | 1.43 |
| 25. | 235 | Weaving and finishing of tcxtiles-handlooms | 147.34 | 1.41 |
| 26. | 284 | Printing and publishing of newspapers | 111.13 | 1.07 |
| 27. | 979 | Repair cnterprises | 103.60 | 0.99 |
|  |  | Other industries | 1513.85 | 14.54 |
|  |  | All industries | 10417.62 | 100.00 |

## Table 24

Arrangement of Industries according to wages given to workers 1981-82

| Sl.No. Code | Name of Industry ${ }^{\text {² }}$ | Wages to uorkers (Rs. in lakhs) | Percentago to total |
| :---: | :---: | :---: | :---: |
| (1) (2) | (3) | (4) | (5) |
| 1. 400 | Gcneration, transmission and distribution of electric energy | 1735.79 | 13.76 |
| 2. 231 | Cotton spinning, weaving, shrinking of cotton textiles in mills | 1283.12 | 10.18 |
| 3. 214 | Cashewnut processing like drying, shelling, salting etc. | 705.42 | 5.60 |
| 4. 311 | Manufacture of Certilizers and pesticides | 683.32 | 5.42 |
| 5. 320 | Manufacture of structural clay products | 683.26 | 5.42 |
| 6. 226 | Manufacture of beedi | 618.75 | 4.90 |
| 7. 310 | Manufacture of basic industrial organic and inorganic chemicals | 543.58 | 4.31 |
| 8. 280 | Manulacture of pulp, paper and paper board including newsprint | 489.0-4 | 3.88 |

(1) (2) ..... (3)
(4) ..... (5)
9. 973 Repair of motor vehicles and motor cycles
10.. 316 Manufacture of turpentinc, synthetic307.932.44resins, terylinc except glass etc.
11. 264 Manufacture of all typjes of textiles, 288.302.29garments including wearing apparals
12. 360 Manufacturc of electrical industrial 281.14 ..... 2.23 machinery and apparatus and parts
13. 302 Manufacture of rubber products not clsewhere classified
14. 357 Manufacture of machine tools, their parts and accessories
15. 285 Printing and publishing of periodicals, books, maps etc.

215.86
1.71 ..... 71
16. 376 Manufacture of bicycles, cycle-rickshaws and parts ..... 1.64
207.45 .....
17. 370 Ship and boat building and repairing ..... 201.721.60
18. 271 Sawing and plaining of wood ..... 199.85 ..... 1.58
19. 300 Tyre and tube industries ..... 190.38 ..... 1.51
20. 314 Manufacture of perfumes, cosmetics, 186.14 ..... 1,48 lotions and other toilet preparations21. 212 Tea processing.179.831.43
22. 270 Manufacture of veneer, plywood and their products ..... 175.87 ..... 1.39
23. . 235 Weaving and finishing of cotton textilcs 168.88 ..... 1.34 in handlooms other than khadi
24. . 335 Aluminium manufacturing ..... 155.59 ..... 1.23
25. . 284 Printing and publishing of newspapers ..... 130.58 ..... T. 04
26. 363 Manufacture of electrical apparatus, appliances and their parts ..... 109.27 ..... 0.87
27. .979 Repair enterprises not elsewhere classified
229.64

2.17
273.19 ..... 2.17
82

| (1) | (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
| 28. | 380 | Manufacture of medical, surgical and scientific equipments | 104.25 | 0.83 |
| 29. | 313 | Manufacture of drugs and medicines | 104.01 | 0.83 |
|  |  | Other industries | 1575.19 | 12.49 |
|  |  | All industrics | 12608.52 | 100.00 |
|  |  | Table 25 |  |  |
| Arrangement of Industries according to total Emoluments 1980-81 |  |  |  |  |
| $s l$. No. | Code | Name of Industry | Total emoluments (Rs. in lakhs) | Percentage to Lotal |
| (1) | (2) | (3) | (4) | (5) |
| 1. | 400 | Generation and transmission of electrical energy | 2890.64 | 17.05 |
| 2. | 231 | Cotton spinning and weaving in mills | 1271.43 | 7.50 |
| 3. | 214 | Cashewnut processing | 961.65 | 5.67 |
| 4. | 311 | Manufacture of Certilizers and pesticides | 924.06 | 5.45 . |
| 5. | 310 | Manufacture of organic and inorganic chennicals | 772.58 | 4.56 |
| 6. | 320 | Manufacture of structural clay products | 723.41 | 4.27 |
| 7. | 280 | Manufacture of paper and paper board | 652.57 | 3.85 |
| \%. | 226 | Manufacture of beedi | 566.34 | 3.34 |
|  | 973 | Repair of motor vehicles | 553.60 | 3.26 |
| 10. | 360 | Manulacture of transformers and electricals | 381.90 | 2.25 |
|  | 370 | Ship building and repairing | 366.61 | 2.16 |
| 12: | 357 | Manufacture of machine tools | 338.88 | 2.00 |



## Table 26

Arrangement of Indistries according to total emolumente 1981-82

| Sl. No. | Gode | Name of indushy | Total emoluments (Rs. in lakhs) | Porcentage to total |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| 1. | $\begin{gathered} 400 \mathrm{Ge} \\ \text { of } \end{gathered}$ | Generation transmission and discribution of electric energy | 3098.77 | 15.80 |
| 2. | $231$ | Cotton spinning, weaving, shrinking of cotton textiles in mills | 1201.11 | 6.12 |
| 3. | 311 N | Manufacture offertilizers and pesticides | 1139.71 | 5.81 |
| 4. | $214$ | Cashewnut processing like drying, shelling, salting etc. | 1092. 59 | 5.57 |
| 5. |  | Manufacturc of basic industrial organic and inorganic chemicals | 972.99 | 4.96 |
| 6. | 320 M | Manufacture of structural clay products | 905.24 | 4.62 |
| $7 .$ | $\begin{aligned} 280 \mathrm{~N} \\ \mathrm{~b} \end{aligned}$ | Manufacture of pulp, paper and paper board including newsprint | 842.94 | 4.30 |
| 8. | 226 M | Manufacture of beedi | 710.64 | 3.62 |
| 9. | 973 I | Repair of motor vehiclics and motor cycles | 610.47 | 3.11 |
| 10. | $316$ | Manufacture of turpentine, synthetic resins, terylene except glass etc. | 499.57 | 2.55 |
| 11. | $360$ | Manufacture of electrical industrial machinery and apparatus and parts | 496.37 | 2.53 |
| 12. | $357$ | Manufacture of machine tools, their parts and accessories | 481.96 | 2.46 |
| 13. | 370 S | Ship and boat building and repairing | 447.15 | 2.28 |
| 14. | $302$ | Manufacture of rubber products not elsewhere classificd | 414.14 | 2.11 |
| 15.. | $264$ | Manufacture of all types of textiles, garments including wearing apparals | 387.11 | 1.97 |

(1) (2)
16. 284 Printing and publishing of news papers ..... 313.81 - 1.60
17. 285 Printing and publishing of periodicals, - books, journals maps etc. ..... 306.43 ..... 1.56
18. 300 Tyre and tube industries 297.94 ..... 1.52
19. 270 Manufacture of veneer, plywood and their products ..... $293.77 \quad 1.50$
20. 314 Manufacture of perfumes, cosmetics lotions and other toilet preparations ..... 290.28 ..... 1.48
21. 376 Manufacture of bicycles, cycle-rickshaws and parts ..... 271.90 ..... 1.39
22. 212 Tea processing266.261.36
23. 271 Sawing and plaining of wood ..... 256.44 ..... 1.31
24. 335 Aluminium manufacturing ..... 255.46 ..... 1.30
25. 235 Weaving and finishing of cotton textiles in handlooms other than khadi ..... 243.71 ..... 1.24
26. 361 Manufacture of insulated wires and cables 232.03 ..... 1.18
27. 313 Manufacture of drugs and medicines 207.10 ..... 1.06
28. 380 Manufacture of modical, surgical and scientific equipment ..... 202.50 ..... 1.03
29. 363 Manufacture of efectrical apparatus, appliances and their parts 184.21 ..... 0.94
30. 268 Manufacture of coir and coir products ..... 174.65 ..... 0.89
31. : 330 Iron and steel industries 163.22 ..... 0.83
32. 323 Manufacture of chinaware and porcelain- ware ..... 135.71 ..... 0.69
33.. 979 Repair enterprises not elsewhere classified ..... 133:99 ..... 0.68
34. 206 Manufacture and refining of sugar132.040.67
35. 367 Manufacture of electronic components and accessories not elsewhere classified.132.010.67
(1)
(3)
(4)
(b)
36. 203 Canning preservation and processing of fish . and similar foods
$127.31 \quad 0.65$
37. 340 Manufacture offabricated metal products $\quad$ 121.99 0.62
38. 343 Maniufacture of handtools and general hardware
$109.60 \quad 0.56$
$\begin{array}{lll}\text { Other industries } & 1462.29 & 7.46\end{array}$

All industries
$19615.41 \quad 100.00$

The table 27 given below indicates employment, mandays worked and certain important ratios derived there from, separately for census, sample and factory sectors.

Table 27

## Employment and some important ratios Annual Survey of Industries 1981-82

| Sector | Units covered No. | Total emplozees No. | Workers No. | Mardays worked No. '000 | Average employment per unit |  | Mandays worked per year per employees Nos. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Employees Nos. | Workers Nos. |  |
| (I) | (2) | (3) | (4) | (5) | (6) | (7) | (8) |
| Census | 720 | 238236 | 197646 | 48664 | 331 | 275 | 204 |
|  | (22.66) | (78.78) | (78.58) | (73.91) | . |  |  |
| Sainple | 2458 | 64153 | 53864 | 17181 | 26 | 22 | 268 |
|  | (77.34) | (21.22) | (21.42) | (26.09) |  |  |  |
| Total | 3178 | 302389 | 251510 | 65845 | 95 | 79 | 217 |
|  | (100.00). | (100.00) | (100.00) | (100.00) |  |  |  |

(Figurcs in brackets indicate percentage to total)

The above table shows that:-
(i) Out of the 251510 workers in the factory sector, 197646 workers ( $78.58 \%$ ) were engaged in the census sector, which forms only 22.66 per. cent of the factory sector, while the remaining 53864 workers ( $21.42 \%$ ) were employed in the sample sector constituting $77.34 \%$ of the factory sector.
(ii) The per unit employment of workers in the census sector was 275 combined to 22 workers in the sample sector and 79 in the factory sector.
(iii) The share of census and sample sector factories in the total mandays worked in the factory sector was $73.91 \%$ and $26.09 \%$ respectively and
(iv) Mandays worked per employee per year in the census sector was 204 as compaired to 268 in the sample sector and 217 in the combined factory sector.

The total emoluments paid to all cmployees, wages paid to workers and some important derived ratios have been given below for the year 1980-81 and 1981-82.

Table 28
Emoluments, wages and some derived ratios Annual Survey of Industries 1980-81

| Sector | Number of units | Total emoluments (Rs. in lakhs) | Average emoluments per employces (Rs.) | Total salaries and wages (Rs. in lakhs) | Average wages per worker (Rs.) | Average emoluments per Mandays (Rs.) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5); | (6) | (7) |
| Census | $\begin{gathered} 727 \\ (24.85) \end{gathered}$ | $\begin{gathered} 14408 \\ (84.93) \end{gathered}$ | 6541 | $\begin{array}{r} 8692 \\ (83.40) \end{array}$ | 4799 | 30.56 |
| Sample | $\begin{gathered} 2199 \\ (75.15) \end{gathered}$ | $\begin{array}{r} 2557 \\ (15.07) \end{array}$ | 4185 | $\begin{gathered} 1731 \\ (16.60) \end{gathered}$ | 3360 | 15.72 |
| Total | $\begin{gathered} 2926 \\ (100.00) \end{gathered}$ | $\begin{gathered} 16965 \\ (100.00) \end{gathered}$ | 6030 | $\begin{gathered} 10422 \\ (100.00) \end{gathered}$ | 4480 | $26.80$ |

(Figures in brackets indicate percentage)

Table 29
Emoluments wages and some derived ratios Anmual Survey of Industries 1981-82

| Sactor | Number of units | Total emoluments (Rs. lakhs) | Average emolu ments Per employes (Rs.) | Total salaries and wages (Rs. lakhs) | Average wages per worker (Rs.) | Average enoluments per emplojes per mandays (Rs.) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| '(1) | (2) | (3) | (4) | (5) | (6) | (7) |
| Census | $\begin{gathered} 720 \\ (22.66) \end{gathered}$ | $\begin{aligned} & 16642 \\ & (84.84) \end{aligned}$ | 6986 | $\begin{aligned} & 10549 \\ & (83.40) \end{aligned}$ | 5337 | 34,84 |
| Sample | $\begin{aligned} & 2458 \\ & (77.34) \end{aligned}$ | $\begin{aligned} & 2973 \\ & (15.16) \end{aligned}$ | 4634 | $\begin{gathered} 2060 \\ (16.60) \end{gathered}$ | 382.4 | 17.29 |
| Total | $\begin{aligned} & 3178 \\ & (100.00) \end{aligned}$ | $\begin{aligned} & 19615 \\ & (100.00) \end{aligned}$ | 6487 | $\begin{gathered} 12609 \\ (100.00) \end{gathered}$ | 5013 | 29.76 |

(Figures in brackets indicate percentage)
The above tables show that the respective percentages of census and sample sectors are more or less the same of for the year 1980-81 and 1981-82. It also reveals that the employees as well as the workers in the census sector are better paid than those in sample sector.

During 1981-82, the census sector constituted only 22.66 per cent of the total number of units in the factory sector. It claimed $84.84 \%$ of the total cmoluments paid to all employees and 83.40 per cent of the wages paid to workers in the factory sector. It may be noted that census sector employed only 78.78 per cent of the employees and $78.58 \%$ of the workers in the factory sector. The average emoluments per mandays for the census sector worked out to Rs. 30.56 as against 15.72 , for the sample sector and Rs. 26.80 for the factory sector. The reason for this difference in the emoluments in the two sectors is obvious. The factories in the census sector are generally highly machanised and employ a greater percentage of skilled persons who are better paid than others.
3.9 Inputs.-Inputs, in any industrial activity, mainly consist of 'raw materials and stores (used for manufacture and maintenance purposes) 'fucls', purchase of industrial and non industrial services, consumption of
products reported for sale during the previous year but used for further manufacture during the current year, consumption of fixed capital, (ie depreciation) and the value of labour inputs (ie payments made to various categories of employees).

The total value of inputs; other than labour inputs and depreciation in the Cattory sector during $1980-81$ was worked out to Rs. 1647.66 croves. The principal component of input is consumption of materials. It accounted for Rs. 1398.92 crores or 84.90 per cent of the total value of inputs. The remaining Rs. 248.74 crores were shared by 'fuels' and 'other inpus' their relative share being Rs. 78.27 crores ( $4.76 \%$ and Rs. 170.47 crores ( $10.35 \%$ ) respectively.

The total estimated value of inputs consumed by the factory sector during 1981-82 was Rs. 1952.03 crores. Of this, 'materials,' 'fucls' and 'other inputs' constituted Rs. 1680.44 crores ( $86.09 \%$ ) Rs. 93.58 crores ( $4.79 \%$ ) and Rs. 178.01 crores ( $9.12 \%$ ) respectively. The consumption of input has increased during the year by $18.47 \%$ over the consumption of last year.

There were 41 groups of industries with consumption of inputs worth Rs. 5 crores and above during 1980-81. It increased to 42 groups during 1981-'82. The industries are arranged in the descending order of magnitude in table $30 \& 31$.

Table 30

## Arrangement of industries according to total input annual survey of Industries 1980-81

| $\begin{aligned} & S l . \\ & N o . \end{aligned}$ | Code | Name of industry | Total. input (Rs. in lakins) | Percentage lo total |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| 1 | 311 | Manufacture of fertilisers and pesticides | 11498.66 | 6.98 |
| .2. | 211 | Manufacture of other edible oils | 7966.75 | 4.84 |
| 3. | 214 | Cashewnut processing | 6538:98 | 3.97 |
| 4. | 212 | Tea processing | 6442.71 | 3.91 |
| 5. | 302 | Manufacture of rubber products others | 6305.45 | 3.83 |
| 6. | 231 | Cotton spinning and weaving in mills | 5555:72 | 3.37 |

(1) (2) (3) (4) (5)
7. 314 Manufacture of perfumes and lotions$3008.10 \quad 3.04$
8. 203 Canning and processing of fish 4543.56 ..... 2.76
9. 310 Manufacture of organic and inorganic chemicals ..... 4140.07 ..... 2.51
10: 300 Tyre and tube industries 3299.01 ..... 2.00
11. . 268 Manufacture of coir and coir products 2809.90 ..... 1.71
12. 361 Manufacture of insulated wires and cables2758.071.67
13. 280 Manufacture of paper and paper board ..... 2743.50 ..... 1.66
14. 400 Generation and transmission of electric energy.
15. 360 Manufacture of transformers and electricals2318.00L. 41
16. 335 Aluminium manufacturing 2022.31 ..... 1.21
17. 271 Saw mills 1728.03 ..... 1.05
18. 261 Manufacture of all types of threads ..... 1557.88 ..... 0.95
19. 284 Printing and publishing of newspaper ..... 1520.02 ..... 0.92
20. 330 Iron and steel industries ..... 1491.86 ..... 0.91
21. 226 Manufacture of beedi 1434.97 ..... 0.87
22. 239 Cotton textiles not elsewhere classified ..... 1434.46 ..... 0.87
23. 370 Ship building and repairing ..... 1397.63 ..... 0.85
24. 973 Repair of motor vehicles1260.820.77
25. 316 Manufacture of turpentine ..... 1258.61 ..... 0.76
26. 204 Manufacture of grain mill products ..... 1237.89 ..... 0.75
27. 270 Manufacture of veneers and plywoods ..... 1220.29 ..... 0.74
28. 364 Manufacture of radio and television 1151.72 ..... 0.70
29. 320 Manufacture of structural clay products 1079.55 ..... 0.66
30. 315 Manufacture of edible oils 1068.20 ..... 0.65
31. 362 Manufacture of dry and wet battcries ..... 1059.45
0.64
(1) (2) ..... (3)
(4) ..... (5)
32. 380 Manufacture of medical and surgical equipments ..... 1006.410 .61
33. 313 Manufacture of drugs and medicines ..... 971.05 ..... 0.35
34. 235 Weaving and finishing of cotton textiles ..... 925.43 ..... 0.34
35. 331 Casting and forging of iron and steel ..... 843.30 ..... 0.38
36. 340 Manufacture of metal cans and tin plate ..... 695.11 ..... 0.42
37. 220 Distilling and blending of spirits ..... 683.82 ..... 0.56
38. 205 Manufacture of bakery products ..... 624.020 .5939. 201 Manufacture of dairy products580.050.51
40. 202 Canning and preservation of fruits \& vegetables ..... 565.09 ..... 0.4241. 357 Manufacture of machine tools502.790.31Other industries$60783.78 \quad 36.89$All industries$164765.61 \quad 100.00$
Table 31
Arrangement of industries According to Total input Annual . Survey of Industries, 1981-82.

| $S t .$ No. | Code | Name of industry | Told inpul (Rs. in lakhs) | Percentage to total |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| 1. | 311 | Manufacture offertilizers and pesticides | 14514.79 | 7.44 |
| 2. | 214 | Cashewnut processing like, drying, shelling, salting etc. | 9013.42 | 4.62 |
| 3. | 302 | Manufacture of rubber products not elscwhere classified | 6850.49 | 3.51 |


| (1). (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: |
| 4. 216 | Manufacture of prepared animal feeds | 6302.45 | 3.23 |
| 5. 314 | Manufacture of perfumes, cosmetics, lotion and other toilet preparations | 5557.29 | 2.85 |
| 6. 211 | Manufacture ofother edible oils and fats | 5043.38 | 2.58 |
| 7. 310 | Manufacture of basic industrial organic and inorganic chemicals | 4807.98 | 2.46 |
| 8. 231 . | Cotton spinning, weaving, shrinking of cotton textiles in mills | 4765.43 | 2.44 |
| 9. 203 | Canning; preservation and processing of fish and similar foods | 4156.34 | 2.13 |
| 10. 300 | Tyre and tube industries | 3948.42 | 2.02 |
| 11. 280 | Manufacture of pulp, paper and paper board including newsprint | 3884.06 | 1.99 |
| 12. 400 | Generation, transmission and distribution of electric energy | 3428.97 | 1.76 |
| 13. 361 | Manulacture of insulated wires and cables | 3311.71 | 1.70 |
| 14. 360 | Manufacture of electrical Industrial machin and apparatus and parts | $2753.20$ | 1.41 |
| 15. 268 | Manufacture of coir and coir products | 2232.07 | 1.14 |
| 16. 316 | Manufacture of turpentine, synthetic resins, terylene except glass etc. | 2219.66 | 1.14 |
| 17. 335 | Alunüniun manufacturing | 2003.94 | 1.03 |
| 18. 370 | Ship and boat building and repairing | 1979.89 | 1.01 |
| 19. 284 | Printing and publishing of news papers | 1956.27 | 1.00 |
| $\text { 20. . } 264$ | Manufacture of all types of textiles, garments including wearing apparels | 1877.65 | 0.96 |
| 21. 271 | Sawing and plaining of wood | 1852.08 | 0.95 |
| 22. 340 | Manufacture of fabricated metal products | 1611.50 | . 0.83 |
| 23. 330 | Iron and steel industries | 1577.52 | 0.81 |
| 24. 973 | Repair of motor vehicles and motor cycles | 1336.29 | 0.69 |


| (1) |  | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
|  | 270 | Manufacture of veneer, plywood and their products | 1288.29 | 0.66 |
| 26. | 313 | Manufacture ofdrugs and medicines | 1197.00 | 0.61 |
| 27. | 363 | Manufacture of electrical apparatus, appliances and their parts | 1158.88 | 0.59 |
| 28. | 320 | Manufacture of structural clay products | 1111.87 | 0.57 |
| 29. | 226 | Manufacture of beedi | 1101.33 | 0.56 |
| 30. | 380 | Manufacture of medical surgical and Scientific equipments | 1072.89 | 0.55 |
| 31. | 235 | Weaving and finishing of cotton textiles in handlooms other than khadi | 1048.47 | 0.54 |
| 32. | 204 | Grain mill products | 1039.21 | 0.53 |
|  | 357 | Manufacture of machine :cols, their parts \& accessories | 894.39 | 0.46 |
|  |  | Distilling, rectifying and blending of spirits | 872.89 | 0.45 |
|  |  | Foundaries for casting and forging of iron and steel | 819.70 | 0.42 |
|  | 376 | Manufacture of bicycles and cycle rickshaws and parts | 755.60 | 0.39 |
|  |  | Canning and preservation of fruits and vegetables | 753.99 | 0.38 |
|  |  | Manufacture of handtools and general hardware | 723.38 | 0.37 |
|  | 219 | Manufacture of food products not elsewhere classified | 662.39 | 0.34 |
|  | $367$ | Manifacture of electronic components - and accessories not elsewhere classified | 634.17 | 0.32 |
| 41. | 315 | Manufacture of inedible oils | 624.14 | 0.32 |
| 42. | 206 | Manufacturc and refining of sugȧr | 509:08 | 0.26 |
|  |  | Other industries | 81950:14 | 41.98 |
|  |  | All industries | 195202.61 | 100.00 |

The table below indicates the percentage consumption of different components of 'inputs' in, the census, sample and factory sectors.

Table 32
Materials, fuels and other inputs Annual Survey of Industries 1981-82
(Rs. in lakhs)
Consumplion of various components


| Census | $\begin{array}{r} 720 \\ (22.66) \end{array}$ | $\begin{aligned} & 169690 \\ & (86.93) \end{aligned}$ | $\begin{aligned} & 145406 \\ & (86.53) \end{aligned}$ | (85.69) | $\begin{aligned} & 8233 \\ & (87.98) \end{aligned}$ | $(4.85)$ | $\begin{array}{r} 16051 \\ (90.17) \end{array}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Saunple | $\begin{array}{r} \underline{2458} \\ (77.34) \end{array}$ | $\begin{array}{r} 25513 \\ (13.07) \end{array}$ | $\begin{aligned} & 22638 \\ & (13.47) \end{aligned}$ | (88.73) | $\begin{gathered} 1[25 \\ (12.01) \end{gathered}$ | (4.41) | $\begin{array}{r} 1750 \\ (9.83) \end{array}$ | (6.86) |
| Total | $\begin{array}{r} 3178 \\ (100,00) \end{array}$ | $\begin{array}{r} 195203 \\ (100.00) \end{array}$ | $\begin{aligned} & 168044 \\ & (100.00) \end{aligned}$ | (86.09) | $\begin{gathered} 9358 \\ (100.00) \end{gathered}$ | (4.79) | $\begin{array}{r} 17801 \\ (100.00) \end{array}$ | (9.12) |

The above table reveals that:-
(i) The census sector factories constituting 22.66 per cent of the total factories covered, shared 86,93 per cent of the total inputs, while the sample sector, forming 77.34 per cent of the factories accounted for only 13.07 per cent of the total inputs.
(ii) The percentage shares in the total consumption of 'materials', ‘fuels" and 'other inputs', in the case of census of sector were 86.53 per cent, 87.98 per cent and 90.17 respectively. The relcvant per cent percentages zaken in the same order in sample sector were 13.47 per cent, 12.01 per cent and 9.33 per cent. .
(iii) Within the sectors, there were not much differences in the percentages of materials, fuels and other outputs.
3.10 Output.-Output in any industry includes products, by products and services generated during the industrial process. The total value of output recorded by Annual Survey of Industries 1980-81 and 1981-82 were worked out to Rs, 2091.61 crores and 2455.47 crores respectively, there by showing an increase of 17.40 per cent over the year 1980-81. About $93 \%$ of the total output relates to products and by products and the remaining $7 \%$ relates to other output including services rendered to others, sale value of goods sold in the same condition as purchased, value of semi-finished goods of last year sold in current year etc. It may be seen from the tables 33/34 that, in the case of output, 'manufacture of fertilizers and pesticides' and 'electricity' occupicd the first and sccond places respectively. There were 44 groups of industries with output worth Rs. 5 crores and above in 1980-81. This number was 47 in 1981-82. The industries are arranged in the descending order of output in the table mentioned above.

Table 33

## Arrangement of Industries According to total output 1980-81


(1) - (2)(3)
(4)13. 361 Manufacture ofinsulated wires and cables 3447.901.65
14. 268 Manufacture of coir and coir products ..... 3219.13 ..... 1.54
15. 360 Manufacture of transformers and electricals 3178.22 ..... 1.52
16. 335 Aluminium manufacturing ..... 2667.13 ..... 1.27
17. 261 Manufacture of all types of threads ..... 2452.87 ..... 1.17
18. 370 Ship building and repairing 2339.36 ..... 1.12
19. 320 Manufacture of structural clay products ..... 2330.82 ..... 1.11
20. 271 Saw mills ..... 2141.84 ..... 1.01
21. . 226 Manufacture of beedi ..... 2062.00 ..... 0.99
22. 284 Printing and publishing of news paper 2030.21 ..... 0.97
23: 973 Repair of motor vehicles and motor cycles 1962.78 ..... 0.94
24. 330 Iron and steel industries ..... 1914.19 ..... 0.92
25. 239 Cotton textiles not elsewhere classified 1893.99 ..... 0.91
26. 364 Manufacture of radio and television 1800.51 ..... 0.86
27. 270 Manufacture of veneers and plywoods 1787.73 ..... 0.85
28. 362 Manufacture of dry and wet batteries 1586.94 ..... 0.76
29. 380 Manufacture of medical and surgical equipments 1487.43 ..... 0.71
30. 313 Manufacturc of drugs and medicines 1444.02 ..... 0.69
31. 316 Manufacture ofturpentine ..... 1372.14
0.6632. 204 Manufacture of grain mill products 1360.220.65
33. 315 Manufacture of edible oils 1245.77 ..... 0.60
34. 235 Weaving and finishing of textiles in 1209.12 ..... 0.5835. 357 Manufacture of machine tools their partsand accessories914.940.44
36. 205 Manufacture of bakery products 847.48 ..... 0.40
37. 340 Manufacture of metal cans barels drums and other fabricated metal products not clsewhere classified

| (1) |  | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: | :---: |
| 38. | 285 | Printing and publishing of periodicals, books and journals | 750.79 | 0.36 |
| 39. | 379 | Manufacture of bicycles and cyclerickshaws and parts | 699.71 | 0.33 |
| 40. | 201 | Manufacture of dairy products | 666.24 | 0.32 |
| 41. | 367 | Manufacture of electronic components and accessories not elsewhere classified | $660.80$ | 0.32 |
| 42. | 217 | Manufacture ofstarch | 634.36 | 0.30 |
| 43. |  | Canning and preservation of fruits and vegetables | $597.71$ | 0.29 |
| 44. | 343 | Manulacture of handtools and general hardware | 581.54 | 0.28 |
| . |  | Other industries 6 | 64932.39 | 31.04 |
|  |  | All industries 209 | 209161.10 | 100.00 |

Table 34
Arrangement of industries according to total output 1981-82

| $\stackrel{S l}{\text { Sl. }}$ | Code | Name of industry | Tolal <br> output <br> (Rs. in lakhs) | $\begin{gathered} \text { Percentage } \\ \text { to } \\ \text { total } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| 1. | 311 | Manufacture of fertilizers and pesticides | 20188.23 | 8.22 |
| 2. | 400 | Generation, transmission and distribution of electric energy | 12307.94 | 5.01 |
| 3. | 214 | Cashewnut of processing like drying, shelling, salting etc. | 10891.78 | 4.44 |
| 4. | 302 | Manufacture of rubber products not elsewhere classified | 8532.66 | $3.48$ |

(1) (2)
(3)
(4)
(5)
5. $310 \begin{aligned} & \text { Manufacture of basic industrial organic and } \\ & \text { inorganic chemicals }\end{aligned}$
6. 212 Tea processing
7809.84
3.18
7. $231 \begin{aligned} & \text { Cotton spinning, weaving, shrinking of cotton } \\ & \text { textiles in mills }\end{aligned}$
7477.61
3.04
8. 314 Manufacture of perfumes, cosmetics, lotions and other toilet preparation
6457.03
2.63
9. 211 Manufacture of other edible oils and fats
$5392.93 \quad 2.20$
10. 280 Manufactures of putp, paper and paper board including newsprint
4981.33
2.03
11. 300 Tyre and tube Industries
12. 203 Canning, preservation and processing of fish
12. 203 Cannigg, preservation and processing of hish
$4544.82 \quad 1.85$
13. 361 Manulacture of insulated wires and cables
4461.70
1.82
14. 360 Mfg . of electrical industrial machinery and apparatus and parts
15. 370 Ship and boat building and repairing
$4032.81 \quad 1.64$
16. 264 Manufacture of all types of textiles, garments including Wearing apparls. 3050.61
I. 24
17. 335 Aluminium manufacturing
$2803.57 \quad 1.14$
18. 268 Manufacture of coir and coir products
19. 316 Manufacture of turpentine synthetic resins,
2634.031 .07
20. 320 Manufacture of structural clay products
$2495.66 \quad 1.02$
21. 284 Printing and publishing of newspapers
2484.93 .. 1.01
22. 271 Sawing and plaining of wood
$2374.54 \quad 0.97$
23. 973 Repair of motor cycles and motor vehicles
$2098.06 \quad 0.85$
24. 270 Manufacture of veneer plywood and their products
2.5: 340 Manufacture of fabricated metal poducts $1953.30 \quad 0.80$
$1911.53 \quad 0.78$
(1) (2)
(3)
(4)
(5)

## 26. 226 Manufacture of beedi

27. 330 Iron and steel industrics
28. 357. Manufacture of machine tools, their parts and accessories
1. 380 Manufacture of medical, surgical and scientific equipment
2. 313 Manufacture of drugs and medicines
3. 363 Manufacture of electrical apparatus, appliances and their parts
4. 235 Weaving and finishing of cotton textiles in handlooms other than Khadi
1373.50
0.56
5. 204 Grain mill products
6. 220 Distilling, rectifying and blending of spirits
7. 331 Foundaries for casting and forging iron and steel
1073.20
0.44
8. 376 Manufacture of bicýcles, cycle-rickshaws and parts

1065.77

0.43

.

0. 
1. $343 \begin{aligned} & \text { Manufacture of handtools and general } \\ & \text { hardware }\end{aligned}$
2. 285 Printing and publishing of periodicals books and journals
3. 202 Canning preservation of fruits and vegetables
843.51
0.34 797.68
0.33
4. 367 Manufacture of electronic components and accessories not elsewhere classified
5. 206 Manufacture and refining of sugar (vacum para sugar factories)
6. $219 \begin{aligned} & \text { Manufacture of food products not elsewhere } \\ & \text { classified. }\end{aligned}$ Manufacture of food products not elsewhere
classified.
816.99
0.33 794.19
0.32
$747.89 \quad 0.31$
7. 315 Manufacture of inedibie oils
663.76
0.27
8. 324 Manufacture of cement, lime and plaster
9. 239 Cotton textiles not elsewhere elassified
1839.12
0.75
1831.42
0.75
1809.04
0.74
1754.44
0.71
$1717.66 \quad 0.70$
$1608.67 \quad 0.66$
971.02
0.40
1078.550 .44
t

| (1) (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: |
| $\text { 46.' } 329$ | Manufacture of miscellaneous non metalic mineral products | 571.86 | 0.23 |
| 47. 323 | Manufacture of chinaware and porcelainware | ! 525.24 | 0.21 |
|  | Other industries | 85534.83 | 34.83 |
|  | All industries | 245546.73 | 100.00 |

The relative contribution of the census and sample sectors in the total output, products and by-products and some important ratios derived therefrom have been shown in the table given below:-

Table 35
Output and some important ratiqg-Annual Sarvey of Indugtries 1981.82

| Sector | Factories cobered |  |  |  | Yalue in Rr, laths |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $a_{u s / p u d}$ |  |  | Oulput ratio | Output Per workers Rs. 000 | Oupu per manday Rs. | $\begin{gathered} \text { Outpyt } \\ \text { per } \\ \text { intuesited } \end{gathered}$ |
|  |  | Prodution by products | Ouher output | Tolal |  |  |  |  |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) |
| Census | 720 | 203775 | 9632 | 213407 | 1.26 | 107.97 | 439 | 1.57 |
|  | (22.66) | (88.08) | (67.84) | (86.91) |  |  |  |  |
| Sample | 2458 | 27574 | 4566 | 32140 | 1.26 | 39.67 | 187 | 2.52 |
|  | (77.34) | (11.92) | (32.16) | (13.09) |  |  |  |  |
| Total | 3178 | 231349 | 14198 | 245547 | 1.26 | 97.63 | 373 | 1.65 |
|  | (100.00) | (100.00) | (100.00) | (100.00) |  |  |  |  |

(Figuros in brackets show percentages)
The above table rcveals that:-
(i) The census sector contributed 86.91 per cent of the total outputIts share in the case of 'products and by-products' and other output worked out to 88.08 per cent and 67.84 per cent respectively.
(ii) It is seen that output input ratios are the same in the census sector, sample sector and the combined factory sector. 37|859/MC.
(iii) The average 'value of output per worker' was such higher in census sector than in the sample sector and combined factory sectors. The relevant figures for census sector, sample sector and factory sector were Rs. 107.97 thousands, 59.67 thousands and 97.63 thousands respectively.
(iv) 'output or production per manday' is the measire of productivity in any industrial activity. The productivity in the census sector at Rs. 439 was higher as compared to Rs. 187 in the sample sector and Rs. 373 in the factory sector.
(v) The 'output per' unit of invested capital' at 2.52 in the sample sector was much higher as compared to 1.57 in census sector and 1.65 in the factory sector.
$\therefore 3: 11$ 'Depreciationi-Depreciation means 'consumption of fuxed capital by the factory and it is estimated on the basis of cost of installation and working life of the fixed assets.

The total estimated value of depreciation of all fixed assets in the factory sector for the year 1980-81 and 1981-82 were worked out to Rs. 5394 lakhs and Rs. 5790 lakhs respectively. The average rate of depreciation caIculated on the basis of total fixed capital engaged in production activity during 1980-81, 1981-82 were 6.78.per cent and 6.35 per cent respectively in the factory sector.

Table. 36 gives the average rate of depreciation as per cent of fixed capital in some important major industry groups.

Table 36

| Depreciation rates in some important major industry groops Value in Rs. lakhs |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | ASI 1980-81 | 1 - ASI | .1981-82 |  |
| SL. Xo. Code. | Major industry group | Fixed Depreciacapital hion | Percentage Fixed of de- capital preciation | Deprecia tion | Percentage of depreciation |
| (1) (2) | (3) ${ }^{-}$ | (4) (5) | (6) (7) | (8) | (9) |
| 1. 20 \& 2 | Manufacture of food praducts | 2257263 | 11.652090 | 249 | 11.91 |
| 2. 22 | Manufacture of beverag tobaeco and tobaceo products | $\begin{array}{c:c}  \\ 554 & 64 \end{array}$ | $11,55 \quad 992$ | $52$ | $13.27$ |
| 3. 23 | Manufacture of cotton textiles | $\text { 4213. . } 3+4$ | 4.17. 3833 | 925 | 8.48 |


|  |  | (3) | (4) | (5) | (6) | (7) | '. (8) | (9) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 26 | Manufacture of textile products | 344 | 48 | 8.82 | 644 | 50 | 7.76 |
|  | $27^{\circ}$ | Manufacture of wood and wood products lurniture and fixtures | 858 | 96 | 11.19 | 829 | 83. | 10.01 |
| 6. | 28 | Manufacture of paper, and paper prodacts printing and publishing and allied indus trics | 2915 | 371 | $12.73$ | 6105 | 386 | $\because$ 6.32 |
| 7. | 30 | Manulacture of rubber, plastic, petrolium and coal products | 4567 | 609 | 13.33 | 7149 | 639 | 8.94 |
| 8. | 31 | Manulacture of chemical and chemical products | 13665 ${ }^{\text { }}$ | 1752 | 12.82 | 14683 | 1870 | 12.74 |
| 9. | 32 | Manufacture of nonmetalic mineral products | 1003 | 102 | 10.17 | 1175 | 135 | 11.49 |
| 10. | 33 | Basic metal and alloys industries | 1247 | 98 | 7.86 | 937 | 70 | 7.47 |
| 11. | 35 | Manufacture of machinety, machine tools and pars except electrical machinery | 600 | $64$ | 10.67 | 773 | - 71 | 9.18 |
| 12. | 36 | Manufactuce of electrical machinery, apparatus, appliances and supplies and parts | 3087 | 229 | 7.42 | 3230 | 262 | 8.11 |
| 13. | 40 | Elcetricity | 33819 | 944 | 2.79 | 37373 | 1038 | 2.83 |
|  |  | All other industries | 10884 | 410 | 3.99 | -. 11997 | 540 | 4.50 |
|  |  | Totul (All industrics) | 79613 | 5394 | 6.78 | 91210 | 5790 | 0.35 |

The avcrage rate of depreciation for all industries taken together for 1981-82 was 6.36 per cent of fxed capital. Compared to this, the depreciation rate. in the case of certain major industry groups namely,
: . ' 20 and 21-Manufacture of Food' products', ( $11.91 \%$ )
'22-Manufacture of beverages tobacco and tobacco products', ( $10.01 \%$ )
'27-Manufacture of wood and wood products, furniture and fixtures', ( $10.01 \%$ )
'30-Manufacture of rubber, plastic, petroleum and coal products', (8.94\%)
'31-Manufactre of chemical and chemical products', ( $12.74 \%$ ), '32-Manufacture of non-metallic mineral products', ( $11.49 \%$ )
'35-Manufacture of machinery, machine tools and paṛts, except electrical machinery', ( $9.18 \%$ ), was very high.

The above seven groups of industries accounted for 53.52 per cent of total depreciation in the factory sector during the year. In the case of major industry gronp,
'40-Electricity', (2, $83 \%$ ), the depreciation was quite low.
Tadle 37
Generali pattern of cost of production
(Value R. in lakhs)

| Sl. No. Cosi constituts. |  | Cost as percentage of wahue of outpul |  |  |  |  |  | Tolal |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | A. S.I. 1980-81 A. S. I. 1981-82 |  |  |  |  |  |  |  |
|  |  | $\text { Value } \begin{gathered} T o p \\ P e \end{gathered}$ | eernage | Cemulus Se Value Per | etlor rentage | Sample Value | Sector Prcentuge | Value P | Percontage |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
| 1. V | Value ofoutput | 209176 | 100.00 | 213407 | 100.00 | 92140 | 100.00 | 245547 | 100.00 |
| 2. | Value of inputs |  | , |  |  |  |  |  |  |
|  | ) Materials | . 139896 | 66.88 | 145406 | 68.13 | 22638 | 70.44 | 168044 | 68.43 |
|  | Fuels | 7829 | 3.74 | 8233 | 3.86 | 1125 | 3.50 | 9358 | 3.81 |
| (c) | Other minuis | 17048 | 8.15 | 16051 | 7.52 | 1750 | 5.44 | 17801 | 7.25 |
|  | Total inputs $(a+b+c)$ | 164773 | 78.77 | 169690 | 79.51 | 25513 | 79.98 | 195203 | 79.49 |
| 3. | Employed emaluments | 16965 | . 8.11 | $16 \mathrm{GH2}$ | 7.80 | 2973 | 9.25 | 19615 | 7.99 |
| 4. | Factor payments | is 13361 | 6.39 | 11326 | 5.31 | 1342 | 4.16 | 12668 | . 5.16 |
| 5. D | Depreciation | 5394 | 2.58 | 5124 | 2.40 | - 666 | 2.07 | 5790 | 2.36 |
| 6. | Total cost $(2+3+4+5)$ | 200193 | 95.85 | 202782 | 95.02 | 230494 | 94.88 | 293276 | 695.00 |
| 7. | Gross profit (output-cost) | - 8683 | 4.15 | 10625 | 4:98 | 81646 | 5.12 | 12271 | 15.00 |

Table 37 shows that:-
(i) The total cost output ratio has decreased from 95.85 in 1980-81 to 95.00 in 1981-82. Hence a slight increase in gross profit output ratio was noticed in 1981-82.
(ii) The 'pattern of cost of production' in factorics in census sector and sample sector for 1981-82 differed substantially in 'materials', 'other inputs', 'emoluments' and 'factor payments' in the respective total cost structure in the two sectors. Even then the 'gross profit output ratio' in the census, sample, and factory sectors did not differ substantially. The relevant figures for the three sectors during 1981-82 were 4.98 per cent in the censws sector, 5.12 per cent in the sample sector and 5.00 per cent in factory sec.c-
(iii) The total value of inputs (materials, fuels and other input taken together) constituted 79.51 per cent of the 'total value of output', in the census sector 79.38 per cent in the sample sector and 79.49 per cnt in the factory sector.
(iv) The contribution of 'materials', the main component of input, ranged from 68.70 percent of the total output. The relevant figures were 68.13 per cent for census sector, $70.44 \%$ for sample sector and $68.43 \%$ for the factory sector.
(v) The percentage contribution of fuels was almost equal in all the three sectors.
(vi) The share of depreciation was $2.40 \%$ in the case of census sector, $2.07 \%$ in the case of sample sector and $2.36 \%$ in the factory sector.
3.12 Net value added.-'Net value added' or value added by mantufacture' is a measure of the relative importance of the industrial sector in the state/ national economy. It also gives a measure of the relative importance of a particular industry within the industrial sector itself. It is used to measure the contribution of industrial sector in the state/national economy. Net value added is the increment to the value of goods and services that is contributcd by the factory and is obtained by deducting the value of total input and depreciation from value of output. The net value added by the organised industrial sector (factory sector) in the state during the year 1981-82 was Rs. 445.54 crores as against Rs. 390.03 crores during 1980-81. This shows an increase of Rs. 55.51 crores or 14.23 per cent over the year. As in the previous years 'generation and transmission of electric energy' stands first with the highest amount of value added. There were 36 groups of industries druing 1981-82 with net value added of Rs. 2 crores and more as against 37 groups of industries in 1980-81. These are given in tables 38/39.

Table 38
Arrangement of industries according to net value added 1980-81
Sl.
No. Code

| (1) - (2) | (3) | (4) | (5) |
| :---: | :---: | :---: | :---: |
| $24 \cdot 300$ | Tyre and tube industries | 432.74 | 1.11 |
| $25 \quad 239$ | Cotton textiles not elsewhere classificd | 413.85 | 1.06 |
| $26 \quad 330$ | Iron and steel industries | 395.42 | 1.01 |
| 27271 | Saw mills | 388.67 | 1.00 |
| $28 \quad 203$ | Canning and processing of fish | 386.60 | 0.99 |
| 29268 | Manufacture of coir and coir products | 381.71 | 0.98 |
| $30 \quad 357$ | Manufacture of machine tools | 355.86 | 0.91 |
| 31. 220 | Distilling and blending of spirits | 355.28 | 0.91 |
| 32285 | Printing and publishing of books and journals | 309.86 | 0.79 |
| 33.235 | Weaving and finishing of textiles handloom | 269.92 | 0.69 |
| $34 \quad 367$ | Manufacture of electric components and accessories | 239.59 | 0.61 |
| $35 \quad 217$ | Manufacture of starch | 224.03 | 0.57 |
| $36 \quad 205$ | Manufacture of backery products | 210.33 | 0.54 |
| $37 \quad 379$ | Manufacture of transport equipment and parts not elsewhere classified | 205.32 | 0.53 |
|  | Other industries | 4586.61 | 11.76 |
|  | All industries | 39002.94 | 100.00 |

Table 39
Arrangement of industries according to net value added

- 1981-82

| Sl. No. | Code | Name of inductry | Not value Percentage added to total (Rs. in lakhs) |  |
| :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) |
| 1 | 400 | Generation, transmission and distribution of electric energy | -7820.63 | 17.55 |
| . 2 | 311 | Manufacture of fertilizers and pesticides | 4492.58 | 10.08 |

(1) (2) (3)
(4)(5)
3310 Manufacture of basic industrial organic and inorganic chemicals2651. 735.95
4214 Cashewnut processing like drying, shelling salting etc. 1846.34 ..... 4.14
5231 Cotton spinning, weaving and finishing of cotton textiles in mills 1767.47 ..... 3.97
6302 Manufacture of rubber products not else- where classified ..... 1543.30 ..... 3.47
7370 Ship and boat building and repairing ..... 1413.98 ..... 3.18
8320 Manufacture of structural clay products ..... $1310.37 \quad 2.94$
9264 Manufacture of all types of textiles, gar- ments including wearing apparels ..... 1152.55 ..... 2.59
10212 Tea processing 1092.25 ..... 2.45
11 360 Manufacture of electrical industrial machinery and apparatus and parts 957.87 ..... 2.15
12357 Manufacture of machine tools, their parts and accessories ..... $854.10 \quad 1.92$
13314 Manufacture of perfumes, cosmetics, lotions and other toilet preparations ..... 837.711 .88
14280 Manufacture of pulp, paper and paper. board including newsprint ..... $819.48 \quad 1.84$
15335 Aluminium manufacturing 765.54 ..... 1.72
16973 Repair of motor vehicles and motor oycles ..... 741.29 ..... 1.66
17226 Manufacture of beedi ..... 735.62 ..... 1.65
18361 Manufacture of insulated wires and cables 692.28 ..... 1.56
19 380 Manufacture of medical, surgical and scientific equipment ..... $642.31 \quad 1.44$
20270 Manufacture of veneer, plywood and their products ..... $634.30 \quad 1.42$
$21 \cdot 271$ Sawing and plaining of wood ..... 481.20 ..... 1.08
22284 Printing and publishing of news papers 480.03 ..... 1.08
23313 Manufacture of drugs and medicines 474.67 ..... 1.07
(1) (2) (3) (4) (5)
24363 Manufacture of clectrical apparatus, appliances and their parts ..... 417.27 ..... 0.94
25268 Manufacture of coir and coir products ..... $375.25 \quad 0.84$
26285 Printing and publishing of periodicals, books, maps, etc. 370.93 ..... 0.83
27235 Weaving and finishing of cotton textiles in handlooms other than khadi ..... 313.01 ..... 0.70
28376 Manufacture of bicycles-cycle rickshaws and parts ..... 298.43 ..... 0.67
29300 Tyre and tube industries 277.28 ..... 0.62
30 203. Canning, preservation and processing of fish and similar food ..... 247.40 ..... 0.56
31340 Manufacture of fabricated metal products ..... 245.93 ..... 0.56
32331 Foundaries for casting and forging iron and stcel ..... 242.41 ..... 0.55
33330 Iron and stecl industries ..... 228.64 ..... $0 . \overline{\mathrm{a}} 1$
34343 Manufacture of hand tools and general hardware ..... 224.77 ..... 0.50
35420 Water supply and collection 206.37 ..... 0.46
36329 Manufacture of non-metalic mineral products 201.44 ..... 0.45
Other industries 6697.05 ..... 14.94
$\ldots \xrightarrow{\text { All industries }}$

Value added by manufacture and some important derived ratios have been shown in Table 40 given below:

Table 40

## VALUE ADDED BY MANUFACTURE AND SOME IMPORTANT RATIOS 1981-82


. The table reveals that:-
(i) The share of census sector, constituting 22.66 per cent of the total 8 factorics covercd, was Rs. 385.93 crores or 86.62 per cent of the total valuc added by manufacture white it worked out to Rs. 59.61 crores or 13.38 per cent of the total for sample sector, foming 77.34 per cent of the factory sector.

- rii) 'value added-invested capital ratio' or the 'value added per unit of j. ested capital' was 0.47 in the sanmple sector, 0.28 in the census sector and 0.30 in the factory sector. It shows a relatively better return on the invested capital in the sample sector.
(iii) 'value added-input' yatios were the same ( 0.23 ) in the census, sample and lactory' scctors. Similarly value added out dut jatios were the
- ame ( 0.18 ) in the census sector and sample sector. The ratio was 0.13 in the cambared factory sector.
(iv) Value added per worker at $R s 19526$ in the census sector was higher as compared to Rs. 11067 in thic sample sector and Rs. 17715 in the factory sector.
(v) Value added per manday was also higher with Rs. 79.30, in the census sector than Rs. 3 r. 69 in the sample sccio: and Rs. 67.65 in the factory sector.


### 3.13 structural ratios of selected industrics.

The structural ratios of some selected industries are presented in table 41/42. These industrics are selected on the basis of their contribution towards value added by manufacture cluring 1980-81 and 1981-89.

Table 41 shows that during 1980-81, the fixed capital per employee was the highest in 'ship and boat building industry' with Rs. 330345 , while it was very low in 'manufacture of bidi' with Rs. 106 as against the state average of Rs. 28298. The fixed capital reçuired to employ a person in 'cashow processing' inclustry was only Rs 310. Out of the 37 industries shown in the table, the lixed capital per cmployce was less than the state average in 20 industrics. Out of the remaiaing 17 industries, in 8 industries capital employee ratio was more than Rs. 50,000 . Thet are ' 400 -generation and tanshitsion of electric energy' (Rs. 116335), 31 1-marufacture of lertilizers and pesticides' (Rs. 147430), '310-manulacture of basic jactustrial organic and inorganic chenicals' (Rs. 61+14), -220-manufncture ol pulp paper and pape= boarde (Rs. 59593 ,, ‘370-ship and boat building and repairing' (Rs. 3303343 ), "30n-tyre and tube inchustrics' (Rs. 114978): '320-distilling and blending of sjirits', (Rs. 56315, and 307 -mens beture of electric components and accessurics" (Rs. 1297.13,

As in the previous year, during 1981-82 also the highest lixed capital fer conploye was in 'Ship and boat bulding and repainge' moduru with Re. 3.56 . 431 and the lowest was in "bidi" industry wi!l Rs. 102 as astinst the state average of Rs. 50163 . The fixed capital required to employ a furson in "cashownut processing industry wes only Rs. 240 . 'foble t2 shews that fixed capial per eraployee was less than the state average in 211 inefustriw. Fixed capitai per employec was more than Rs. 50,000 in (Fcneration and tranmisstion of clectric energy (Rs. 151985 ), 'mandacture of fertiizers and pelicides', (Rs. 132269), 'manulacture of besic inclustrial organic and inorganic chemicals' (Rs. 63727), 'ship and boat building and repairing' (Ks. 358813), "manufactnce of pulp paper and paper board' (Rs. 103399, 'ryre and tube industris' (Rs. 112013), and '120-water supply' (Rs. 19+119).

Out put per employec is a ancasure of productivity of lithour. Duting the ycar 1980-81, the output per employee was the lowest it cashestinut processing industry with Rs. 8426- white it was the highest in manuiacture of perfumes, cosmetics, lotions, etc., with Rs. 290620 against Rs. 743.8 for all
industries taken together. It may be scen from the table 42 that out put per employec was less than the state average in 14 inclustries. During 1981-82 the lowest output per employec was in bicli industry with Rs. 8591 - and the highest output per employec was in maufacture of insulated wires and cables with Rs. 349161 - as against a state average of Rs. 81202. Thirty six industrics wore taken into consideration for the year 1981-82. But in 15 industrics the output per employee was less than the state average. The table 41 and 42 show that some of the industrics were the per employce output ratio was less than the state averages were the capital intensive industries like 'Electricity and 'manufacture of machine tools' and some others were in the labour intensive industries like 'cashewnut processing', 'bidi manufacturing' and weaving and finishing of textiles in handlooms other than khadi.

The value added per employee for the factory sector as a whole was Rs. 13866 in 1980-81 and Rs. 14734 in 1981-82. The value added per employee was the highest with Rs. 63784 in distilling, rectifying and blending of spirits in the yeer 1980-81 and in manufacture of fertilizer's and pesticides with Rs. 71732 in 1981-82. It was the lowest in cashewnut processing industry with Rs. 1572 in 1980-81 and Rs. 1614 in 1981-82. According to the tablc, value added per employce was less than the state average in 11 industries in $1980-81$ and in 12 industries in 1981-82. During 1980-81 yalue added per employce was more than Rs. 50000 in four industries, namely, manufacture of Certilizers and pesticides manufacture of basic and industrial organic and inorganic chemicals, manufacture of insulated wires and cables and distilling and blending of spirit. Industries coming under the above catcgory during the year 1981-82 were the first threc industrics stated above, 'ship and boat building and repairing, aluninium manulacturing and water supply'.

The average ammal cmoluments of factory employce in the state was Rs. 6029 in 1980-8! and Rs. 6486 in 1981-82. But during these years, the lowest average earnings was in cashewnut processing industry with Rs. 1003 in 1980-81 and Rs. 973 in 1981-82. As against this the average annual earnings was the highest in manuiasture of pulp, paper and paper board with Rs. 19769 in 1980-81 and in aluminizm manulacturing industry with Rs. 23056 in 1981-82. The average annual carning of an employec in 1980-81 was less than the state average in cashewnut processing, manufacture of bidi, saving and plaining of wood (other than plywood), weaving and finishing of cotton textiles in hand looms other than khadi, manufacture of coir products, and in manufacture of structural clay products. In 1981-82 also the average annual carnings was lesss than the state average in the above mentioned industrics except manufacture of structural clay products. The avcrage earning of an cmployee was more than Rs. 10,000 in 21 industries in 1981-82 was against 19 industrics in 1980-81.

The input output ratio of the factory sector for the year 1980-81 was 0.788 and for 1981-82, it was 0.795 . The tables show that, the ratio was highest in canning preserving and processing of fish ( 0.91 in 1980-81 and 0.93 in

1901-82) while it was very low in gencration, transmission and distribution of eicctric energy ( 0.25 in 1980-81 and 0.28 in 1981-82).

The fixed capital gross output ratio which was 0.50 at the state level in 1979-80 came down to 0.38 in 1980-81 and to 0.37 in 1981-82. In 198)-81 the fixed capital required to produce cutput worth Re. I was the highest in ship building and repairing industry with Rs. 3 . 76 followed by electricity undertakings with Rs. 3.11 as against one paisa for manufacture of bidi and four paisa for cashcwnut proccssing industries. But in 1981-82, the fixed capital gross output ratio was the highest in electricity undertakings followed by ship building and repairing industry and the ratio was the lowest in bidi industry followed by cashewnut processing inclustry. These show that iship building and repairing' and electricity are highly capital intensive while bidi and cashewnut processing industries are labour intensive. The industries like manufacture of 'fertilizers and pesticides', 'manufacture of basic and industrial organic and inorganic chemicals', 'cotton spianing, weaving, ctc., i;1 mills', 'tyre and tube industries' etc., required fixed capital above state average to produce unit output and the fixed capital tequired to produce unit output in very low in tea processing, manufacture of rubber products, manufacture of perfumes cosmatics, lotion, manufacture of coir and coir products, cte.

The fixed capital to value added ratio of the factory sector wheh wis 2.36 during the year $1979-80$ camc down to 2.02 in 1980-81 and 102.05 in 1981-82. The ratio was the highest in ship building and repaiting industry in 1980-81 with 13.33 and the ratio was the lowest in manufacture of bidi with 0.03 . Next above the bidi industry was cashewnut processing industry with 0.20 . During 1981-82, the ratio was the highest in tyre and tube industries with 8.55. As in the previous ycar the lowest ratio was in manufacture of bidi and next above to it was cashewnut processing industy. The tables show that in 1980-81, "generation and transmission of electric cnergy', 'tyreand tube industry, manufacture of pulp paper and paper board' and man:flacture of fertilizers and pesticides were the other industaies in which the fixed capital value added ratios, were more than 2.00. During 1981-82, generation and transmission of clectric energy, ship building and repairing; manulacture of pulp paper and paper board and water supply collection and clistribution were the other industries of the above categ iry The fixed capital value added ratio was more than one in frurteen industrics during 1980-81 and in 15 industrics in 1981-82.

The ratio of value added to outhut of the factory sectu: :4as 0.20 in 1979 80. It decreased to 0.19 in 1980-8! and to 0.18 in 1981-82. if he ratio was the hignest in elecuricity wita 0.66 in $1980-61$ and 0.64 in 1981-82. The ratio was the lowest in canning preserving and processing of fish with 0.98 in 1980-81, and 0.05 in 1981-82. The ratio was lower than the state average in 7 jindustrips in 1980-81 and in 10 industries in 1981-82.

The share of labour in the total income generated in the registered factury sector of the state, measured as the ratio of emoliments to net value added decreased from 0.45 in 1979-80 to 0.43 in 1980-81. It showed a very slight improvernent from 0.43 in 1980-81 to 0.44 in 1981-82. The ratio was 1.00 , in 'manafacture of transport equipment and parts not elsewhere classified in 1980-81 and 1901-82: this ratio was more than one in 'manufacture of pulp paper and pheser board', and tyre and tube industries. It shows that there was no piofit in the above industrics. The ratio of emoluments to value added was 0.50 or more in 18 industries in 1980-81 and in 16 industries in 1981-32. The ratio was less than the state average in 18 industrics in 1980-81 and in 15 industrics in 1981-92.

Table 41
Structural Ration is selected Industries 1980-01

| $S I$. No. | Code | Name of indusiry | pixed capital pier employee <br> [Rs.) | Emolument per employee <br> (Rs) | Os Outpre per employce $(k s .)$ | Valro adided ger emproyce $(R s .)$ | Input oulf ml ratio | Ratio of fixed conpital 10 output | Rotio of fiexed andifind to vilue odded | Ratio of value valded 10 ordpud | Ratio of ctnolltinents to value added | $\begin{gathered} \text { Ratio } \\ \text { of } \\ \text { operatiug } \\ \text { surplus } \\ \text { io } \\ \text { output } \end{gathered}$ | Ratio of opcrating surplus to productive captial |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) |
| 1 | 400 | Gencration and transmission of energy | 116335. | 9944 | 37354 | 24705 | 0.25 | 3.11 | 4.71 | 0.66 | 0.40 | 0.40 | 0.11 |
| 2 | 311 | Manufacture of Peritilisers and pesticinles | 14730 | 15370 | 255758 | 55770 | 0.72 | 0.55 | 2.64 | 0.21 | 0.28 | 0.15 | 0.18 |
| 3 | 231 | Cotton spinuing and weaving in mills | 24009 | 9581 | 62896 | 18948 | 0.67 | 0.38 | 1,27 | 0.90 | 0.51 | 0.15 | 0.24 |
| 4 | 310 | Manifacture of organic and iacrganoic chirmicals | 61414 | 18487 | 158073 | 50745 | 0.63 | 0.39 | 1.21 | 0.32 | 0.36 | 0.20 | 0.30 |
| 5 | 214 | Cashewnut processing | 310 | 1003 | 8496 | 1572 | 0.81 | 0.01 | 0.20 | 0.19 | 0.64 | 0.07 | 0.29 |
| 6 | 302 | Mannfarture of rulber prducts-others | \$1994 | 6197 | 43636 | 24204 | 0.82 | 0.08 | 0.50 | 0.17 | 0.26 | 0.13 | 0.74 |
| 7 | 320 | Manutacture of stu uctural clay products | 5047 | 5801 | 18690 | 9.59 | 0.46 | 0.27 | 0.53 | 0.51 | 0.61 | 0.20 | 0.45 |
| 0 | 280 | Mrnulfecture of paper and paper lerard | 59583 | 19769 | 123706 | 31857 | 0.67 | 0.48 | 1.87 | 0.26 | 0.62 | 0.10 | 0.12 |


| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 9. | 212 | Tea processing | 1-1006 | 4624 | 145044 | 18131 | 0.86 | 0.08 | 0.61 | 0.13 | 0.26 | 0.09 | 0.46 |
| 10. | 261 | Manufacture of all types of threads | 9605 | 12915 | 104556 | 39027 | 0.62 | 0.09 | 0.25 | 0.37 | 0.33 | 0.25 | 0.52 |
| 11. | 314 | Manufarture of perfumes and lotions | 26120 | 12508 | 298626 | 41885 | 0.85 | 0.09 | 0.62 | 0.14 | 0.30 | 0.10 | 0.39 |
| 12. | 360 | Manufacture of transformers and elcelricals | 29322 | 13251 | 110278 | 26912 | 0.73 | 0.27 | 1.09 | 0.24 | 0.49 | 0.12 | 0.20 |
| 13. | 973 | Repair of motor vchicles | 45672 | 11076 | 39271 | 13613 | 0.64 | 0.12 | 0.34 | 0.35 | 0.81 | 0.06 | 0,33 |
| 14. | 361 | Manufacture of insulated wires and cables | 20874 | 1.6346 | 297489 | 571.60 | 0.80 | 0.07 | 0.37 | 0.19 | 0.29 | 0.14 | 0.45 |
| 15. | 370 | Ship building and repairing | 330345 | 13777 | 87913 | 24777 | 0.60 | 3.76 | 13.33 | 0.28 | 0.56 | 0.13 | 0.02 |
| 16. | 226 | Manufacture or beedi | 106 | 2969 | 10812 | 3277 | 0.70 | 0.01 | 0.03 | 0.30 | 0.91 | 0.03 | 0.50 |
| 17. | 364 | Manufacture of radio and television | 38278 | 9821 | 139143 | 47836 | 0.64 | 0.28 | 0.80 | 0.34 | 021. | 0.27 | 0.27 |
| 18. | 335 | Aluminium manufacturing | 40512 | 17341 | 158099 | 34945 | 0.76 | 0.26 | 1.16 | 0.22 | D. 50 | 0.11 | 0.17 |
| 19. | 270 | Manufacture of veneers and plywood | 12959 | 7030 | 47107 | 13282 | 0.68 | 0.28 | 0.98 | 0.28 | 0.53 | 0.13 | 0.21 |
| 20. | 362 | Manufacture of dry and wet batteries | 32481 | 11722 | 139084 | 43671 | 0.67 | 0.23 | 0.74 | 0.31 | 0.27 | 0.23 | 1.24 |
| 21. | 380 | Manufacture of medical and surgical equipmerit | 28504 | 12169 | 113805 | 34768 | 0.68 | 0.25 | 0.82 | 0.31 | 0.35 | 0.20 | 0.38 |
| 22. | 284 | Printing and publistung of news papers | 12405 | 12904 | 100705 | 22073 | 0.77 | 0.12 | 0.56 | 0.22 | 0.58 | 0.09 | 0.31 |
| 23. | 313 | Manufacture of drugs and medicincs | 18752 | 8771 | 70474 | 21661 | 0.67 | 0.27 | 0.87 | 0.31 | 0.40 | 0.18 | 0.35 |



Taile 42

## Structural ratios in selected industries 1981-82

| Sl.No. Code | Name of Industry | Fired capicol per. employse (ks.) | Enoluments per entplojice <br> (Rs.) | Output per employee <br> (Rs.) | Value In added per employre (Rs.) | Input oulput ralio | Ratio of fixed af capilal 10 oulput | Ratio <br> ffixed <br> capritol <br> to zolue odded | Ratio of value added to outfut | Ratio of emoluments lo value added o | Ratio of operaling surpius 10 oulful | Ratio of operating surplus do produetive capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) |
| 1. 400 b | Generation transmission and distribution of electric energy | $154985$ | 12891 | \$1041 | 32432 | 0.28 | 3.07 | 4.78 | 0.64 | 0.40 | 0.38 | 0.11 |
| 2. 311 | Manufacture of fertilizers and pesticides | 192269 | 18198 | \$22341 | 71732 | 0.72 | 0.41 | 1.84 | 0.22 | 0.25 | 0.17 | 0.27 |
| 9. 310 | Manufacture of basic industrial organic and inorganic çiemicals | -63797 | 19052 | 152924 | 51923 | 0.62 | 0,42 | 1.23 | 0.34 | 0.37 | 0.22 | 0.31 |
| 4. 214 C | Cashesvnut processing like, drying, shelling, salting ecc. | 248 | 973 | 9699 | 1644 | 0.89 | 0,03 | 0.15 | 0.17 | 0,59 | 0.07 | 0.31 |
| 5. 231 C | Colton spinting, weaving and finishin of cotton cextiles in mills | $\operatorname{ng}_{26155}$ | 9896 | 56142 | 14563 | 0.70 | 0.47 | 1.80 | 0.26 | 0.68 | 0.08 | 0.12 |
| 6. 302 | Mánufacturé orr rubber products not elsewhere classitied | 14592 | 7415 | 152778 | 27633 | 0.80. | . 0.10 | 0.53 | 0.18 | 0.27 | 0.13 | 0.75 |
| 7. 370 S | Ship and boat building and repairing | 356891 | 17192 | 142069 | 54.363 | 0.54 | 42.51 | 6.56 | 0.38 | 0.32 | 0.26 | 0.09 |
| g. 320 | Manufacture of structural clay products | 5120 | 7036 | 19397 | 10185 | 0.45 | 0.26 | 0.50 | 0.53 | 0.69 | 0.16 | 0.36 |
| 9. 264 M | Manufacture of all types of textiles, garments including wearing apparels | 10483 | 11036 | I10609 | 41789 | 0.62 | 20.10 | 0.25 | 0.98 | 0.34 | 0.25 | 0.53 |


|  | 212 | Tea processing | 12025 | 5170 | 145196 | 21209 | 0.84 | d. 08 | 0.57 | 0.15 | 0.24 | 0.11 | 0.54 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 11. | 360 | Manufacture of electrical industrial machinery and apparatus and parts | 90854 | 14599 | 111384 | 28173 | 0.73 | 0.28 | 1.10 | 0.25 | 0.52 | 0.12 | 0.21 |
| 12. | 357 | Manufacture of machine tools, their parts and accenories | 17170 | 12463 | 46782 | 22087 | 0.49 | 0.37 | 0.78 | 0.47 | 0.56 | 0.21 | 0.28 |
| 13. |  | Manufacture of perfumes, cosmetics, lotions and other toilet perfimes | 32123 | 14675 | 326442 | 42351 | 0.86 | 0.10 | 0.08 | 0.13 | 0.35 | 0.09 | 0.35 |
| 14. | 280 | Manufacture ol pulp, paper and paper board including newsprint | 103399 | 17334 | 102493 | 16851 | 0.78 | 1.01 | 6.14 | 0.17 | 1.03 (-) | )0,011- | 0:01 |
| 15. | 395 | Aluminium manufactucing | 33230 | 23056 | 253030 | 69092 | 0.72 | 0.13 | 0.48 | 0.27 | 0:39 | 0.48 | 0.43 |
| 16. | 973 | Repair of motor velicices and motor cycles | 4856 | 11810 | 40589 | 14341 | 0.64 | 0.12 | 0.34 | 0.35 | 0.32 | 0.06 | 0.31 |
| 17. | 226 | Manufacture of beedi | 102 | 3319 | 859 | 3436 | 0.60 | 0.01 | 0.09 | 0.40 | 0.97 | 0.36 | 0.29 |
| 18. | 361 | Manufacture of insulated wire and cables | 31669 | 20089 | 349161 | 59937 | 0.82 | 0.09 | 0.53 | 0.17 | 0.34 | 0.11 | 0.35 |
| 19. | 380 | Manulacture of medical, surgical and acientific equipmente | 27940 | 14073 | 121921 | 44636 | 0.61 | 0.23 | 0.63 | 0.37 | 0.32 | 0.25 | 0.77 |
| 20. | 270 | Manufacture of veneer, plywood and their products | 8536 | 7747 | 51511 | 16727 | 0.66 | 0.17 | 0.51 | 0.33 | 0.46 | 0.17 | 0.99 |
| 21. | 271 | Sawing and plaining of wood (otice than plywood) | 4040 | 2578 | 29872 | 4838 | 0.78 | 0.17 | 0.84 | 0, 20 | 0.53 | 0.10 | 0.30 |
| 22. | 284 | Printing and publishing of news papers | 19382 | 14.705 | 116445 | 22494 | 0.79 | 0.17 | 0.86 | 0.19 | 0.65 | 0.07 | 0.19 |
| 23. | 313 | Manufacture of drugs and Medicines | 19866 | 9204 | 76340 | 21097 | 0.70 | 0.26 | 0.94 | 0.28 | 0.44 | 0.16 | 0.28 |
| 24. | 363 | Manufacture of electrical apparatus appliances and their parts | 30209 | 13605 | 118809 | 3018 | 0.72 | 0.25 | 0.98 | 0.26 | 0.44 | 0.15 | 0.46 |


| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $26 B$ | Manufacture of coir and coir products | 12140 | 6483 | 97774 | 13929 | 0.85 | 0.12 | 0.87 | $\cdot 0.14$ | 0.47 | 0.08 | $00_{19}$ |
|  | $\begin{array}{r} 285 \\ \cdots \quad: \end{array}$ | Printing and publishing of periodicals, books maps etc. | I1103 | 8720 | 24004 | 10556 | 0.52 | 0.46 | 1.05 | 0.44 | 0.83 | 0.08 | 0.09 |
|  |  | Weaving and finishing of colton textiles in handfooms other than khadi | 2764 | - 4944 | 27866 | 6350 | 0.76 | 0.10 | 0.44 | $0.23$ | $0.78$ | "0.05 | 0.19 |
| $28$ | $376$ | Manufactire of bicycles, cyclerikshaws and parts | 5596 | $10722$ | 42026 | 11776 | 0.71 | 0.13 | 0.48 | -3 | 0.09 | 0.03 | 0.07 |
|  | $300$ | Tyre añd Tube industrics | 112013 | 14080 | 214784 | . 13104 | 0.87 | 0.52 | 8.55 | . 0.06 | 1:97! | . 01 | 0:01 |
| $\begin{array}{r} 30 \\ 15 \end{array}$ | $203$ | Canning preservation and processing of fish and similar food | 18736 | 15:994 | :196032 | . 10870 | 0.93 | 0.16 | : | $\cdots .05$ | 0.52 | 0.03 | 0.25 |
|  | $340$ | Manufacture of fabricated metw products | 36914 | 39333 | 146253 | 18816 | 0.84 | :0.25 | . 1296 | 0.43 | - $0 \cdot 50$ | 0.07 | 0.31 |
|  | $33 i^{\circ}$ | Foundaries for casting and forging or irön" and stéél | $30645$ | $12920$ | $152878$ | $34532$ | 0.76 | 0.20 | $\square$ 0.89 | 0.23 | 0.37 | 0.14 | - $0: 3$ |
| ;33. | 330 | Iroñ and Steel fonlustries | -35837 | 16554 | 185743 | 23189 | 0.86 | 0:19 | 1:55 | :0.13 | 0.71 | 0.04 | 0,08 |
| $34 .$ | $343$ | Manufacture of hand tools and geдera! hardware | 17885 | $7192$ | 63715 | $\begin{gathered} * \\ 14749 \end{gathered}$ | 0.75 | 0.28 | 1.21 | 0.23 | 0.49 | 0.12 | 0.31 |
| $35 .$ | $420$ | Water supply collection and distribution | 194119 | . 10645 | 118671 | -55626 | 0.39 | 1.64 | .3.49 | 0.47 | 0.19 | 0:38 | 0.23 |
|  | $329$ | Manufacture of non-metalic mincral products | $\text { : } \begin{gathered} r \\ 33905 \end{gathered}$ | $10470$ | $73410$ | $25863$ | 0.58 | $0.46$ | $1.31$ | 0.35 | 0.41 | $0.21$ | 0.23 |

## CHAPTER 4

## RELATIVE IMPORTANCE OF DIFFERENT INDUSTRIES

4.1 The establishments covered in the Anmual Survey of Industries 1980-81 and 1981-82 have been classified into major industry groups (wo digit level of National Industrial Classification, N[C-1970) and are ranked according to thieir contifibution towards value added by manufacture in table 43 and 44 . The tables show that during the two years under reference, the first four places were-occupied by the same industry groups, 'but with slight' changes in their ranks." During 1980-81, the first four industry groups taken in the order of ranks were (i) '40-Electricity', (ii) '31-Mänufacture of chemicals and chemical prodiucts’ (iii). ‘30-Manufacture of rubber, ${ }^{+}$plastic, petroleum and coale products' and (iv) ' 20 \& 2 I Manufacture of food products'. The above four industry groups constituting 30.13 per cent of the total factorics accounted for 68.22 per cent of total fixed capital and 63.20 per cent of total in invested capital. These groups shared 58.14 per cent of total employment and 45.20 per cent of total emoluments. The share of total input, output and value added by manufacture by the above four industry groups were 73.00 per cent, 69.82 per cent and 55.37 per cent respectively in 1980-81.

According to the 'value added' ranking in 1981-82, '31-Manufacture of chenicals and chemical products" stood at the first place, followed by " $40-$ ' Electiticity', '30-Manufacture of'rubber; plastics' petroleum and coal-products and. '20 \& 21 -Manufacture of food producis'. These four major industry groups accounted for 29.07 per cent of the total number of factories. The percentage share of these industries taken tngether in the total fixed capital, total - invested cạpital, total persons employed, total emoluments, total input; . total output, and valuc added werc 67.20 per cent, 63.45 per cent, 59.04 per cent, 45.86 . per cent, 75.32 per cent, 71.95 per cent and 57.98 per cent respectively. $\because \therefore$ :

For principal characteristics of each major industry group, please see tabies 44-45.

Table 43.
Ranking of Major industry groups 1980-81

| Code No. " $\because \cdot: "$ Description <br> (Major group) | Value added (Rs. in crores) | Rank |
| :---: | :---: | :---: |
| (i) | (3) | (4) |
|  | 71.82 | 1 |
| 31. Manufacture of chemical and chemical products. | 68.49 | 2 |
| 30 " Manfactur of rabber, plastic, petmeum nod coal | 1. 39.07 | 3 |

(I)

[^2]20.
\& Manufacture of food products ..... 36.624
21.
23. Manufacture of cotton textiles ..... 32.055
36. Manufacture of electrical machmery apparatus; appliances and supplies and parts ..... 29.15 ..... 6.
28. Manufacture of paper and paper products and printing, publishing and allied industries ..... 19.39 ..... 7
32: Manulacture of non-metalic mineral products ..... 15.24 ..... 8
26: Manufacture of textile products (including wearing apparels) ..... 13.28
12.44
22. Manufacture of beverages, tobacco and tobacco products ..... 10
11.2 !
33. Basic metal and alloy industries ..... 11
10.34 27. Manufacture of wood and wood products ..... 12
37. Manufacture of transport equipments and parts ..... 8.97 ..... 13
97. Repair services ..... 8.27 ..... 14.
38. Other manufacturing industries. ..... 4.97 ..... 15
35. Manufacture of machinery machine tools and parts ..... 4.42 ..... 16
34. Manulacture of metal products and parts' ..... 3. 14 ..... 1.7
42. Water works and supply ..... 1.18 ..... 18
Table 44
Ranking of Major Industry Groups 1981-82

| Indusity <br> Code <br> (Major group $)$ | Descriphion |  | Value odded. <br> (Rs. in crorer) | Rank. |
| :--- | :---: | :---: | :---: | :---: |
| $(1)$ | (2) | (3) | (4) |  |
| 31. Manufacture of chemical and chemical products | 87.24 | 1 |  |  |
| 40. Electricity |  | 78.20 | 2 |  |
| 30. Manufacture of rubber, plastic, petroleum and coal | 50.33 | 3 |  |  |

(1) (2) ..... (3)
20.\& Manufacture of food products42.5121.
36. Manufacture of electrical machinery apparatus and supplies ..... 23.75 ..... 5
23. Manufacture of cotton textiles ..... 22.73 ..... 6
32. Manufacture of non-metalic mineral products ..... 18.99 ..... 7
28. Manufacture of paper and paper products ..... 18.57 ..... 8
37. Manufacture of transport equipment and parts 17.12 ..... 9
26. Manufacture of textiles products ..... $\mathbf{1 5 . 9 7}$ ..... 10
27. Manufacture of wood and wood products ..... 12.71 ..... 11
33. Basic metal and alloy industries 12.36 ..... 12
22. Manufacture of beverages tobacco and tobacco products 11.02 ..... 13
35. Manufacture of machinery machine tools and parts ..... 9.82 ..... 14
97. Repair services ..... 8.89 ..... 15
38. Other manufacturing industries ..... 6.78 ..... 16
34. Manufacture of metal products and parts ..... 6.55 ..... 17
42. Water works and supply ..... 2.06 ..... 18
29. Dfanufacture of leather and leather products 0.15 ..... 19

## Table 45

Principal characteristics for each Major Industry groups 1980-81
(Rs. lakhs)

| $\underset{\substack{S l \\ N_{0} \\ \hline}}{ }$ | Major Industry groups | Description | $\begin{gathered} \text { Numbers } \\ \text { of } \\ \text { units } \end{gathered}$ | Fixed capital | - Working capital | Productive capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (I) | (2) | (3) | (4) | (5) | (6) : | (7) |
| 1. | 40 | Electricity $\quad \therefore$ \% | ${ }^{5}$. | 33819 | 5973 | 39792 |
| 2. | 31 | Manufacture of chemicals and chemical products (except products of petroleum and coal): | 130 | $13665 \%$ | 8490 | 22155 |
| 3. | 30 | Manufacture ofrubber, plastic, petroleum and coal products | $159$ | 4567 | $\because 7792$ | 12360 |
| 4. | $\begin{aligned} & 20 \& \\ & 21 \end{aligned}$ | Manufacture of food products, | 589 | $2257 \%$ | 3603 | ¢ 5860 |
| 3. | 23 | Manufacture of cotron textiles | - 153 | 4213 | 2416 | $\because 6629$ |
| 6. | 36 | Manufacture of electrical machintryy apparatus, appliances and supplies and parts: | $.53$ | $3087$ | 3726 | 6813 |
| 7. | 28 | Manufacture of paper and paper products and printing, publishing änd allied industries, | $128$ | $\because$ | 2056 | \%. 4971 |
| 3. | 32 | Manufacture of nờn-metalic ruincral products <br> $f=3:$ | $276 \vdots$ | $1003$ | $\because \quad 799$ | $\therefore 802$ |


| $\underbrace{9 .}$ | 26 | Manufacture of textiles products (including wearing apparel other than foot-wear) | 93 | 544 | 1277 | 1820 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 22 | Manufacture of beverages tobacco and tobaicco products | 352 | 354 | 488 | 1042: |
| $\stackrel{\square}{11}$ | 33 | - Manufacture of basic metal and alloys industrics | 41 | 1247 | 1549 | 2796 |
| 12. | 27 | Manufacture of wood and wood products furniture and fixtures | 606 | 858 | 1082 | $1940^{\circ}$ |
| 13. | 37 | Manufacture of transport equipment and parts | 31 | 8887 | 7058 | 15945 |
| 14. | 97 | Repair of motor vehicles and cycles | 111 | 261 | 186 | 447 |
| 15. | 38 | Other manufacturing industrics | 21 | 407 | 420 | 826 |
| 16. | 35 | Manufacture of machinery machinc tools and parts except clectrical machinery | 58 | 600 | 613 | 1214 |
| 17. | 34 | Manufacture of metal products and parts except machincry and transport equipment | 117 | 413 | 424 | 887 |
| 18. | 42 | Water works and supply | 5 | 254 | - 5 | 259 |

table 45-(Contd.)

| $\begin{aligned} & \text { Sl. } \\ & \text { No. } \end{aligned}$ | Major industry group | . Invested capial | Outstanding loans | Persons employed | Total emoluments | Total input | Total output | Depreci- | Value added | Factor payment | Net income |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| '(1) | (2) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) |
| 1. | 40 | 40787 | 35748 | 29070 | 2891 | 2733 | 10859 | 944 | 7182 | 5987 | 1195 |
| 2. | 31 | 23149 | 19142 | 16570 | 2401 | 23980 | 32580 | 1752 | 6849 | 1521 | 5328 |
| 3. | 30 | 14995 | 12692 | 8114 | 707 | 64369 | 68885 | 609 | 3907 | 2070 | 1837 |
| 4. | $\begin{aligned} & 20 \& \\ & 21 \end{aligned}$ | 7164 | 5807 | 109833 | 1669 | 29345 | 33269 | $263$ | 3662 | 514 | 3148 |
| 5. | 23 | 7482 | 4430 | 20774 | 1800 | 8042 | 11591 | 344 | 3205 | 540 | 2665 |
| 6. | 36 | 7280 | 5267 | 7675 | 957 | 7930 | 11075 | 229 | 2915 | 864 | 2051 |
| 7. | 28 | 5155 | 1966 | 10222 | 1246 | 5172 | 7483 | 371 | 1939 | 301 | 1638 |
| 8. | 32 | 1708 | 1011 | 14352 | 912 | 1779 | 3405 | 102 | 1524 | 121 | 1403. |
| 9. | 26 | 2196 | 751 | 5560 | 481 | 4437 | 5813 | 48 | 1328 | - 76 | 1252 |
| 10. | 22 | 1062 | 575 | 20201 | 662 | 2379 | 3687 | 64 | 1244 | 61 | 1183. |
| 11. | 33 | 3725 | 1581 | 3657 | 552 | 4360 | 5579 | 98 | 1121 | 147 | 974 |
| 12. | 27 | 2095 | 1188 | 14703 | 596 | 3353 | 4483 | 96 | 1034 | 186 | 848 |
| 13. | 37 | 14941 | 7354 | 4979 | 594 | 2039 | 3229 | 293 | 897 | 663 | 234 |


| 14. | 97 | 397 | 46 | 6368 | 689 | 1404 | 2256 | 25 | 827 | 12 | 815 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 15. | 38 | 1009 | 492 | 1764 | 184 | 1083 | 1610 | 30 | 497 | 93 | 404 |
| 16. | 35. | 1619 | 559 | 3777 | 394 | 751 | 1257 | 64 | 442 | 109 | 333 |
| 17. | 34 | 985 | 682 | 3411 | 197 | 1458 | 1813 | 44 | 211 | 96 | 215 |
| 18. | 42 | 259 | $\ldots$ | 259 | 29 | 152 | 287 | 17 | 116 | $\cdots$ | 118 |

Table 46
Principal Characteristics for each Major Iudustry Group-1981-82


| 10. | 26 | Manufacture of textiles products (including wearing apparel other than foot-wear) | 91 | 644 | 1980 | 2623 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 11. | 27 | Manufacture of wood and wood producis furniture and fixtures | 668 | 829 | 1063 | 1892 |
| 12. | 33 | Manufacture of basic metal and alloys industries | 46 | 937 | 1452 | 2389 |
| 13. | 22 | Manufacture of beverages tobacco and tobacco products | 360 | 392 | 477 | 869 |
| 14. | 35 | Manufacture of machinery, machine tools and parts except electrical machinery | 75 | 773 | 780 | 1553 |
| 15. | 97 | Repair of motor vehicles and cycles | 107 | 290. | 187 | 478 |
| 16. | 38 | Other manufacturing industries | 29 | 430 | 193 | 622 |
| 17. | 34 | Manufacture of metal products and parts except machincry and Transport equipment | 140 | 895 | 959 | 1854 |
| 18. | 42 | Water works and supply | 7 | 720 | 6 | 726 |
| 19. | 29 | Manufacture of leather \& leather products (cxcept repair) | 6 | 241 | 30 | 270 |
|  |  | (excr | 3178 | 91212 | 37937 | 129148 |

table $46=$ (Contd.)

| $S l$. No. | Major industry group | Invested capital | Outstanding loan | Persons employed | Tolal emoluments | Total input | Total output | Depre- ciation | Value added | Factor payment | Net income |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) |
| 1. | 31 | 25811 | 14655 | 19819 | 3170 | 29225 | 39820 | 1870 | 8724 | 1920 | 6804 |
| 2. | 40 | 45625 | 41172 | 24114 | 3099 | 3429 | 12308 | 1058 | 7820 | 3109 | 4711 |
| 3. | 30 | 15421 | 12345 | 8414 | 838 | 86826 | 91498 | 639 | 5094 | 2366 | 2668 |
| 4. | $\begin{array}{r} 20 \\ \cdot \\ \hline 21 \end{array} \text { \& }$ | 7568 | 6531 | 126183 | 1889 | 28541 | 33042 | 249 | 4252 | 729 | 3523 |
| 5. | 36 | 6876 | 5497 | 8281 | 1144 | 8509 | 11146 | 262 | 2376 | 988 | 1388 |
| 6. | 23 | 6663 | 4496 | 18959 | 1555 | 6785 | 9383 | 325 | $2273^{\circ}$ | 563 | 1710 |
| 7. | 32 | 2082 | 1217 | 15441 | 1193 | 2213 | 4248 | 135 | 1899 | 136 | 1763 |
| 8. | 28 | 9918 | 16673 | 12042 | 1566 | 6843 | 9087 | 386 | 1857 | 992 | 865 |
| 9. | 37 | 14415 | 7742 | 5137 | 719 | 2735 | 4761 | 313 | 1713 | 846 | 867 |
| 10. | 26 | 2586 | 910 | 6009 | 585 | 4338 | 5985 | 50 | 1597 | 107 | 1490 |
| 11. | 27 | 1999 | 14.1 | 15046 | 567 | 3503 | 4857 | 83 | 1271 | 195 | $1076{ }^{\circ}$ |
| 12. | 33. | 2445 | 922 | 2796 | 509 | 4401 | 5708 | 70 | 1237 | 136 | 1101 |
| 13. | 22 | 889 | 150 | 22093 | 805 | 2198 | 3353 | 52 | 1103 | 24 | 1079 |


| 14. | 35 | 1987 | 1716 | 5112 | 560 | 1139 | 2192 | 71 | 982 | 155 | 827. |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 15. | 97 | 438 | 32 | 6516 | 751 | 1399 | 2314 | 24 | 890 | 8 | 882 |
| 16. | 38 | 1035 | 931 | $1^{\prime} 762$ | 217 | 1117 | 1837 | 42 | 679 | 140 | 539 |
| 17. | 34 | 2035 | 1082 | 4094 | 308 | 2781 | 3525 | 88 | 656 | 185 | 471 |
| 18. | 42 | 726 | 339 | 371 | 39 | 173 | 440 | 60 | 206 | 25 | 181 |
| 19. | 29 | 300 | 328 | 200 | 11 | 48 | 42 | 10 | $(-) 15$ | 43 | $(-) 58$ |
|  |  | 148819 | 118149 | 302389 | 19615 | 195203 | 245546 | 5787 | 44554 | 12667 | 31887 |

4.2. The percentage distribution of each of the aggregates of the major industry groups for the year 1980-81 and 1981-82 are given in table 47/48.

The table 47 shows that during 1980-81, the contribution of 38 -Other manufacturing industries', ' 35 -Manufacture of machinery, machine tools and parts', ' 34 -Manufacture of metal products and parts' and ' 42 W -ater works and supply' towards variuos aggregates'were below 2\%. But during 1981-82 only three major group industries namely ' 34 Manufacture of metal products and parts', '42-Water works and supply' and '29-Manufacture of leather and - leather and fur products' were under the above category.

Table 47
Principal Characteristics for each Major Industry Group (Percentage)
1980-81



Table 47 (Contd.)

| Sl. No. | Major industry group | Invested capital | Outstanding loan | persons employed | Total emoluments | Total input | Total output | Depreciation | Value added | Factor of payment | Net income |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) |
| 1. | 40 | 29.99 | $36.00{ }^{\text {² }}$ | 10.33 | 17.04 | 1:66 | 5.19 | 17.50 | 18.44 | 44.81 | 4.66 |
| 2. | 31 | 17.02 | 19.28 | 5.89 | 14.15 | 14.55 | 15.58 | 32.48 | 17.58 | 11.38 | 20.77 |
| 3. | 30 | 11.03 | 12.78 | 2.88 | 4.17 | 39.06 | 32.94 | 11.29 | 10.03 | 15.49 | 7.16 |
| 4. | $\begin{aligned} & 20 \& \\ & 21 \end{aligned}$ | 5.26 | 5.85 | 39.04 | 9.84 | 17.8y | 15.91 | 4.87 | 9.40 | 3.85 | 12.27 |
| 5. | 23 | 5.50 | 4.46 | 7.39 | 10.61 | 4.88 | 5.54 | 6.38 | 8.23 | 4.04 | 10.39 |
| 6. | 36 | 5.35 | 5.29 | 2.73 | 6.54 | 4.81 | 5.29 | 4.24 | 7.48 | 6.47 | 7.99 |
| 7. | 28 | 3.79 | 1.98 | 3.63 | 7.35 | 3.14 | 3.58 | 6.88 | 4.98 | 2.25 | 6.39 |
| 8. | 32 | 1.26 | 1.02 | 5.10 | 5.38 | 1.08 | 1.63 | 1.89 | 3.91 | 0.90 | 5.47 |
| 9. | 26 | 1.61 | 0.76 | 1.98 | 2.84 | 2.69 | 2.78 | 0.89 | 3.41 | 0.57 | 4.88 |
| 10. | 22 | 0.78 | 0.58 | 7.18 | 3.90 | 1.44 | 1.76 | 1.19 | 3.19 | 0.46 | 4.61 |


| $(1)$ | $(2)$ | $(8)$ | $(9)$ | $(10)$ | $(11)$ | $(12)$ | $(13)$ | $(14)$ | $(15)$ | $(16)$ | $(17)$ |
| :--- | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 11. | 33 | 2.74 | 1.59 | 1.30 | 3.25 | 2.66 | 2.67 | 1.82 | 2.83 | 1.10 | 3.80 |
| 12. | 27 | 1.54 | 1.20 | 5.23 | 3.51 | 2.04 | 2.12 | 1.78 | 2.56 | 1.39 | 3.31 |
| 13. | 37 | 10.99 | 7.41 | 1.77 | 3.50 | 1.24 | 1.54 | 5.43 | 2.30 | 4.96 | 0.91 |
| 14. | 97 | 0.29 | 0.05 | 2.26 | 4.05 | 0.85 | 1.08 | 0.46 | 2.12 | 0.08 | 3.18 |
| 15. | 38 | 0.74 | 0.49 | 0.63 | 1.09 | 0.66 | 0.77 | 0.56 | 1.28 | 0.70 | 1.58 |
| 16. | 35 | 1.19 | 0.56 | 1.34 | 2.32 | 0.46 | 0.60 | 1.19 | 1.14 | 0.82 | 1.31 |
| 17. | 34 | 0.72 | 0.69 | 1.21 | 1.16 | 0.89 | 0.87 | 0.81 | 0.80 | 0.72 | 0.84 |
| 18. | 42 | 0.19 | $\ldots$ | 0.09 | 0.17 | 0.08 | 0.14 | 0.32 | 0.30 | $\ldots$ | 0.46 |
|  | Total | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |

Table 48
Principal Characteristics for Each Major Industry Group (Percentage)

| Sl.No. | Major industry group | . Description | Number of unil. | Fixed capital | Working capisal | Productive capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | (2) | (3) | (4) | (5) | (6) | (7) |
|  | $91$ | Manufacture of chemical and chemical products | 5.10 | 16.10 | 22.47 | 17.97 |
|  | 40 | Electricity | 0.22 | 40.97 | 15.35 | 33.45 |
|  | $30$ | Manufacture of rubber, plastic, petroleum and coal products | 5.16 | 7.84 | 4.38 | 6.82 |
|  | $\begin{aligned} & 20 \& \\ & 21 \end{aligned}$ | Manufacture of food products | 18.60 | 2.29 | 10.71 | 4.76 |
|  | $36$ | Manufacture of electrical machinery, apparatus appliances and supplies and parts | 2.27 | 3.54 | 8.53 | 5.01 |
|  |  | Manufacture of cotton textiles. | 5.10 | 4.20 | 4.45 | 4.28 |
|  | 32 | Manufacture of non-metalic mineral products | 9.66 | 1.29 | 2.63 | 1.68 |
|  | $28$ | Manufacture of paper and paper products and printing and publishing and allied industries | 4.75 | 6.69 | 6.82 | 6.73 |
|  |  | Manufacture of transport equipment and parts | 1.04 | . 10.33 | 5.88 | 9.03 |


| (1) |  | (2) | (3) | (4) | (5) | (6) | (7) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Manufacture of textile products (including wearing apparel other than foot wear) | 2.86 | 0.71 | 5.22 | 2.03 |
|  |  |  | Manufacture of wood and wood products, furniture and fixtures | 21.02 | 0.91 | 2.80 | 1.46 |
| 12. | 33 |  | Basic metal and alloys industries | 1.45 | 1.03 | 3.83 | 1.85 |
|  | 22 |  | Manufacture of beverages, tobacco and tobacco products | 11.33 | 0.43 | 1.26 | 0.67 |
| 14. | 35 |  | Manufacture of machinery, machine tools and parts, except electrical machinery | 2.36 | 0.85 | 2.06 | 1.20 |
| 15. | 97 |  | Repair services | 3.37 | 0.32 | 0.49 | 0.37 |
| 16. | 38 |  | Other manufacturing industries | 0.91 | 0.47 | 0.50 | 0.48 |
|  | 34 |  | Manufacture of metal and parts except machinery and transport equipment | 4.40 | 0.98 | 2.52 | 1.44 |
| 18. | 42 |  | Water works and supply | 0.22 | 0.79 | 0.02 | 0.56 |
| 19. | 29 |  | Manufacture of leather and leather fur products (except repair) | 0.18 | 0.26 | 0.08 | 0.21 |
|  |  |  | Total | 100.00 | 100.00 | 100.00 | 100.00 |

Table 48 (Contd.)

| Sl.No. | Major Industry group | invested capital | Outstanding loan | Persón employed | $\begin{array}{r} \text { Total } \\ \text { Emono } \\ \text { Iuments } \end{array}$ | Total input | Total oulput | Depreciation | Value added | $\begin{aligned} & \text { Factor } \\ & \text { of } \\ & \text { payment } \end{aligned}$ | Netincome |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) |
| 1. | 31 | 17.34 | 12.40 | 6.55 | 16.16 | 14.97 | 16.22 | 32.31 | 19.58 | 15.16 | 21.34 |
| 2. | 40 | 30.66 | 34.85 | 7.97 | 15.80 | 1.76 | 5.01 | 18.28 | 17.55 | 24.54 | 14.77 |
| 3. | 30 | 10.36 | 10.45 | 2.78 | 4.27 | 43.97 | 37.26 | 11.04 | 11.30 | 18.68 | 8.37 |
| 4. | $\begin{aligned} & 20 \\ & 8 \\ & 21 \end{aligned}$ | 5.08 | 5.53 | 41.72 | 9.63 | 14.62 | 13.46 | 4.30 | 9.54 | 5.75 | 11.05 |
| 5. | 36 | 4.62 | 4.65 | 2.74 | 5.83 | 4.36 | 4.54 | 4.53 | 5.33 | 7.80 | 4.35 |
| 6. | 23 | 4.48 | 3.80 | 6.27 | 7.92 | 3.48 | 3.82 | 5.62 | 5.10 | 4.44 | 5.36 |
| 7. | 32 | 1.40 | 1.03 | 5.11 | 6.08 | 1.13 | 1.73 | 2.33 | 4.26 | 1.07 | 5.53 |
| 8. | 28 | 6.66 | 14.11 | 3.98 | 7.98 | 3.51 | 3,70 | 6.67 | 4.17 | 7.83 | 2.71 |
| 9. | 37 | 9.69 | 6.55 | 1.70 | 3.67 | 1.40 | 1.94 | 5.41 | 3.85 | 6.68 | 2.72 |
| 10. | 26 | 1.74 | 0.77 | 1.99 | 2.98 | 1.22 | 2,44 | 0.86 | 3.58 | 0.84 | 4.67 |


4.3 The structural ratios in respect of each of the major groups of industries for the years 1980-81 and 1981-82 axe presented in table 49 and 50. The industry groups are arranged in the ascending.order of capital value added ratio. The tables show that the difierent respective ratios of "ill industries taken together (state level ratios)' have undergone only slight changes in 1980-81 and 1981-82.

The 49 shows that during the year 1980-81 the ratio of fixed capital to value added (9.91) was the highest in '37-Manufacture of transport equipment and parts' and the same was the lowest (0.32) in '97-repair services'. The fixed capital per employce, emoluments per cmployce, output per cmployee, and value added per employee were the lowest in 22-Manufacture of bevera-. ges' 'tobacco and tobacco products' with Rs. 2744, Rs. 3275, Rs. 18253 and Rs. 6160 respectively. The above per employee ratios, naruely fixed capital per employee emoluments per employec output per employec and value added par employee were the highest in 37 -Manulacture of transpart equipments and parts' ' 33 -Basic metal and alloys industries', '30-Manufacture of rubber, plastic, petroleum and coal products, and ' $30-$ Manutacture of rubber plastic petroleum and coal products' respectively, the respective amount being Rs. 178488 , Rs. 15096 , Rs. 848964 and Rs. 48175.

During 1981-82 the ratio of fixed capital to value added was the highest (5.50) in ' 37 -Manufacture of transport equipneents and parts' while the ratio was the lowest and negative in ${ }^{2} 29-M a n u f a c t u r e ~ o f ~ l e a t h e r ~ a n d ~ l e a t h e r ~ a n d ~$ fur products (except repair). The fixed capital per employee, cmoluments per employee, output per employee and value added per employee werc the lowest in '22-Manufacture of beverages, tobacco and tobacco products', '20-21 'manufacture of food products', ' 22 Manufacture of beverages, tobacco and tobacco products and "29-Manulacture of leather and leather and fur producis, respectively, the respective amounts being Rs. 1773, Rs. 1497, Rs. 15177 and Rs. (-)7862.

The detailed tables in respect of eaci industry of the state for the year 1980-81 and 1981-82 at three digit level are given in appendices.

Table 49
Importate Structrual Ratios of Indatry by Major Groups 1980-81

| $\stackrel{S l}{\stackrel{N}{N D} .}$ | Mojor indurly code | Description of industry | Ratio of fluzed capital to eralue added | Ratio of fixted capital to gross output | Ratio of value added to gross outjut | Gross input outpul ratio | Ratio of emoluments to value added | Fixed capital peremploye <br> (Rs.) | Emolemenls per emplojec <br> (Rs.) | Outpud per employes <br> (Rs.) | Datue ndded employes <br> (Rs.) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) |  | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) |
| 1. | 97 | Repair of services | 0.32 | 0.12 | 0.37 | 0.62 | 0.83 | - 4105 | 10823 | 35422 | 12987 |
| 2. | $26$ | Manufacture of textile products (including weaving apparel other than (ool wear) | 0.41 | 0.09 | 0.23 | 0.76 | 0.36 | 9777 | 8658 | 104546 | 238! 4 |
| 3. | $22$ | Manufacture of beverages, tobace and tobacco products | 0.44 | 0.15 | 0.34 | 0.65 | 0.53 | 2744 | 3275 | 18253 | 6160 |
| 4. | $32 \mathrm{n}$ | Manufacture of non-metalic mineral products | 0.66 | 0.29 | 0.45 | 0.52 | 0.60 | 6988 | 6355 | 23726 | 10616 |
| 5. | 38 | Other manuracturing industries | 0.82 | 0.25 | 0.31 | 0.67 | 0.37 | 23060 | 10420 | 91273 | $28198{ }^{\circ}$ |
| 6. | $27 \begin{array}{r} \mathrm{X} \\ \mathrm{p} \end{array}$ | Mantacture of wood and wood products, furniture and fixtures | 0.83 | 0.19 | 0.23 | 0.75 | 0.58 | 5833 | 4054 | 304.88 | 7031 |
| 7. | 36 <br> M | Manufacture of elcctrical machinery apparatus appliances and supplies and parts | 1.06 | 0.28 | 0.26 | 0.72 | 0.33 | 40225 | 12463 | 144297 | 37985 |
| 8. | 33 B | Basic metals and alloys industries | 1.11 | 0.22 | 0.20 | 0.78 | 0.49 | 34101 | 15096 | 152562 | 30661 |
|  | 30 M | Manufacture of rubber, plastic, peroleum and coal products. | 1.17 | 0.07 | 0.06 | $0: 93$ | 0.18 | 56289 | 8710 | 848964 | 48157 |
| 10. | 23 M | Manufacture of cotton, textiles | 1.31 | 0.36 | 0.28 | 0.69 | 0.56 | 20281 | 8667 | 55795 | 15428. |


| 11. | 35 | Manulacture of machinery, machine tools and parts except electrical machinery | 1,36 | 0.48 | 0.35 | 0.60 | 0.89 | 15895 | 10419 | 33289 | 11709 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12. | 34 | Manulacture of metal products and parts except machinery and transport equipment | 1.49 | 0.26 | 0.17 | 0.80 | 0.63 | 13561 | 5763 | 53148 | 9109 |
| 13. | 28 | Manufacture of paper and paper products and printing, publishing and allied industries | 1.50 | 0.39 | 0.26 | 0.69 | 0.64 | 28517 | 12188 | 73201 | 18971 |
| 14. | 208 | \& * |  |  |  |  |  |  |  |  |  |
|  | 21 | Manulacture of food products | 1,55 | 0.16 | 0.21 | 1.77 | 0.88 | 15470 | 6768 | 161793 | 16067 |
| 15. | 96 | Personal service | 1.60 | 1.34 | 0.47 | 0.48 | 0.76 | 16900 | 8062 | 22564 | 10545 |
| 16. | 31 | Manufacture of chemicals and chemical products (except products of petroleum and coal) | 1.99 | 0.42 | 0.21 | 0.74 | 0.35 | 82470 | 14492 | 196621 | 41333 |
| 17. | 42 | Water works and supply | 2.16 | 0.89 | 0.41 | 0.53 | 0.25 | 98236 | 11219 | 110893 | 45389 |
| 18. | 40 | Electricity | 4.71 | 3.11 | 0.66 | 0.25 | 0.40 | 116335 | 9944 | 37354 | 24706 |
| 19. | 37 | Manufacture of transport equipment and paris | 9.91 | 2.75 | 0.28 | 0.63 | 0.66 | 178488 | 11927 | 64853 | 18010 |
|  |  | All industries * | 2.04 | 0.38 | 0.19 | 0.79 | 0.43 | 28296 | 6030 | 743.46 | 13065 |

Tadle 50
Important structural Ratios of Industry by Major Groups 1981-82

| Sl. Majar <br> No. industry rode | Descriphion of industry | Ratio of fixed capilal lo value added | Ratio of fixed capitol tograss output | Ratio of value added to gross oulpat | Grass input output ralio | Ratio of emoluments to value added | Fixed capital per employes (Rs.) | emoluments per employee $\left(R_{s}\right)$ | output per. employe <br> (Rs.) | Value added per employec (Rs.) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) |

1. 29 Manufacture of leather and leather and 「ur products (except repair)
(-) 15.30
2. 97 Repair services
3. 22 Manufacture of beverages tobacco
$0.33 \quad 0.13$.
$1.13(-) 0.71 \quad 120284 \quad .5628 \quad 21114(-) 7862$
. 22 and trbacco products
$\begin{array}{lllllllll}0.35 & 0.12 & 0.33 & 0.65 & \ddots & 0.73 & 1773 & 3642 & 15177\end{array}$
$\stackrel{\square}{\infty}$
4. 26 Manulacture of textile products (including wearing apparel ollhe:' Hhan foot wear)
0.40
$0.11 \quad 0.27$
0.72
$0.37 \quad 10710$
$9730 \quad 99596 \quad 26578$
5. 20 \&

1 Mantufacture of food products
0.49
0.06
0.13
0.86
0.4

1657
$1497261863369^{\circ}$
6. 3? Manufacture of non-metalic mineral preducts
$\begin{array}{lllllllll}0.62 & 0.28 & 0.45 & 0.52 & 0.63 & 7613 & 7726 & 2751 & 12302\end{array}$
0.63
0.23 , 0.37
0.61
0.32

243
1

12318
1042
38511
8. 27 Manufacture of wood and wood products, fumiture and fixtures
$\begin{array}{lllllllll}0.65 & 0.17 & 0.26 & 0.72 & 0.52 & 5507 & 4365 & 32282 & 8489\end{array}$
0.76
0.16
0.22
0.77
$\begin{array}{llll}0.41 & 33500 & 18218 & 20416\end{array}$
44227
10. - 35 Manufacture of machinery machine tools and parts execpt electrical machinery ,
11. 36 Manufacture of electrical ${ }^{\text {. }}$ machincry apparatus, appliances and supplics and parts
1.36
$0.79^{\circ} \quad 0.35$
0.45
0.52

- 0.57
$15119^{\circ}$
10950
$42875 \quad 19215$
0.29
0.21

Manufacture of metal products and parts except Machinery and trassport equipment
1.36
0.25
0.19
0.79
0.47

21868
$753!$
86097
6018
13. 30 Manufacture of rubber, plastic petroleum and coal products
0.08
0.05
0.94
0.17

84964
$9957 \quad 1087455 \quad 59827$
14. 31 Manulacture of chemicals and chemical produets (except products of petrolcunt and coal)
15. 23 Manufacturc of cotton textiles
16. 28 Manufacture of paper and paper products and printing publishing, and allicd industries
17. 42 Water works and supply
18. 40 Eilectricity
19. 37 Manufacture ol transport equipment and parts

All indtistrics
2.04
0.37
0.18
0.79
0.4

30163
$13997 \quad 92680 \quad 33339$
648781202
14734

## Appendix I

Annual Survey of Industries 1980-81 and 1981-82 at a glance.


## Appendin II

Census and sample sector results-Annual Survey of Industries 1981-82


Appendix $11 I$
Important constituents of fixed capital by major industry groups (Res in lahlis)


| $\underset{\sim}{\infty} .$ |  | Manufacture of glass and products | 91.38 | 6.63 | 295.22 | 523.69 | 30.76 | 54.55 | 0.68 | 1002.91 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 33 | Basic metal and alloy indusirites | . 73.65 | 13.88 | 295. 35 | 739.44 | 17.33 | 31,92 | 75.51 | 1247.08 |
| $\stackrel{\widehat{\mathbf{O}}}{11}$ | 34. | Manufacture of metal products and parts except machincry and transjort equipments | 33.46 | 2.25 | 129.77 | 264.84 | 17.30 | 14.78 | 0.18 | 462.56 |
| 12. | 35 | Manufacture of machincry, machine tools and parts except electrical mathinery | 21.8 .4 | 25.45 | 165.70 | 272.21 | 9.56 | 80.42 | 25.18 | 600.36 |
| 13. | 36 | Manulacture of electrical <br> machincry apparatus, <br> appliances and supplies and parts | 100.37 | 27.45 | 797.55 | 1683.51 | 10.62 | 145.20 | 292.33 | 3087.23 |
| 14. | 37 | Manufacture of uransport equipnents and parts | 390.23 | 4082.83 | 1216.59 | 2871.07 | 251.76 | 69.47 | 4.98 | 8886.92 |
| 15. | 38 | Other manufacturing industries | 4.32 | 5.10 | 104.20 | 201.77 | 6.65 | 41.55 | 43.20 | 106.79 |
| 16. | 10 | EJectricity | 423.44 | - | 1571.18 | 5692.05 | 104.15 | 20649.38 | 5378.38 | 39818.58 |
| 17. | 42 | Water works and supply | 100.32 | 1.00 | 95.6* | 56.32 | 0.83 | 0.32 | - | 254.43 |
| 48. | 97 | Repair services | 44.03 | 1.36 | 94. 18 | 87.75 | 16.02 | 17.75 | 0.31 | 261.40 |
| Fin |  |  | 2457.86 | 4775.67 | 9988.16 | 30771.11 | . 959.41 | 22195.36 | 8754. 10 | 79601.67 |

## Aprendex IV

## Important constituents of fixed capital by major industry groups ASI 1981-82



| 32 | Manufacture of non-metallie mineral products | 129.09 | - 10.65 | 362.65 | 547.04 | 40.47 | 78.94 | 6.61 | 1175.46 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 33 | Dasic metal and alloys industrics | 53.75 | 9.85 | 186.53 | 413.68 | 13.21 | 22.87 | 236.76 | 936.67 |
| 34 | Manufacturing of metal products and parts except machinery and transport cquipments | 60.85 | 5.52 | 213.90 | 490.79 | 40.20 | 67.91 | 16.13 | 895.29 |
| 35 | Manulacture of machinery, machine tools, except efectrical machinery | 29.99 | 19.40 | $193.10^{\circ}$ | 317.71 | 10.44 | 83.92 | 118.35 | 772.90 |
| 36 | Manufacture of electrical machincry, apparatus appliatios and supplies and parts | $101.10$ | 32.81 | 723.90 | 1740.58 | 39.60 | 125.53 | 465.92 | 3229.54 |
| 37 | Manufacture of transport equipment and parts | 394.31 | 4012.95 | 1245.J² | 3052.11 | 295.98 | 71.94 | 350.68 | 9423.09 |
| 38 | Other manufacturing industrics | 5.78 | 11.74 | 149.71 | 193.39 | 9.34 | 53.89 | 5.36 | 429.71 |
| 40 | Electricity | 512.80 | - | 1693.86 | 6134.87 | 128.31 | 22542.05 | 5361.24 | 37373.11 |
| 42 | Water works and supply | 126.96 | 23.76 | 120.87 | 447.14 | 0.74 | 0.71 | . | 720.18 |
| 97 | Repair services | 55.45 | 0.76 | 118.80 | 85.79 | 13.20 | 16.11 | - | 290.11 |
|  | All Industrik | 2811.35 | 4730.23 | 11083. 17 | 32321.63 | 1115.65 | 24458.77 | 14689.48 | 91210.18 |

## APPEndix V <br> Important Characterietics by industry gronpe, factory aector <br> (3 DIGIT LEVEL OF NIC 1970) <br> Anowal survey of industries, 1980-81

(Rs. in lakhs)


| 13. 220 | Distilling and blending ofspirits | 6. | 316.46 | 297.45 | 613.91 | 635.83 | 391.37 | 368 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 14. 222 | Mamufincture ofnalit liguors and matt | 4 | 107.73 | 59.27 | 167.00 | 187.88 | 101.85 | 414 |
| 15. 223 | Production of country liguor and touldy | 3 | 109.11 | 26.89 | 136.00 | 132.49 | 74.78 | 27 |
| 16. 226 | Manufacture of beedi | 336 | 20.33 | 97.31 | 117.64 | 96.87 | 6.85 | 10473 |
| 17. 227 | Manufature of cigar and cigarctus | 3 | 0.62 | 7.07 | 7.69 | 8.73 |  | 46 |
| $\begin{array}{r} \text { 18. } 2318 \\ 232 \end{array}$ | Cotuon spinning and weaving in mills, printing and dyeing of cotton texules | 27 | 31146.59 | 1990.18 | 5186.77 | 5529.56 | 3093.40 | 12043 |
| 19. 235 | Weaving and finishing of textiles- handloom | 106 | 15.512 | 278.10 | 433.22 | 403.70 | 271.47 | 4218 |
| 20. 236 | Weaving and funishing-powerlooms | 16 | 15.507 | 20.39 | 165.47 | 189.73 | 131.75 | 447 |
| 21. 239 | Colion lextiles not elsewhere classified | 4 | 716.34 | 126.92 | 843.26 | 1358.70 | 933.85 | 638 |


| St. No. | Indust code | Iry Name of Industry | All emis loyecs No. | Wrages to zeoricts | Tofal enoluments | Ftrels - consunacd | Mokrials consuhted | Total injut | Products | Olher oupust |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (11) | (12) | (13) | (14) | (15) | (16) | (17) | (18). |
| 1. | 201 | Manufacture of dairy. products | $58+$ | 41.38 | 63.20 | 22.02 | 503.15 | 580.05 | 649.06 | 17.18 |
| 2. | 202 | Canning \& prescrivation of fruits and vegetables | 658 | 14.95 | 22.73 | 7.28 | 540.33 | 565.09 | 576.82 | 20.89 |
| 3. | 203 | Canning and processing of fish | 2364 | 43.35 | 96.86 | 128.55 | 3906.41 | 4543.56 | 4664.08 | 332.50 |
| 4. | 204 | Manufacture of grain mill products | 875 | 21.16 | $35+58$ | 16.87 | 1198.62 | 1237.89 | 1334.58 | 25.64 |
| 5. | 205 | Manufacture of bakery products | 1661 | 59.96 | 118.48 | 36.04 | 519.75 | 624.02 | 834.71 | 12.77 |
| 6. | 211 | Manufacture or other cdible oils | 1150 | 34.43 | 55.29 | 26.06 | 5514.59 | .7966.75 | 5393.46 | 2439.68 |
| 7. | 212 | Tea processing | 5145 | 557.29 | 237.89 | 357:02 | 5860.04 | 6442.71 | 740.99 | 21.51 |
| 8. |  | Coffee curing, roasting and grinding | 767 | 15.22 | 25.48 | 2.14 | 105.70 | 135.51 | 110.98 | 66.00 |
| 9. | 214 | Cashewnut processing | 95886 | 582.64 | 961.65 | 61.29 | 5471.62 | 6538.98 | 7169.37 | 910.31 |
| 10. | 215 | Manuracture of ice | 80 | 3.91 | 5.94 | 7.11 | 102.69 | 129.38 | 133.11 | 8.11 |
| 11. | 217 | Manufacture of starch | 496 | 22.55 | 39.93 | 52.05 | 320.02 | 401.87 | 627.81 | 6.55 |
| 12. | 219 | Manatacture of food products-others | 167 | 2.40 | 5.39 | 2.51 | 55.72 | 179.01 | 83.25 | 90.43 |
| 13. | 220 | Distilling and blending of spirit | its 557 | 30.03 | $60.71^{\circ}$ | 38.15 | 537.87 | 683.82 | 993.52 | 93.42 |


| 14. | 222 | Manulacture of mait , liquors and malt. | 473 | 17.70 | 27.26 | 18.42 | \$43.78 | 180.30 | 200.89 | 48.02 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 15. | 223 | Production of country liquor and toddy | 42 | 2.27 | 4.05 | 9.40 | 6.86 | 31.06 | 222.19 | (-) 0.08 |
| 16. | 226 | Manufacture of beedi | 19072 | 498.47 | 566.34 | 3.84 | 952.58 | 1434.97 | 2020.91 | 41.09 |
| 17. | 227 | Manufacture of cigar and cigarettes | 57 | 2.18 | 3.19 | 0.03 | 4.15 | 49.00 | 66.98 | 0.40 |
| 18. | $\begin{aligned} & 2318 \\ & 232 \end{aligned}$ | Golton spiluning and weaving in mills, priniug and dyeing of cotton textiles | 13270 | 944.49 | 1271.48 | 274.88 | 4403.15 | 5555.72 | 7865.71 | 480.60 |
| 19. | 235 | Weaving and finishing of textiles-handloom | 4845 | 147.34 | 203.54 | 20.98 | 744.78 | 925.43 | 1185.06 | 24.06 |
| 20. | 236 | Wraving and finishingpowerlooms | 593 | 15.87 | 25.42 | 7.30 | 94.52 | 125.93 | 139.48 | 1.93 |
| 21. | 239 | Couton textides not elsewhere classificd | 2066 | 200.67 | 300.09 | 311.12 | 991.68 | 1434.46 | 1786.35 | 107.45 |




| S1. No. | $\begin{aligned} & \text { Industry } \\ & \text { code } \end{aligned}$ | N Name of industry | Nuanber of units | Tolel fixed caprital | Working enpital | Productive capital | Invested capital | Outstanding tann | $\underset{\substack{\text { All } \\ \text { torkars }}}{\text { nen }}$ (No.) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
|  | 260 | Kniting mills | 5 | 23.38 | 20.03 | 43.41 | 53.53 | 57.20 | 310 |
| $23 .$ | $\begin{aligned} & 261 / \\ & 264 \end{aligned}$ | Manufacture ofall types of threads, cordage, ropes, twines, nets, etc. | 3 | 225.32 | 962.03 | 1187.35 | 1191.44 | 27.68 | 1965 |
|  |  | Mambtecture of umbrellas, mincoats, hats, tet. | 8 | 1.75 | 1.91 | 3.66 | . 4.14 | 2.27 | 122 |
|  | 268 | Manufacture of coir and coir products | 77 | 293.13 | $29 \% .73$ | 585.86 | 947.08 | 664.17 ${ }^{\text {- }}$ | 2232 |
| 26. |  | Manufactarr of vencer, plywood and their produces | 70 | 491.81 | 630.68 | 1122.49 | 1278.42 | 828.32 | 2939 |
| 27. |  | Sawing atal plaining of wood (other than piyworil | 489 | 278.07 | 332.91 | 610.98 | 602.58 | 245.28 | 8063 |
| 28. | 272 | Camend bambee works. | 8 | 8.21 | '16.75 | 24.95 | 25.17 | 7.37 | 76 |
| 29. | 273 | Mantifucture of wowien doors and sindows | 5 | 11.51 | (-)2.22 | 9.29 | 22.13 | 10.91 | : 43 |
| $30 .$ | $\begin{aligned} & 271 t \\ & 275 \end{aligned}$ | Sianufacture of wooden industrial goods | 13. | 7.83 | 8.03 | 15.86 | 20.13 | 14.72 | - 154 |
| 31. | $\begin{aligned} & 276! \\ & 279 \end{aligned}$ | Xianufacture of woode: furainure and fixtures | ${ }^{21}$ | 60.23 | 95.71 | 155.94 | 196.30 | 81.14 |  |
| 32. 2 |  | Manufacture of paper and paper board | 9 | 1966.83 | 1251.49 | 3218.32 | 36.53 .88 | 9\%\%t. 73 | 259.4 |
| 33. 2 | $281$ | Manufacture of containers and boves of paper | - 12 | 33.90 | 88.90 | 122.80 | 88.68 | $63.45$ | - : 220 |


| 34. | 264 | Printing and publishing ofnewspaper | 16 | 250.08 | 350.13 | 600.21 | 512.91 | 500.20 | 1108 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 35. | 285. | Printing and puhlishing of books and journals | 59 | 443.48 | 259.56 | 703.04 | 593.47 | 365.95 | 2914. |
| 36. | $\begin{aligned} & 288 / \\ & 2898 \\ & 249 \end{aligned}$ | Printing of pietures and peral cards | 39 | 220.75 | 105.77 | 326.53 | 305.95 | 175.80 | 812 |
| 97. | 300 | Tyre and tube industries | 14 | 2514.43 | 1405.46 | 3094.92 | 3739.10 | 4538.51 | (450) |
| 38. | 302 | Manufacture ofrublier prochucls-otiors: | 134 | 611.31 | 653.13 | 1294,93 | 1.539 .95 | 1224. 13 | 424. |
| 39. | 303 | Manufuctur of plastic and plastic proturts | 7 | 1394.72 | 5798.78 | 7101.51 | 9701.71 | 64431.71 | 336 |
| 40. | 305 | Manufacture of products of petroleun uni elsewhere classified | 4 | 12.34 | 0.94 | 13.27 | 14,63 | 47.79 | 26 |


| 55. <br> No. | Inclustr code | try Name of indusioy | All $m \pi$ layces (No.) | $\begin{gathered} \text { Wagas } \\ \text { to } \\ \text { workers } \end{gathered}$ | Tatal enolitments | Fuchs constimed | Materials omsumed | Tolal input | Products | Ohter output |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ( $)$ | (2) | (3) | (1) | (12) | (3) | (14) | (15) | (I6) | (17) | (18) |
|  |  |  |  |  |  |  |  |  |  |  |
|  | 260 | Kuiting mills | 425 | 7.83 | 15.62 | 4.68 | 88.32 | 94.75 | 119.47 | 2.54 |
| 23. | $\begin{aligned} & 261 / \\ & 264 \end{aligned}$ | Manufacture of all types of hreads, cordage, roper, twines, nets, ctc. | 2346 | 223.53 | 302.99 | 76.58 | 1378.01 | 1520.02 | 2344.51 | 108.36 |
| 24. | 265 | Manufacture of umbrellas, raín coats, hats, etc. | 138 | 4.06 | 5.04 | 0.43 | 10.64 | 12.04 | 16.12 | 2.69 |
| 25. | 268 | Manufacture of coir and coir products | 2651 | 94.62 | 158.32 | 22.19 | 2612.89 | 2809.90 | 3128.94 | 90.19 |
|  | 270 | Manufacture of vencer, plywrod and their products | 3795 | 154.45 | 266.78 | 97.35 | 976.60 | 1220.29 | 1762.64 | 25.08 |
|  | .271 | Sawing and plaining of woord (ouher Lam plywood) | 9593 | 179.66 | 241.86 | 41.77 | 1420.50 | 1720.03 | 1886.64 | 255.21 |
|  | 278 | Cane and bamboo works | 100 | 2,60 | 3,78 | 1.81 | 79.01 | 190.04 | 94.28 | 50.29 |
|  | 273 | Manufacture of wooden doors and windows | 54 | 2.76 | 4.01 | 0.24 | 27.98 | 32.42 | 34.39 | 4.08 |
| $30 .$ | $\begin{aligned} & 274 / \\ & 275 \end{aligned}$ | Manufacture of wooden industrial goods | 191 | 5.41 | 6.77 | 0.68 | 12.19 | 60.51 | 65.88 | 11.47 |
| $31 .$ | $\begin{aligned} & 2761 \\ & 279 \end{aligned}$ | Manufacture of wooden furniture and fixtures | 970 | 58.14 | 72,81 | 4.35 | 157.64 | 181.92 | 289.00 | 9:67 |
| 32. | 280 | Manufacture of paper and paper board | 3301 | 443.79 | 652.57 | 864.60 | 1683.90 | 2743.50 | 4020.93 | 62.62 |
| 33. | 281 M | Manufacture of containers and boxes of paper | 294 | 9.73 | 18.26 | 2.26 | 194.07 | 214.97 | 272.63 | 14.55 |
| 34. | 284 P | Printing and publishing of newspaper | 2016 | 111.13 | 260.14 | 12.50 | 1337.16 | 1557.88 | 1842.50 | 187.70 |
| 35. | 285 P | Prinuing and publishing of books and journals | 3528 | 183.20 | 254.14 | 9.21 | 336.17 | 399.87 | . 538.85 | 211.9 |


| $3_{6}$ | $\begin{aligned} & 2881 \\ & 2898 \\ & 290 \end{aligned}$ | Prinuing picture and port cards | 1083 * | 39.09 | 60.73 | 4.68 | 184.33 | 256.01 | 276.57 | 54.28 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 97. | 300 | Tyre and tube industries | 2219 | 165.53 | 277.89 | 170.54 | 2943.63 | 3299.01 | 3866.17 | 181.68 |
| 38. | 302 | Manufacture of rubber products-others | 5351 | 202.11 | 331.58 | 166.89 | 5614.36 | 6305.45 | 7262.64 | 423.90 |
| 39 | 303 | Manufacture of plastic and plastic products | 510 | 39.21 | 95.75 | . 69.69 | 54497.28 | 54753.55 | 55951.13 | 1184.67 |
| 40 | 305 | Manufacture of products of petroleum not elsewhere classified | 40 | 0.74 | 1.53 | 0.56 | 7.13 | 10.78 | 10.05 | 5.30 |



| $\begin{aligned} & \mathrm{Sl} \\ & \mathrm{Ko} \end{aligned}$ | Industr Code | yr Sinme of Indtusty | Number of | Tornd fixed capital | Working cepital | Proditation catyizal | Inersted capitat | Ortsianding loars | $\begin{aligned} & \text { d/l } \\ & \text { wirfers } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) 7 | - (5) | (6) | (7) | (8) | (9) | (10) |
| 41 | 310 | Matmiacture of myanir and inorganic ahmichls | 31 | 2506549 | 1981.70 | $4+98.19$ | 4363.02 | 29133,61 | 3029 |
| 42 | 311 | Manutichure of ferijisens and praticidrs | 20 | 8863.47 | 4 400t. 6 | 13773.11 | 14423.317 | 14041.16 | 4110 |
| 43 | 313 | Manumetire of drugs and mediemes | 98 | 384.23 | 3154.91 | 749.14 | 749.50 | 430.72 | 136) |
| 4 | 314 | Mandineture oi perfume and lotionn | 11 | 514.82 | 977.38 | 1492.70 | 1860.9+ | $1+35.79$ | 1586 |
| 45 | 31: | Manufacture of redible oils | 9 | 196.24 | 114.02 | 300.26 | 340.15 | 190.75 | 613 |
| 46 | 316 | Maninfacture of tivpentine | 6 | 1131.62 | 184.77 | 1316.39 | 1336.14 | 613.95 | 947 |
| 47 | 317 | Manufacture of matiles | 15 | 18.38 | 7.09 | 25.48 | 25.68) | 13.29 | 257 |
| 48. | 320 | Mandracture of structural eliby produt | 250 | 629.46 | 421.49 | 10.50 .95 | 1054.14 | 577.15 | 11016 |
| 49 | 323 | Manufirture of china watre and purcelainware | 10 | 71.10 | $\stackrel{*}{6} 4.4$ | 135.53 | 130.0\% | 39\%. 18 | 8 BR |
| 50. | 324 | Mibntiar turc of cenace. | 5 | 27.00 | 109.5B | 129.58 | 92.55 | 3.34 | 276 |
|  | $329$ | Maturacture of non-mulalio mitheral profucts | 5 | 273.34 | 210.36 | 485.70 | +2.40 | 33.60 | 39 |
| 5\% | 330 | Iron and Sted indturrice | 9 | 325.50 | 30.5 .80 | 631.45 | $1301.0 \%$ | 037.77 | 6, |
| 53. | 34 | Cashing and forging on iroun and strel | 23 | 234.50 | 145.02 | 379.62 | 514.53 | 480.57 | 662 |
| fr | 333 | Copper masafacturing | 2 | 3.39 | 2.01 | 5.40 | 8.95 | 11.98 | 46 |


| (1) |  | (3) | (+) | (5) | (G) | (7) | (8) | (9) | (10) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 55. | 335 | Aluminium manulacturing | 7 | 683.43 | 1096.20 | 1779:64 | 2597.22 | 451.01 | 1161 |
| 50. | 340 | Manufacture of metal cans from tirt plate | 55 | 242.91 | 209.06 | 451.97 | 464.37 | 257.89 | 687 |
| 57. | 341 | Manufacture of structural metal products | 16 | 8.25 | 45.05 | 53.30 | 60.27 | 20.55 | 272 |
| 58. | 342 | Manufacture of metal furniture and Extures. | 6 | 14.60 | 9.25 | 23.91 | 31.66 | -13,85 | 206 |
| 59. | 343 | Manufacture of hand tools and hardware | 23 | 153.95 | 125:22 | . 279.17 | 298.13 | 298.45 | 872 |
| 60. | 345 | Manufacture of metal utensils and cutlery | 13 | 32.11 | \} 2 4 . 9 8 | 57.09 | 111.30 | 80.22 | 391 |
| 61. | 349 | Manufacture of metal products-others | + | 10.68 | 10.73 | 12.41 | 18.81 | 10.59 | 32 |



| (1) | (2) | (3) | (11) | (12) | (13) | (14) | (15) | (16) | (17) | (18) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 53. | 331 | Casting and forging of iron and stcel | 1009 | 57.07 | 111.57 | 60.97 | 734.36 | 843.30 | 963.13 | 31.40 |
| 54. | 333 | Copper manufacturing | 50 | 0.95 | 1.25 | 0.52 | 1.46 | 2.66 | 1.48 | 1.85 |
| 55. | 335 | Aluminium manufacturing | 1687 | 167.32 | 292.55 | 428.54 | 1309.83 | 2022.31 | 2619.22 | 47.91 |
| 56. | 340 | Manufacture of metal cansfron tin plate | 1123 | 35.78 | 63.30 | 10.30 | 533.20 | 695.11 | 670.62 | 106.54 |
| 57. | 341 | Manufacture of structural metal products | 409 | 14.17 | 33.09 | 2.33 | 71.75 | 92.67 | 143.56 | $(-) 9.22$ |
| 58. | 342 | Manufacture of metal furniture and fixtures | 258 | 5.76 | 9.91 | 0.46 | 35.73 | 39.17 | 48.44 | 1.86 |
| 59. | 343 | Manufacture of hand tools and hardware | 1104 | 42.57 | 71.40 | 45.61 | 317.44 | 406.22 | 556.15 | 25.39 |
| 60. | 345 | Manufcture of metal utensils and cutlery | 475 | 12.12 | 17.22 | 11.02 | 178.01 | 210.45 | 242.68 | 6.47 |
| 61. | 349 | Manufacture of metal products-others | 42 | 0.89 | 1.65 | 0.11 | 13.56 | 14.31 | 19.60 | 0.79 |



| $\begin{aligned} & \text { SI } \\ & \text { No. } \end{aligned}$ | Itidustr code | ry Nanc of industry | Number of utils | Total fued capila! | Working cabital | Proditctive anpilal | Invested capital | Outstanding loan | $\begin{gathered} \text { All workers } \\ (\mathrm{No} .) \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
| 62. | 350 | Manufacture of agricultural machinery and equipments | 6 | , 3.58 | 10.60 | 14.18 | 8.48 | 10.00 | 60 |
| 63. | 353 | Industrial machinery for food and textiles | 3 | 9.26 | 5.79 | 15.05 | 15.20 | 9.35 | 104 |
| 64. | 354 | Inudstrial machincry for other than food | 15 | 27.72 | 20.73 | 48.46 | 79.89 | 88.21 | 237 |
| 65. | 355 | Manufacture of refrigerators, aircondtitioners and lire fighting equipments and their parts, components and accessor ies. | 3 | 0.93 | 0.45 | 1.37 | 1.61 | 1.07 | 20 |
| 66. | 357 | Manufacture of machinc tools | 10 | 526.48 | 552.41 | 1078.89 | 1457.97 | 491.54 | 1590 |
| 67. | 358 | Manufacture of computing. machinery and parts | 4 | 2.71 | $(-) 0.57$ | 2.14 | 3.93 | 1.29 | 55 |
| 68. | 359 | Mawlufacture of sewing machines | 15 | 29.69 | 23.78 | 53.46 | 52.12 | 17.96 | 215 |
| 69. | 360 | Manufacture of transformers and elcetricals | 17 | 845.06 | 1088.83 | 1933.90 | -1958.39 | 1828.29 | $2091-$ |
| 70. | 361 | Manufacture of insutated wires and cablea | 5 | 241.93 | 814.69 | 1036.61 | 1249.19 | 817.97 | 668 |
| 71. | 362 | Manufacture of dry and wet batteries | 4 | 370.61 (- | $(-) 76.12$ | 294-49 | 719.15 | 359.09 | 751 |
| 22. | 364 | Manufacture of radio and television | 6 | 495.32 | 1341. 33 | 1836.65 | 1742.95 | 960.56 | 869 |
| 73. | 367 | Manufacture of electric components and accessories | 10 | 1075.57 | 513.73 | 1589.30 | 1473.41 | 1190.13 | 528 |
| 74. | 369 | Manufacture of electrical machincry | 11 | 58.74 | 43.78 | 102.51 | 136.91 | 110.74 | 228 |
| 75. | 370 | Ship building and repairing | 18 | 8790.48 | 6944.58 | 15735.06 | 14730.94 | 7115.59 | 1655 |


| 76. 376 | Manufacture of bicycles and cycle rickshaws | 9 | 11.15 | 49.72 | 60.86 | 79.11 | 98.50 | 283 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 77. 379 | Manufacturer of Transport equipments and parts notelsewhere classified | 4 | 85.29 | 64.11. | 149.40 | 131.02 | 139.54 | 1717 |
| 78. 380 | Manufacture of medical and surgical equipments | 6 | 372.54 | 399.07 | 771.61 | 931.50 | 401.73 | 890 |
| 79. 381 | Manufacture of photographic and optical goods | 4 | 7.56 | 17.19 | 24.75 | 42.90 | 67. 11 | 148 |
| 9¢. 382 | Manufacture ofwatches and clocks | 3 | 22.35 | $(-) 0.09$ | 22.26 | 24.81 | 16.69 | 93 |
| 81. 387 | Manufacture of pen and pencils | 3 | 3.22 | 0.93 | 4.14 | 7.4 .5 | 6.03. | 36 |
| 82. 389 | Manufacture ofjewellery articles | 5 | 1.12 | 2.54 | 3.66 | 2.65 | 0.62 | 78 |
| 83. 400 | Gencralion, transmission and distribution o「electric encrgy | 5 | 33818.98 | 5973.91 | 39791.89 | 40787.30 | 35747.70 | 19517 |
| 34. 420 | Water supply and collection | 5 | 254.43 | 4.90 | 259.34 | 259.32 | $\ldots$ | 218 |
| 85. 973 | Repair of motor vehicles | 99 | 228.27 | 159.32 | 378.59 | 334.55 | 43.51 | 4254 |
| 86. ' 979 | Repair enterprises | 12 | 33.13 | 35.24 | 68.37 | 62.74 | $2.5 \overline{3}$ | 1217 |
|  | Total | 2926 | 79601.65 | 47956.30 | 127557.96 | 136007.31 | 99291.41 | 232566 |



| 76. | 376 | Manufacture of bicycles and cycle rickshaws | 330 | 16.80 | 21.42 | 3.10 | 134.54 | 156.54 | 191.32 | , (-) 1.37 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| -77. | 379 | Manufacture of transport equipment and parts not elsewhere classified | 1988 | 169.58 | 205.83 | 14.19 | 461.79 | 485.01 | 245.35 | 454.36 |
| 78. | 380 | Manufacture of modical and surgical equipments | 1307 | 82.69 | 159.04 | 9.46 | 686.60 | 1006.41 | 1210.05 | 277.38 |
| 79. | 981 | Manulacture of photographic and optical goods | 192 | 9.18 | 15.43 | 0.41 | 36.42 | 48.07 | 60.67 | 8.12 |
| 80. | 382 | Manufacture of watclees and clocks | 117 | 3.03 | 4.22 | 0.32 | 5.18 | 6.90 | 7.32 | 15.80 |
| 81. | 387 | Manulacture of pen and pencils | 54 | 1.44 | 2.36 | 0.47 | 9.54 | 11.80 | . 16.45 | 0.35 |
| 82. | 389 | Manufacture ofjewellery articles | 94 | 1.91 | 2.76 | 0.09 | . 7.52 | 9.48 | 13.03 | 0.89 |
| 83. | 400 | Oeneration, transmission and distribution of electric energy | 29070 | 1448.57 | 2090.64 | 60.57 | 171.93 | 2732.59 | 8935.13 | 1923.82 |
| 94. | 420 | Water supply and collection | 259 | 22.39 | 29.05 | 35.72 | 110.48 | 152.48 | 68.02 | 219.1 |
| 85. | 973 | Repair of motor vebicles | 4998 | 404.42 | 553.60 | 42.48 | 225,14 | 1260.82 | -* | 1962.78 |
| 86. | 979 | Repair enterprises | 1370 | 103.60 | 135.64 | 70.07 | 59.57 | 142.79 | ** | 292.92 |
|  |  | Total | 281289 | 10417.61 | 16959.20 | 7827.04 | 39892.16 | 64765.56 | 1357.34 | 17803.86 |


| $\begin{aligned} & \mathrm{Sl} . \\ & \text { No. } \end{aligned}$ | Industry -Code | , Nime of industry |  | Total oulput | Do̧ireciation . Value added |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) - |  | (19) | (20) | (21) |
| 62. | 350 | Manufacture of agricultural machinery and equipments |  | 38.63 | 0.37 | 7.99 |
| 63. | 353 | Industrial machinery for food and texules |  | 27.80 | 1.24 | 11.06 |
| 64. | 354 | Industrial machinery for other than food |  | 185.22 | 2.69 | 38.31 |
| 65. | 355 | Manufacture of refrigerators, air conditioners and fire perts, components and accessories. | fighting equipments and | 9.57 | 0.06 | 0.89 |
| 66. | 357 | Manufacture of machine tools |  | 914.94 | 56.29 | 355.86 |
| 67. | 358 | Manufacture of compuing machinery and parts | - | 13.94 | 0.31 | 6.47 |
| 68. | 359 | Manulacture sawing machines |  | 67.22 | 3.16 | 21.63 |
| 69. | 360 | Manufacture of transformers and electricals |  | 3178.22 | 84.61 | 775.60 |
| 70. | 36.1 | Manufacture of insulated wires and cables |  | 3447.90 | 27.34 | 662.48 |
| 71. | 362 | Mannfacture of dry and wet batteries |  | 1586.94 | 29.22 | 498.27 |
| 72. | 364 | Manufacture of radio and television |  | 1800:51 | 29.80 | 619.00 |
| 73. | 367 | Manulacture ofelectric components and accessoriea |  | 660.80 | 53.13 | 239.59 |
| 74. | 369 | Manufacture of electrical machinery |  | 400.46 | 4.98 | 120.37 |
| 75. | 370 | Ship building and repairing | - | 2339.36 | 282.42 | 659.30 |
| 76. | 376 | Manufneture ofbicycles and cycle rickshaws |  | 189.95 | 1.29 | 32.12 |


| 77. | 379 | Manulacture of transport cquiprient and parts not elsewhere classified |  | 699.71 | 9.39 | 205.32 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\frac{1}{08} 78$ | 380 | Manulacture of medical and surs | surgical cquipment | 1487.43 | 26.61 | 454.42 |
| - 79. | 381 | Manufacture of pholographic | and optical goods | 68.79 | 0.85 | 19.86 |
| Q 80 | 382 | Manufacture of watches and $c$ | clocks | 23.12 | 2.10 | 14.12 |
| 81. | 387 | Manufacture of pen and pen | ncils | 16.80 | 0.34 | 4.66 |
| 82. | 389 | Manufacture of jewellery artir | les | 13,92 | 0.09 | 4.35 |
| 83. | 400 | Gencration, Transmisqion of electric energy | and Distribution | 10858.95 | 944.22 | 7182.13 |
| 84. | 420 | Water supply and collection | , | 287.21 | 17.18 | 117.56 |
| 85. | 973 | Repmir of motor wchicles |  | 1962.78 | 21.60 | 680.37 |
| 86. | 979 | Repair enterprises- |  | 292.92 | 3.49 | 146.64 |
|  |  | Total |  | 209161.20 | 5392.70 | 39002.9t |

APPENDIX-VI

## Important Characteristics by Industry Groups, Factory Sector ( 3 Digit Level of NIC 1970)

## Annual Survey of Industries 1981-82



| 12. | 217 | Manufacture of starch | 11 | 49.05 | 35.96 | 85.00 | 119.29 | 4-4. 63 | 192 | 256 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 13. | 219 | Manufacture of food products not elsewhere classified | 11 | 74.09 | 119.42 | 193.51 | 206.38 | 236.76 | 175 | 251 |
| 14. | 220 | Distilling, rectifying and blending of spirits | 5 | 236.32 | 354.22 | 590.54 | 583, 74 | 44.94 | 242 | 323 |
| 15. | 222 | Malt liquors and malt | 6 | 133.08 | 53.43 | 186.51 | 194.02 | 102.47 | 241 | 304 |
| 16. | 226 | Manufacture of beedi | 346 | 21.74 | 65.32 | 87.06 | 105.41 | 2.83 | 20811 | 21408 |
| 17. | 227 | Manufacture of cigars, cigaretics, chernol and cigarctucs, toloacco | 3 | 0.65 | 4.02 | 4.67 | 5.93 | Nil | . 45 | 58 |
| 18. | 231 | Cotton spinning, weaving, shrinking, sanforith, mercering ind finisting of cotton textiles in mills | 25 | 3174.49 | 1397,30 | 4571.86 | 5491.06 | 3687.71 | 10994 | 12137 |
| 19. | 232 | Printing, dyeing and bleaching of coton textiles | 6 | 13.97 | 16.01 | 29.97 | - 42.38 | 34.86 | 145 | 192 |
| 20. |  | Weaving and finishing of cotton textites in handloons other than khadi | 108 | 136.22 | 224,28 | 360.49. | . 386.01 | 261.52 | 4274 | 4929 |
| 21. | 236 | Weaving and finishing of collon textiles in powerloons | 19 | 150.17 | 0.75 | 150.92 | 184.07 | 182.78 | 464 | 623 |
| 22. | 239 | Cotton textiles not elsewhere classifical | 4 | 350.19 | 49.24 | 407.42 | 559.14 | 329.48 | 917 | 1078 |
| 23. | 260 | Knitting mills | 6 | 25.20 | 32.17 | 57,36 | 48,20 | 48.65 | 300 | 393 |
| 24. |  | Manufacture of all types of textiles garments including wearing apparel | 6 | 289.11 | 1130.34 | 1419.44 | 1399.39 | 97.76 | 2371 | 2758 |
| 25. |  | Manufacture of raincoats, hats cte. | 6 | 2,20 | 77.77 | 79.96 | 70.98 | 41,87 | 110 | . 164 |
| 26. |  | Manufacture of coir and coir products | 73 | 327.05 | 739.58 | 1066.63 | 1067.85 | 721.24 | 1906 | 2694 |


| $\begin{array}{ll} \mathrm{Sl} \\ \mathrm{NO}_{2} \end{array}$ | Indust code | (ry . Name of Industry | Wages to workers | Tolal emoltomemis | Fuels consumed | Materials d consumed | ls Total | Products | $\begin{aligned} & \text { olher } \\ & \text { outphut } \end{aligned}$ | $\begin{gathered} \text { Talal } \\ \text { putput } \end{gathered}$ | Depreciation | Value added |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) | (20) | (21) |
| 1. | $201$ | Manufacture of dairy products | 11.18 | 31.87 | 13.76 | 230.98 | 267.09 | 296.93 | 12.51 | 309.44 | 5.23 | 37.12 |
| 2. | $202$ | Canning and prescrvation of ${ }^{\text {* }}$ fruits and vegetables | 18.69 | 28.96 | 8.00 | 723.68 | 753.99 | 774.54 | 42.45 | 816.99 | 6.08 | 56.93 |
| 3. | $203$ | Canning preserving and processing of fish, crustaccan and similar foods | 71.93 | 127.31 | 83.30 | 3674. 14 | 4156.34 | 4203.77 | 257.93 | 4461.70 | 57.95 | 247.40 |
| 4. | 204 | Grain mill products | 24.57 | 40.13 | 18.02 | 962.49 | 1039.21 | 1071.65 | 57.04 | 1128.69 | 9.09 | 80.39 |
| 5. | 205 | Manufacture of bakery products | 15.73 | 28.26 | 16.00 | 243.66 | 285.49 | 385.67 | 5.69 | 391.06 | 7.23 | 98.34 |
| 6. | $206$ | Manufacture and refining of sugat (raccum pan sugar factorics) | 68.06 | 132.04 | 27.71 | 403.15 | 509.08 | 777.48 | $\cdot 16.71$ | 794.19 | 12.08 | 273.02 |
| 7. | $211$ | Manufacture of other edible oils and fats eg. mustard oil, groundnut oil, til oil etc. | 29.42 | 52.88 | 37.01 | 4181.09 | 5043.38 | 4586.50 | 806.44 | 5392.93 | 16.01 | 333.54 |
| 8. | 212 | Tea processing | 179.83 | 266.26 | 351.63 | 5761.14 | 6302.45 | 7468.52 | 9.09 | 7477.61 | 82.91 | 1092.25 |
| 9. | $213$ | Coffec curing, roasling and grinding | 23.72 | 34,70 | - 3.58 | 115.19 | 132.80 | 122.35 | 61.12 | 183.48 | 2.13 | 48.55 |
|  | $214$ | Cäshewnut processing like drying, shelling, roasling, salting etc. | 705.42 | 1092.59 | 57.34 | 7846.66 | 9013.42 | 9855.41 | 1036.38 | 10891.78 | 32,02 | 1846.34 |
| 1. | 215 A | Manufacture of ice | 10.60 | 20.92 | 5.87 | 224.57 | 265.57 | 308.42 | 11.11 | 319.53 | 3.68 | 50.28 |


| 12. | 217 | Manufacture of starch | 6.88 | 11.15 | 19.57 | 76.66 | 110.01 | 124.26 | 2.22 | 126.48 | 4.27 | 12.20 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 13. | 219 | Mannfacture of food products not elsewhere classificd | 11.82 | 21.90 | 16.52 | 625.27 | 662.39 | 734.26 | 13.62 | 747.89 | 10.32 | 75.17 |
| 14. | 220 | Distilling, rectifying and blending of spiriss | 30.42 | 58.07 | 45.51 | 560.61 | 872.89 | 843.74 | 234.82 | 1078.55 | 37.47 | 168.19 |
| 15. | 222 | Malt liquors and | 19.69 | 32.45 | 32.45 | 112.28 | - 172.99 | 345.32 | 27.10 | 372.41 | 12.71 | 186.71 |
| 16. | 226 | Manufacture of beedi | 618.75 | 710.64 | G. 34 | 4.677.99 | 1101.93 | 1272.98 | 566.14 | 1. 1839.12 | 2.17 | 735.62 |
| 17. | 227 | Manufacture of cigars, cigarelte cheroot and cigarettes, tobacco | cs, <br> 2.35 | 3.36 | 0.03 | 45.94 | 50.53 | 62.56 | 0.39 | 62.95 | 0.03 | 12.38 |
| 18. | 231 | Cotion spinning, weaving, shrinking, sanforzing, mercering and finishing of cotton texuiles in mills | 1283.12 | 1201.11 | 286.74 | 4017.19 | 4765.43 | 6479.70 | 334.23 | 6813.93 | 281.02 | 1767.47 |
| 19. | 232 | Printing dyeing and bleaching of colton textiles | 8.05 | 12.16 | 8.25 | 161.52 | 397.47 | 194.21 | 247.53 | 441.74 | 1.76 | 42.51 |
| 20. | 235 | Weaving and fimishing of cotion textiles in handfooms other than kliadi | $168.88$ | 243.71 | 19.63 | 775.06 | 1048.47 | 1160.30 | 213.20 | 1373.50 | 12.02 | 313.01 |
| 21. | 236 | Weaving and finishing of colto textiles in powerlooms | 118.14 | 28.45 | 8.61 | 108. 12 | 144.63 | 147.45 | 13.39 | 160.84 | 9.95 | 6.25 |
| 22. | 239 | Cotton textiles not elsewhere classificed | 45.49 | 69.86 | 15.05 | 351.95 | 429.25 | 551.37 | 42.13 | 593.50 | 20.05 | 144.70 |
| 23. | 200 | Knilling mills | 8. 65 | 14.67 | 4.89 | 81.06 | 92.69 | 123.75 | 0.38 | 124.13 | 2.72 | 28.73 |
| 24. | 264 | Manufacture of all types of textiles gaments including wearing apparel | 288.30 | 307.11 | 111.01 | 1697.72 | 1877.63 | 2985.25 | 65.36 | 3050.61 | 20.44 | 1152.55 |
| 25. | 265 | Manufacture of raincoats, hats etc. | 4.75 | 0.24, | 0.22 | 96. 36 | 135.17 | 124.52 | -51.46 | 175.97 | 20.27 | 140.54 |
| 20. | 263 | Manufucline of coir and oir prexlucts | 91.56 | 174.65 | 24.54 | 1701.08 | 2232.07 | 2109.37 | 524.65 | 2634.03 | 26.70 | 375.25 |


| Sl. Indusiry <br> No. Code | Name of Industry | Number of units | Tolal fixed copilal capilal | Worling 1 capital | Prodactive capital | Invesind capilal | $\begin{array}{cc} \text { Oulstan- } & W \\ \text { diup } \\ \text { loans } \end{array}$ | Workers (No.) | $\begin{gathered} \text { All } \\ \text { mployes } \\ (\text { No. }) \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) |
| 23. 270 | Manufacture of veener, plywood and their products | 62 | 323.69 | 539.85 | 863.54 | 944.06 | 825.80 | 3054 | 3792 |
| 24. 271 | Sawing and plaining of wood (other than plywood) | 557 | 401.82 | 937.26 | 739.08 | 810.05 | 461.98 | 8563 | 9947 |
| 25. 272 | Manufacture of wooden and canc boxes creates, drums, barrels and other wooden containers | [0 | 8.61 | 1.87 | 10.48 | 10.60 | 2.99 | - 86 | 108 |
| $\text { 26. } 273$ | Manufacture ofstructural wooden goods (including treated timber) such as beams, posts, doors and windows | 8 | 18.46 | 28.06 | 46.52 | 43.33 | 31.60 | - 92 | 116 |
| 27. 274 | Manulacture or wooden industrial goods | 6 | 6.16 | 1.95 | 8.11 | 12.48 | 12.35 | 592 | 104 |
| 28. 276 | Manufacture of wooden furniture and fixtures | 21 | 48.67 | 133.40 | 182.07 | 130.84 | 88.76 | - 659 | 789 |
| 29. 279 | Manufacture of wood, bamboo and cone products not elsewhere classified | 4 | 21.26 | 20.82 | 42.08 | 48.01 | 37.65 | 5172 | 190 |
| 30, 280 | Manufacture of pulp, paper and paper board' including newsprint | 13 | 5028.30 | 1546.10 | 6574.70 | 8067.45 | 15379.61 | 3694 | 4863 |
| 31. 281 | Manufacture of container and boxes of paper and paper board | 16 | 45.76 | 48.07 | 93.83 | 112.82 | 83.09 | 9198 | 312 |
| 32. 284 | Printing and publishing of newspapers* | 17. | 413.60 | 459.00 | 872.60 | 823.18 | -790.17 | 71196 | 2134 |
| 33. 285 | Printing and publishing of periodicals books and journals | 70 | 390.17 | 297.15 | 687.32 | 533.95 | 291.12 | 22838 | 3514 |
| 34. 288 | Book Binding , | 4 | 0.93 | 9.83 | 10.76 | 12.57 | 10.9\% | 444 | - 56 |


| 35. | 289 | Printing, publishing and allied activitics not elsewhere classified etc. | 91 | 225.93 | 226.05 | 451.98 | 368.38 | 118,33 | 967 | 1163 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 36. | 291 | Manufacture of footwear (excluding repair) except vulcanised rubber | 6 | 240.57 | 29.57 | 270.14 | 300.00 | 327.88 | 112 | 200 |
| 37. | 300 | Tyre and tube industries | 18 | 2370.19 | 66.31 | 2436.50 | 3381.59 | 4291.56 | 1469 | 2116 |
| 38. | 302 | Manufacture of rubber products not elsowlere classified | 131 | 814.96 | 695.90 | 1510.86 | 1746.48 | 1294.90 | 1445 | 5585 |
| 39. | 303 | Manuffacture of plastic products not elsewhere classified | 12 | 50.31 | 42.65 | 92.96 | 84.25 | 188.86 | 112 | 188 |
| 40. | $\begin{aligned} & 3048 \\ & 305 \end{aligned}$ | Manufacture of products of petroleam not elsewhere classificd | 3 | 3913.44 | 854.88 | 4768.32 | 10208.55 | 6570.14 | 364 | 525 |
| 41. | 310 | Manufacture of basic and industrial organic and inorganic chemicals \& gases | 34 | 3254.54 | 2250.83 | 5505.37 | 5302.63 | 3334.10 | 3674 | 5107 |
| 42. | 311 | Manufacture of fertilizers and pesticides | 22 | 8284.03 | 4254.51 | 12538.54 | 14510.53 | 7873.82 | 4336 | 6263 |
| 43. | 312 | Manufacture of paints, varnisles and lacquers | 5 | 45.86 | $(-) 2.10$ | 43.76 | 56.62 | 55.81 | 84 | 114 |
| 44. | 313 | Manufacture of drugs and nedicincs | 47 | 446.98 | 509.15 | 956.13 | 962.69 | 607.71 | 1488 | 2250 |
| 45. | 314 | Manulacture of perfunes, cosmetics, lotions and other toilet preparations | 18 | 695.40 | 928.24 | 1563.64 | 2117.55 | 1555.09 | 1544 | 1978 |
| 46. | 315 | Manuficture of incdible oils | 7 | -225.42 | 104.39 | 329.81 | 307.77 | 178.59 | 52\% | 762 |
| 47. | 316 | Manulacture of turpentise, symheric resins plastic netcriuls and symbetic fibred like nylone, sorylen except glass. | 10 | 1574.42 | 338.27 | 1912.70 | 226.4.63 | 879.41 | 2168 | 2908 |
| 48. | 317 | Manufacture of matches | 16 | 5.02 | 8.24 | . 13.26 | 10.60 | 3.47 | 284 | $33+$ |


| $\begin{aligned} & \text { Sl. I } \\ & \text { No. } \end{aligned}$ | ndustry code | Nonve of Industry - | Wasers to Workers | Total emoluments | Fivels cunsemud | Mrestals d comsched | Total input | Products | Ollert output | Tolnt output | Dipreciation | Vahue added |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) | (20) | (21) |
|  |  | Manstacture of vecner, plywood and their prodticts | 175.87 | 993.77 | 104.77 | 1045.38 | 1288.29 | 1905.46 | 47.84 | 1953.30 | 30.71 | 634.30 |
|  |  | Sawing and plaining of wood (other than plywood) | 198.85 | 256.14 | 73.28 | 1493.59 | 18.52 .08 | 2128.19 | 246.35 | 2374.54 | 41.25 | 481.20 |
|  | $272$ | Mantufacture of wooden and cane boxes creates, drums, barrels and olher, wooden containers | , 2.51 | 3.21 | 0.71 | 60.29 | 71.86 | 72.49 | 7.00 | 79.49 | 0.68 | 6.95 |
| 26. | $273$ | Manulacture of structural wooden goods (including treated timber) such as beams, posts, doors and windows | 3.67 | 5.74 | 0.75 | 58.65 | 67.19 | 81.36 ( | --)1.16 | 80.20 | 1.50 | 41.51 |
| 27. |  | Mantracture of wooden industrial goods | - 2.57 | 73.45 | 0.71 | 26.11 | 33.65 | 40.11. | 2.80 | 42.91 | 0.71 | 8.56 |
| 28. | 276 | Manuficture of wooden furnilure and fextures | 57.25 | 81.61 | 3.97 | 146.50 | 167.70 | 271.23 | 11.91 | 283.14 | $6.77^{\circ}$ | 108.66 |
| 29. | $279$ | Mantefacture ofwood, baniboo and cane products not elsewhere classificd | 10.64 | 12.59 | 0.98 | 17.80 | 21.90 | 37.46 | 6.06 | 43.52 | 1.57 | 20.05 |
| 30. | $\begin{array}{ll} 280 \\ \\ \\ \hline \end{array}$ | Manufacture of pulp, paper and paper board including newsprint | 489.04. | 842.94 | 1005.71 | 2380.23 | 3984.06 | 4811.73 | 169.60 | 4981.33 | 277.79 | 819.48 |
| -91. | $281 \quad \mathrm{~B}$ | Manulacture of container and boses of paper and paper board | 8.52 | 16.73 | 4.29 | 176.24 | 198.12 | 244.74 | 10.33 | 255.07 | 4.88 | 52.06 |
| 32. |  | Printing and Publishing of news papers | 130.58 | 313.81 | 15,90 | 1715.83 | 1956.27 | 2352.50. | 132.43 | 2484.93 | 48.63 | 480.03 |
| 33. | $285$ | Printing and publishing of periodicals, books and journals | 215.86 | 306.43 | 9.90 | 348.92 | 435.65 | 521.91 | 321.60 | 843.51 | 36.93 | 370.93 |

34. 288 Book binding
$\underset{\sim}{\infty} 35$. 289 Printing, publishing and allied fied etc.
35. 291 Manufacture of footwear (excluding repair) except vulcanised rubber
36. 300 Tyre and Tube industries
37. 302 Manufacture of rubber products not elsewhere classified
38. 303 Manulacture of plastic products not elsewhere classified
39. $304 \times$ Manulacture of products of 305 petrolemm not elswhere classified
40. 310 Manufacture of basic and industrial organic and inorganic chemicals \& gases
41. 311 Manufarture of liertilizers' and pesticides
42. 312 Mantacure of paints varnishes and lacquers
43. 313 Manufacture of drugs and medicines
44. 314 Manufacture of perfumes, casmetics, lotions and other toilet preparations
45. 315 Mandacture of ingdible vil
46. 316 Manufacture of turpentine, synthetic: resins plastic materi-

- als and symhetic fibres like nylone, terylene except glass

48. 317 Manulacture of mateloes

| 0.92 | 1.33 | 0.04 | 11.15 | 28.20 | 18.10 | 16.73 | 34.83 | 0.16 | 6.48 |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 60.77 | 85.05 | $\mathbf{5 . 5 3}$ | 244.08 | 340.83 | 351.90 | 135.25 | 487.15 | 17.91 | 128.41 |

$\begin{array}{llllllll}5.36 & 11.26 & 1.79 & 37.25 & 47.63 & 53.90(-) 11.67 & 42.23 & 10.42(-) 15.72\end{array}$
$\begin{array}{llllllllllllllllllll}190.38 & 297.94 & 209.81 & 3412.62 & 3948.42 & 4272.21 & 272.61 & 4544.82 & 319.12 & 277.28\end{array}$
$273.10 \quad 414.14 \quad 229.646031 .756850 .497843 .63 \quad 689.038532 .66 \quad 138.86 \quad 1543.30$
$\begin{array}{llllllllll}6.37 & 13.70 & 1.47 & 73.77 & 86.91 & 114.29 & 1.23 & 115.52 & 6.48 & 22.14\end{array}$
$\begin{array}{lllllllll}H .41 & 112.04 & 77.25 & 71623.21 & 74947.12 & 76868.03 & 1437.4178305 .44 & 174.16 & 3191.16\end{array}$
$\begin{array}{lllllllllll}5+3.58 & 972.99 & 1095.62 & 2960.59 & 4807.98 & 7681.80 & 128.04 & 7809.84 & 350.12 & 2651.73\end{array}$
$683.52 \quad 1139.71 \quad 1802.3011225 .4214514 .7920129 .19 \quad 59.0520188 .23 \quad 1180.874492 .58$
$\begin{array}{lllllllllll}104.01 & 207.10 & 88.12 & 1018.28 & 1197.00 & 1701.59 & 17.47 & 1717.66 & 45.99 & 474.67\end{array}$
$186.14 \quad 290.28 \quad 292.425003 .43 \quad 5557.29 \quad 6385.54 \quad 71.496457 .03 \quad 62.03 \quad 837.71$
$\begin{array}{llllllllll}19.60 & 34.16 & 18.00 & 585.40 & 624.14 & 659.25 & 4.51 & 663.76 & 15.84 & 23.68\end{array}$
$307.93 \quad 499.57 \quad 515.46 \quad 1508.38 \quad 2219.77 \quad 2531.33 \quad 38.56 \quad 2569.89 \quad 187.52 \quad 162.70$

| 4.47 | 6.39 | 0.75 | 30.31 | 36.07 | 46.36 | 0.33 | -16.69 | 0.44 | 10.18 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |


| Sl. Indruty $\quad$ Atme of indiusty No. code | Number of uniss |  | Working cajital |  | Invested Capital | Out standing loarts | Workers (No.) | All emplo(No.) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) (2) (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) |
| 49. $319^{\circ}$ Manufacturc of chemical products not clscwhere classified | 3 | 211.01 | 133.81 | 344.82 | 277.55 | 166.67 | 57 | 103 |
| 50. 320 Manufacture of structural clay products | 277 | 658.68 | 452.85 | 1.111 .53 | 1151.08 | 517.45 | 11503 | 12866 |
| 51. 321, Manufacture of chinaware and 323 porcclain ware | 14 | 220.70 | 180.63 | 401.33 | 367.42 | 640.42 | 1183 | 1476 |
| 52. 324 Manufacture of cement, lime and plaster | 5 | 31.96 | 110.04 | 142.00 | 105.56 | 4.76 | 259 | 320 |
| 53. 326, Manufacture of miscellancous non-metalic 329 mincral products | 11 | 264.12. | 253.78 | 517.90 | 458.02 | 54,69 | 596 | 779 |
| 54. 330 Iron and stcel industries | 12 | 353.35 | 462.98 | 816.33 | 699.22 | 617.04 | 728 | 986 |
| 55. 331 Foundries for casting and forging iron and steel | 25 | 215.12 | 170.01 | 385.13 | 479.40 | 241.97 | 345 | 702 |
| 56. 333, 339, Aluminium manufacturing 395 | 9 | 368.19 | 819.34 | 1187.53 | 1266.18 | 62.97 | 850 | 1108 |
| 57. 340 Mamuficture of fabricated metal products such as metal cans, barrels, drums, and other fabricated metal products not elsewhere <br> - classified | 53 | 482.47 | 702.31 | 1184.78 | 1143.97 | 317.13 | 902 | 1307 |
| 58. 341 Manufacture of structural metal products | 31 | 106.73 | 116.93 | 223.66 | 243.14 | 76.84 | 519 | 702 |
| 59. 342 Manufacture of furniture and fixtures, primarily of metal | 3 | ' 3.09 | 8.85 | 11.94 | 10.28 | 11.09 | 148 | 164 |



| $s l$. No. | Indiustry code | ) Nome of industio. | $\begin{aligned} & \text { Wages } \\ & \text { 10 } \\ & \text { workers } \end{aligned}$ | Toml mooluments | $\begin{gathered} \text { Fuels } \\ \text { consumed } \end{gathered}$ | Maletints <br> cosumed | Total lupal | Prantucts | Qiker autput | Tatal outhu | Dafreciation | Valure added |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ( 1 | (2) | (3) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) | (20) | (21) |
| 49. | $319$ | Mandeacture of chemical praducts not elscwitele: classified | 4.41 | 12.09 | 25.49 , | 189.83 | 229.94 | 307.71 | 7.27 | 314.98 | 23.26 | 61.79 |
| 50. | 320 | Manufacture of structural clay products | 683.25 | 905.24 | 591.32 | 323.04 | 1111.87 | 2428.15 | 67.31 | 2495.66 | 73.42 | 1310.37 |
| 51. | $\begin{aligned} & 321, \\ & 323 \end{aligned}$ | Mandachure of chinawate and porcelain ware | 88.63 | 135.71 | 162.57 | 108.98 | 317.07 | 520.36 | 4.38 | 525.24 | 19.63 | 188. 54 |
| 52. | $324$ | Marufacture of cement, lime: and plaster | 4.9 .36 | 70.42 | 264.70 | 148.43. | 452.68 | 634.97 | 20.25 | 655. 22 | 3.29 | 199.25 |
| 53. | $\begin{aligned} & 3 y i j \\ & 329 \end{aligned}$ | Mamutacture of miscellaneous nonmetallic: mineral producs | 54.56 | 81.57 | 42.66 | 24t.66 | 331.79 | 569.59 | 2.24 | 571.86 | 38.63 | 201.4 |
| 54. | 330 | fron and steel industrics | 90.66 | 163.22 | 157.46 | 1128.72 | 1577. 52 | 1611.47 | 219.95 | 1831.42 | 25.26 | 228.64 |
| 55. | 331 | Foundries for casting rond forging jron and steve | +5.08 | 90.70 | 59.52 | 716.57 | 819.70 | 956.02 | 117.18 | 1073.20 |  | $2+2.41$ |
| 56. | $\begin{aligned} & 333, \\ & 335, \\ & 839 \end{aligned}$ | Aluminium manufacturing | 155.59 | 255.46 | 475.95 | 1414.87 | 2003.94 | 2782.45 | 21.12 | 2803.57 | 34.09 | 765.54 |
| 57. | $3.40$ | Maneffacture of febricated metal producis such as melal cans, barrels, drums, and oller fabricated metal products not elscwhere classified | 62.99 | 121.99 | 24, 98 | 1165.08 | 1611.50 | 1468.60 | 443.13 | 1911.53 | 54.10 | 245.94 |
| 58. | 341 | Manuficture of structural metal products | 28.26 | $30 .+2$ | 6.25 | 258.93 | 297.39 | 370.95 | 48.97 | 419.92 | 7.65 | 114.88 |
| 59. | $342$ | Manufacture of furniture and fixtures, primarily of metal | 2.60 | 3.66 | 0.21 | [2.02 | 14.12 | 18.11 | 2.25 | 20.36 | 0.33 | 5.92 |


| 60. | 343 | Manufacture of hand tools and general Jurdware | 66.00 | 109.60 | 82.13 | 577.74 | 723.38 | 921.18 | 49.84 | 971.02 | 22.86 | 224.77 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 61. | 34.5 | Manufacture of metal unensils, culery and kitchetware | 14.05 | 19.18 | 6.68 | 90.99 | 106.93 | 149.47 | +. 30 | 153.77 | 2.46 | 44.38 |
| 62. | 349 | Mamufacture of metal products-molzers | 2.19 | 3.47 | 4.94 | 19.61 | 27.53 | 47.40 | 0.80 | 48.20 | 0.79 | 19.87 |
| 63. | $\begin{aligned} & 351 \\ & 350 \end{aligned}$ | Manufarture of agricultural marhincry and equipment and parts | 9.41 | 15.88 | 3.32 | 24.19 | 34.72 | 43.72 | 16.91 | 60.63 | 2.48 | 23.47 |
| 64. | 353 | Industrial machinery for rood and extile industries | 8.67 | 11.17 | 2.65 | 40.71 | 55.72 | 65.50 | 3.75 | 69.35 | 1.31 | 12.32 |
| 65. | 354 | Induatrial machinery for oblier than food and textile indenstries | 11.84 | 23.17 | 4.98 | 60.15 | 79.30 | 103.55 | 12.78 | 116.33 | 2.19 | 34.84 |
| 66. | 356 | Manufactire, alteration and repair of general items of non-electrical marhinery eumponents ritc. not elsewhere dassified | 1.71 | 2.99 | 0.43 | 5.52 | 9.01 | 15.631 | -)0.16 | 15.47 | 0.97 | 5.50 |
| 67. | 357 | Manufature of machine taols, their pates and accessorics | 229,64 | 481.96 | 71.90 | 723.53 | 89.4 .39 | 1728.75 | 80.29 | 1809.04 | 60.55 | 854.10 |
| 88. | 358 | Mamufarture of oftre computing and accounls manchinery and accosorics | 3.47 | 4.69 | 0.41 | 3.18 | 9.63 | 3.88 | 13.49 | 17.37 | 0.47 | 7.28 |
| 69. | 350 | Manufature and repairing of non-electrical machinery equipment, component and accesisorice not elscwhere classified | [4.25 | 19.98 | 3.11 | 36.77 | 55.97 | 73.12 | 30.44 | 103.56 | 2.84 | 44.74 |
| 70. | 360 | Manufacture of electrical industrial marhinery amt apparatus and parts (such as clertrical motors, generators cic.) | 281.14 | 496.37 | 46.54 | 2419.78 | 27.53 .20 | 3575.83 | 211.21 | 3787.04 | 75.97 | 957.87 |
| 71. | 361 | Mambliarture of insulated wires and cables | 99.53 | 232.03 | 35.86 | 3125.50 | 3311.71 | 4004.11 | 28.70 | 4032 . 81 | 28.82 | 692.28 |


| $\begin{aligned} & S . \\ & \text { No. } \end{aligned}$ | Indusid code | D Name of indusio | $\begin{aligned} & \text { Wages } \\ & \text { to } \\ & \text { workers } \end{aligned}$ | Toin cmoltmends | $\begin{gathered} \text { Fotels } \\ \text { con,rumed } \end{gathered}$ | Matcrinls d cosumed | $\begin{array}{ll} \text { s } & \text { Total } \\ d & \text { Inpul } \end{array}$ | Products | Outher outhpul | $\begin{aligned} & \text { Total } \\ & \text { omp } \mu \mathrm{l} \end{aligned}$ | Depreciation | Value radded |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) |  | (3) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) | (20) | (21) |
| 49. | $319$ | Manafacture of chemical products not claewhere classilica | 4.41 | 12.09 | 25.49 | 189.83 | 229.94 | 307.71 | 7.27 | 314.98 | 23.26 | 61.79 |
| 50. |  | Manulacture of structural clay products | 683.26 | 905.24 | 391.32 | 323.04 | 1111.87 | 2428.15 | 67.51 | 2495.66 | 73.42 | 1310.37 |
| 51. | $\begin{aligned} & 321, \\ & 323 \end{aligned}$ | Manufacture of chinaware and porcetain ware | 88.63 | 135.71 | 162.57 | 108.98 | 317.07 | 520.56 | 4.58 | 525.24 | 19.63 | 188.54 |
| 52. | $324$ | Manulacture of ement, line and plaster | 49.36 | 70.42 | 264.70 | 148.43 | 452.68 | $63+.97$ | 20.25 | 65.7.22 | 3.29 | 199.25 |
| 53. | $\begin{aligned} & 326 \\ & 329 \end{aligned}$ | Mamufacture of miscedJancous nommetallis. mincral products | 54.56 | 81.57 | 42.66 | 244.66 | 331.79 | 569.59 | 2.27 | 571.86 | 38.63 | $201 .+4$ |
| 54. | 330 | Iron and stecl industrics | 90.60 | 163.29 | 157.46 | 1128.72 | 1577.52 | 1611.47 | 21995 | 1831.42 | 25.26 | 228.64 |
| 59. | $33!$ | Foundrics for casting and forging item and slecl | 4.5 .08 | 90.70 | 59.52 | 716.57 | 819.70 | 9Ј゙6.02 | 117.18 | 1073.20 | $11.09$ | 242.41 |
| 56. | $\begin{aligned} & 333, \\ & 33, \\ & 339 \end{aligned}$ | Aluminium manufacturing | 155.59 | 255.46 | 475.95 | 1414.87 | 2003.94 | 2782.45 | 21.12 | 2803.57 | 34.09 | 765.54 |
| $57$ |  | Manufacture of Gibricaled metal products such as metal cans, barrels, drums. and ollare fabricated metal products not elsewhere classinied | 62.99 | 121.99 | 24.98 | :165.08 | 1611.30 | 1468.60 | 443.13 | 1911.53 | 54.10 | 245.94 |
| 58. | $341 \quad 3$ | Manufacture of structural metal products | 28.26 | 50.42 | 6.25 | 258.93 | 297.39 | 370.95 | 48.97 | +19.92 | .7.65 | 114.88 |
| 59. | $342$ | Manafacture of furniture and fixtures, primarily of metal | 2.60 | 3.66 | 0.21 | 12.02 | 14.12 | 18.11 | 2.25 | 20.36 | 0.33 | 5.92 |


| 60. | 343 | Manufacture of hand tools and general hardware | 66.00 | 109.60 | 82.13 | 577.74 | 723.38 | 921.18 | 49.84 | 971.02 | 22.86 | 224.77 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 61. | 345 | Manufacture of metal utensils, cutlery and kitchcitware | 14.06 | 19.18 | 6.68 | 90.99 | 106.93 | 149.47 | 4.30 | 153.77 | 2.45 | 44.38 |
| 62. | 349 | Manufacture of metal products-others | 2.19 | 3.47 | 4.94 | 19.61 | 27.53 | 47.10 | 0.80 | 48.20 | 0.79 | 19.87 |
| 63. | $\begin{aligned} & 351, \\ & 350 \end{aligned}$ | Mantfarture of agricaltural marhinery and equipment and paris | 9.41 | 15.88 | 3.32 | 24.19 | 34.72 | 43.72 | 16.91 | 60.63 | 2.43 | 23.47 |
| 64. | $3: 3$ | Industrial marhinery for food and textile industries | 8.67 | 11.17 | 2.65 | 46.71 | 55.74 | 65.60 | 3.75 | 69.35 | 1.31 | 12.32 |
| 65. | 354 | Inductrial machinery for other then food and textile industries | 11.84 | 23.17 | 4.98 | 60.15 | 79.30 | 103.55 | 12.78 | 116.33 | 2.19 | 31.84 |
| 66. | 356 | Mamutachure, alleration and repair of general items of non-electrical machinery components etce tol elsewhere elessified | 1.71 | 2.99 | 0.43 | 5.52 | 9.01 | 15.63 (- | 30.16 | 15.47 | 0.97 | 5.50 |
| 67. | 357 | Manufcature of machine tools, their parts and accessoris | 229.64 | 481.96 | 71.90 | 723.53 | 894. 39 | 1728.75 | \%0.29 | 1809.04 | 60.55 | 854.10 |
| GH. | 3.54 | Manufacture of oflice computing and accounts: mathincry and actosorics | 3.47 | 4.69 | 0.41 | 3.18 | 9.63 | 3.88 | 13.4 .4 | 17.37 | 0.47 | 7.28 |
| 69. | 359 | Manufacture and repairing of non-electrical machinery cquipment, component and actrisorics not cliswhere dassified | 14.25 | 19.92 | 3.11 | 36.77 | 55.97 | 73.12 | 30.44 | 103.56 | 2.84 | 44,74 |
| 70. |  | Manulature of cextrical industrial machinery and apparatus and parts (surh as electrical motors, generators etc.) | 281.14 | 496.37. | 46.54 | 2419.78 | 27.53. 20 | 3575.83 | 211.21 | 3787.04 | 75.97 | 957.87 |
| 71. | 361 | Manutacture of insulated wires and cahles | 99.53 | 232.03 | 35.86 | 3125.50 | 3311.71 | 4004. 11 | 28.70 | 4032.81 | 28.82 | 692.28 |


| Sl. Indusfry <br> No. code | Name of Indiusty , . N | Number of. anits | Total fixed capital | Working capital | Produclive conpital | Invested capital | Ontslanding loaus | Workers (Na.) | Employees (No.) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) |
| $\begin{array}{ll} \text { 72. } & 362, \\ & 363 \end{array}$ | Manufacture of electrical apparatus, appliances and ohacr parts such as lamps, bulbs etc., excluding repairing | 10 | 409.03 | 100.52 | 509.55 | 768.02 | 588,53 | 1004 | 1354 |
| 73. 364 | Manuracture of radio and television transmitting and receiving sets including transister radio sets, tape recorders elc. | * 4 | 87.44 | 393.89 | 481.33 | 488.65 | 90.47 | 141 | 238 |
| 74. 366 | Manulacture of electronic computor, control instruments and other equipments | 7 | 131.93 | 25,62 | 157.56 | 256.70 | 181.44 | 285 | 424 |
| 75. 367 | Manufacture of electronic components and accessorics not elsewhere classified | - 12 | 1141.10 | 633.48 | 1774.58 | 1672.25 | 1943.42 | 898 | 1415 |
| 76. 369 | Manufacture of electrical machincry; apparatus appliances and supplies and parts not elsewhere classified. | 83 | 45.20 | 16.24 | 61.44 | 130.35 | 159.01 | 203 | 295 |
| 77. 370 | Ship building and repairing | 20 | 9281.17 | 2006.62 | 11287.78 | 14051.31 | 7304.33 | 1529 | 2601 |
| $\text { 78. } \begin{gathered} 374 \text { to } \\ 379 \\ 976 \end{gathered}$ | Mantufacture of bicycles and cycle rickshaws and parts | d 13 | 141.92 | 224.88 | 366.80 | 363.80 | 438.01 | 2136 | 2536 |
| 79. 380 | Manulacture of medical, surgical and scientific equipments | c 10 | 402.06 | 166.24 | 56B. 30 | 995.07 | 905.26 | 946 | 1439 |
| 80. 381 | Manufacture of photographiceand optica 1 goods (excluding photo chemicals, sensitised paper and filra) | 3 4 | 3.49 | 6.57 | 10.06 | 7.02 | 8.91 | 24 | 34 |

81. 382 Manufacture of watches and clock
82. 387. Manufactue of stationery articles, like fountain pens, pencils, tags etc. (nol elsewhere classified)

| 3 | 17.38 | 10.57 | 27.94 | 19.20 | 9.76 | 100 | 128 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5 | 2.81 | 6.49 | 9.30 | 8.19 | 5.50 | 46 | 73 |
| 7 | 3.97 | 2.69 | 96.66 | 5.74 | 1.25 | 72 | 88 |
| $737375.115821 .9843195 .0945625 .1341171 .67$ |  |  |  |  |  | 14671 | 24114 |
| 7 | 720.18 | 5.72 | 725.90 | 725.88 | 339.31 | 320 | 371 |
| 4 | 13.11 | 1.93 | 15.04 | 15.13 | $\cdots$ | 74 | 88 |
| .100 | 250.99 | 166.18 | 417.17 | 377.14 | 31.92 | $4+42$ | 5169 |
| 4 | 26.02 | 19.37 | 45.39 | 45.34 |  | 1123 | 1559 |



| $\omega^{81}$ | 382 | Manufacture of watches and clock | 4.67 | 7.18 | - 0.47 | 8.84 | 10.89 | 12.00 | 22.07 | 34.07 | 1.99 | 21.19 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & 382 . \\ & \frac{1}{0} 82 . \\ & \gtrless \end{aligned}$ | 387 | Manufacture of stationery articles, like Countain pens, pencils, ugs etc. (not elsemfare |  |  |  |  |  |  |  | - |  | - |
| 家 |  | classified) | 1.43 | 2.28 | 0.40 | 12.79 | 15.53 | 21.09 | (-). 10 | 20.99 | 0.25 | 5.21 |
| 83. | 369 | Mantacture of miscellancous producls not elsewhere «lassified such as costumt jewellery: leathers, limps, etc. | 1.95 | 2.86 | 0.16 | 8.23 | 9. 74 | 14.01 | 0.23 | 14.25 | 0.24 | 4.26 |
| 84. | H00 | Gencration and transmission of electric caurgy and distribution of clectric caergy to hausehold indusirial, rommereial and other users | 1735.79 | 3008.77 | 131.77 | 312.56 | 3+28.971 | 12290.13 | 17.80 | 12307.94 | 10:8.33 | 7820.63 |
| 9.5 | $+20$ | Water Supply i.es, rollection, purfication and rlistribution of mater | 31.32 | 39.49 | 56.88 | 96. 34 | 173.42 | 440.27 | . | H0. 27 | (3). +6 | 216.37 |
| 86 | $\begin{aligned} & 910, \\ & 972 \end{aligned}$ | Neletrical repair shops | 4.91 | 6.55 | 1.36 | 3.91 | 8.03 | .. | 15.34 | 15.36 ${ }^{\circ}$ | 1.29 | ii. 0, |
| 87. | 973 | Je'phir of motor velacles and motor cycle | $477.02$ | 610.47 | 62.69 | 309.93 | 133129 | 4.33 | 2093.33 | $24648.14 i$ | 21) . 4 | 7412 |
| 815. | 979 | Repair cuterprises not athewhere thasilied | 104.95 | 133.99 | 10.92 | 23.23 | 3! 97 | 1.35 | 199.14 | 200.50 | 2.71 | 14: i, |

## Apprndix VII

## Important Characteristics of Census Sector (3 Digit level of NIC 1970)

Anntal Survey of industries 1981-82

| Sl. <br> No. | Industry code | y Name of industry | No. of factorics | Total ffixd capiial | Total working capital | Invested capital | Produative capital | $\begin{gathered} \text { Outslauding } \\ \text { loang } \end{gathered}$ | Total number of workers |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
| 1. | $202$ | Canning and preservation of fruils and vegetables | 5 | 43.31 | 54.37 | 164.62 | 97.692 | Rs. in lakhs) | 455 |
| 2 | $203$ | Canning, preserving and processing of fish | 14 | 175.38 | 38.41 | 329.74 | 213.99 | 501.72 | 364 |
| 3. | 204 | Grain mill produces | 3 | 33,90 | 27.70 | 51.72 | 61.60 | 58.04 | 208 |
| 4. | 206 | Manufacture and refining of sugar | 4 | 907.08 | 285.26 | 512.99 | 482.34 | 404.37 | 1176 |
| 5. | 212 | Tea procossing | 55 | 521.60 | 574.11 | 1243.27 | 1095.90 | 170.97 | 3578 |
|  | $213$ | Coffee curing, roasting and grinding | 5 | 15.98 | 47.57 | 27.74 | 63.55 | 2.66 | - 645 |
| 7. | $214$ | Cashewnut processing like drying, shelling, roasting, salcing, etc. | 219 | 306,57 | 2160.01 | 3443.02 | 2364.19 | 4001.94 | 100367 |
| 8. | 222 | Malt liquors and malt | 3 | 305.32 | 378.65 - | 693.76 | $683.98{ }^{\circ}$ | 88.32 | 396 |
| 9. | 226 N | Manufacture of beedi | 32 | - 7.65 | 36.26 | 63.01 | 49.92 | 00.50 | 5079 |
| 10. | 231 | Gotton spinning and weaving in mils | 25 | 3188.12 | 1399.64 | 5522.33 | 4587.76 | 3715.26 | 10847 |
| 11. | $235 \begin{gathered} \mathrm{M} \\ \mathrm{~d} \end{gathered}$ | Weaving and finishing of textiles, landlooms etc. | 18 | 49.49 | 115.78 | 184.99 | 165.27 | 139.18 | 2244 |
| 12. | 236 | Weaving and finishing-powerlooms | 5 | 473.40 | . 37.05 | 697.23 | 510.45 | 481.59 | 1137 |


| 13. | 260 | Knituing raills | . | 4 | 2.56 .64 | 1160.47 | 1386.22 | 1417.11 | 102.38 | 2229 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 14. | 234 | Manuafcture of all types of textiles garments including wearing apparel |  | 3 | 5.68 | 1.81 | 6.33 | 7.49 | 8.73 | 89 |
| 15. | 268 | Manufacture of coir and coir products |  | 15 | 113.27 | 129.31 | 248.89 | 242.58 | 160.12 | 896 |
| 16. | 270 | Manufacture of venecr, plywood and their products |  | 16 | 263.59 | 443.11 | 746.24 | 706.70 | 599.89 | 2166 |
| 17. | 271 | Sawing and plaining of wood (other than plywood) |  | 19 | 10.20 | 9.19 | 15.93 | 19.40 | 15.78 | 891 |
| 18. | 276 | Manulacture of wooden furniture and fixtures |  | 4 | 40.28 | 59.80 | 84.85 | 100.08 | 25.05 | 399 |
| 19. | 280 | Manufacture of paper and paper, board |  | 4 | 5012.62 | 1550.10 | 8029.34 | 6562.72 | 15371.04 | - 3522 |
| 20. | 28.4 | Printing anm? andishing of newspapers |  | 13 | 389.02 | 453.04 | $797.81{ }^{\text { }}$ | 842.07 | 770.85 | 1044 |
| 21. | 285 | Printing and publishing of books and journals |  | 10 | 289,43 | 232.46 | 990.48 | 521.89 | 235.45 | 1840 |
| 22. | 249 | Priming of picture and post cards |  | 5 | 117.33 | 208.33 | 239.35 | 326.66 | 44.83 | 511 |
| 23. | 300 | Tyre and ube indusiries |  | 4 | 2319.87 | 37.13 | 3316.30 | 2357.00 | 4201.86 | 1259 |
| 24. | 302 | Minnfacture of rubber producti-others |  | 21 | 4194.97 | 1345.48 | 11104.86 | 5540.44 | 7321.67 | 2551 |
| 25. | 310 | Manutathre oto organic and inorganic chemicals |  | 10 | 2403.08 | 2195.95 | 4376.39 | 4599.02 | 2574.46 | 3368 |
| 26. | 311* | Manulueture of fertidieers and penticides |  | 5 | 8272.37 | 4031.34 | $142+1.14$ | 12303.71 | 77.42.21 | - 1078 |
| 27. | 313 | Minhulacture of drugs and medicines |  | 7 | 274.94 | 328.83 | 601.23 | 603.77 | 256.07 | 904 |
| 28. | 314 | Manufarture of perfumes aund lotions |  | 8 | 609.55 | 914.83 | 2077.48 | 1524.37 | 1534.96 | 1.84 |
| 29. | 316* | Manufacture of turpentine |  | 6 | 1768.87 | 533.54 | 2542.99 | 2298.42 | 982.83 | 2314 |
| 30. | 320 | Manufucture of structural clay products |  | 55 | 292.25 | 217.39 | 528.22 | 509.64 | 258.75 | 6171 |


| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 31. | $393 *$ | Manufacture of chinaware and porcclainwars | 5 | 167.45 | 162,38 | 295.58 | 329.82 | 589.26 | 962 |
| 32. | $329 *$ | Manufacture of nors-metalie mincrat products | 4 | 273.64 | 360.53 | 524.99 | 634.17 | 36.39 | 73.5 |
| 33. | 330 | lron and steel industries | 4 | 314:65 | 449.55 | 639.94 | 764:20 | . 742.78 | 560 |
| 34. | 331* | Casting and forging of iron and sterel | 6 | 499.22 | 916.77 | 1784.58 | 1445.99 | 197.71 | 956 |
| 35. | 340 | Manufacuure of metal cans from tin plate | 5 | 234.17 | 387.16 | 605.24 | 621.63 | 177.37 | 298 |
| 36. | 341* | Manufarture of structural metal products | 4 | 64.67 | 86.76 | 147.48 | 151.43 | 2.06 | 297 |
| 37. | 343* | Manulartore of hand tools and hardware | 9 | 241.27 | 58.99 | 479.00 | 300.26 | 575.72 | 791 |
| 98. | 353* | Industrial machinery for fond and textile: Industrits | 3 | 15.29 | 6.68 | 28.66 | 23.97 | 21.98 | 82 |
| 34. |  | Matufacture of machime tools, their parts and accessorics | 3 | 641.33 | 676.43 | 1719.89 | 1318.16. | 1496.73 | 2395 |
| 40. | 3 (3) | Manufacture of tansformers and electricajs | 8 | 1027.98 | 1067.91 | 2078.81 | 2095.90 | 2109.76 | 2196 |
| 41. | 361 | Manufacture of insulated wires ind cables | 3 | 285.43 | $840.7 \pm$ | 7148.52 | 1126.15 | 8158.62 | 717 |
| 42. | 364* | Manufurture of radio and television | 3 | 328.69 | 52.74 | 549.70 | 381.43 | 413.73 | 861 |
| 43. | 366 | Manulacture of electronic components | 3 | 112.69 | 21.27 | 232.58 | 133.97 | 171.16 | 285 |
|  | 369* | Manuiacture of electrical machinery | + | 637.00 | 427.35 | 1032.83 | 1064.35 | 1526.05 | 585 |
| 45. | 370 | Ship building and yrpairing | 5 | 9251.46 | 1993.70 | 13929.55 | 11245.15 | 7258.00 | 1361. |
| 4 G . | $376^{*}$ | Manufacture or bicycles and cyclerickshaws and parts | 5 | 198.67 | 206.53 | 352.38 | 34.5. 20 | 439.37 | 202? |

47. 380* Manufacture of medical and surgical equipments

6
413.5
$170.30 \quad 1006.18 \quad 586.30$
891.02

74
48. 400* Ceneration and transmission of electric energy and distribution of electric energy to household, industrial, comemercial and other users
$\dot{8}$
37503.05
$5824.59 \quad 45757.64 \quad 43327.64 \quad 41171.67$
14779
49. 973 Repair of motor vehicles and motor cycles
50. 979 Repair enterprises not elsewhere classified

720
$84300.26 \quad 328 G 0.29 \quad 136066.58 \quad 117160.55 \quad 100697.63$
197640

* Covers figures of same industry, industrics having less than 3 units in each sclected for integration with this indusiry.

| $\begin{aligned} & S l . \\ & \text { No. } \end{aligned}$ | Industry code | * Name of industry | No. of entplopers | Wages to worthers | Tolal , emolurents | Fuels consumed | Material consumed | Total input |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (11) | (12) | (13) | (14) | (15) | (16) |
| 1. | 202 | Canning and preservation of fruits and vegenables | 530 | 12.13 | 19.13 | . 7.44 | 197.48 | 217.68 |
| 2. | 203 | Caming. preserving and processing of fisla | 950 | 30.47 | 55.81 | 36.00 | 2325.76 | 2658.98 |
| 3. | 204 | Grain mill pruducts | 279 | 12.43 | 19.16 | . 11.74 | 506.85 | 539.47 |
| 4. | 206 | Manufacture and refining of sugar | 1816 | 78.29 | 151.46 | 40.57 | 569.49 | 706.26 |
| 5. | 212 | Tea proccising | 3972 | 145.09 | 212.10 | 286.06 | 5149.36 | 5607.05 |
| 6. | 213 | Coffee curing, roasting and grinding | 764 | 22.74 | 32.37 | 1.45 | 4.71 | 14.73 |
| 7. | 214 | Cashewnut processing like dryiug, sheling, roasting, saluing, etc. | 109843 | 705.60 | 1090.01 | 81.16 | 7644.32 | 8716.49 |
| 8. | 222 | Malt liquors and malt | 505 | 45.46 | 81.34 | 64.84 | 643.01 | 979.76 |
| 9. | 226 | Manufacture of beedi | 5244 | . 130.01 | 152.09 | 3.48 | 438.29 | 576.78 |
| 10. | 231 | Coctor spinning, and weaving in milis | 12021 | 1285.05 | 1205.81 | 294.42 | 4157.23 | 5140.13 |
| 11. | 235 | Weaving and finishing of textiles, handlooms etc. | 2545 | 85,01 | 122.19 | 8.01 | 251.37 | 311.93 |
|  | 236 | Weaving and fimishing-powerlooms | 1403 | 53.93 | 84.83 | 18.63 | 431.62 | 534.64 |
| 13. | 260. | Knitting mills | 2669 | 284.98 | 384.87 | 115.39 | 1762.08 | 1950.41 |
| 14. | 264 | Manufacture of all types of textiles garments including wearing apparel | 99 | 1.29 | 2.09 | 00.09 | 10.52 | 11.46 |
| 15. | 268 | Manufacture of coir and coir products | 1176 | 43.15 | 78.78 | 10.04 | 601.31 | 681.48 |


| 16. | 270 | Manufacture of veneer, plywood and their products | 2724 | 145.31 | 241.42 | 87.82 | 780.68 | 967.09 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 17. | 271 | Sawing and plaining of wood (ocher than plywood) | 971 | 16.59 | 21.95 | 1.81 | 88.34 | 98.24 |
| 18. | 276 | Manufacture of wooden furniture and fixtures | 471 | 40.44 | 36. 17 | 3.16 | 96.02 | 106.32 |
| 19. | 280 | Manulacture of paper and paper baurd | 4653 | 484.29 | 834.79 | 1003.97 | 2309.60 | 3807.71 |
| 20. | 284 | Printing and publishing of mewspapers | 1946 | 11.9.46 | 293.10 | 15.27 | 1685.87 | 1921.25 |
| 21. | 285 | Priuting and publishing of books and journals | 2314 | 160.78 | 232.38 | 5.96 | 257.29 | 296.15 |
| 22. | 289 | Printing of picture and post cards | $\mathfrak{6} 23$ | 37.17 | 52.14 | 2.57 | 153.24 | 208.29 |
| 23. | 300 | Tyre and tube industrics | 1814 | 181.02 | 278.17 | 199.99 | 3334.84 | 3848.49 |
| 24. | 302 | Manufacture of rubber products-others | 3189 | 206.21 | 358.39 | 233.98 | 78730.38 | 79347.82 |
| 25. | 310 | Manufacture of organic and inorganic chemicals | 45.59 | 526.04 | 928.89 | 1019.40 | 2778.31 | 4476.22 |
| 26. | 311* | Manufaeture of Certilisers and pesticides | 5861 | 666.01 | 1100.69 | 1800.97 | 10199.87 | 13409.85 |
| , 27. | 313 | Manufacture of drugs and medicines | 1918 | 78.60. | 150.59 | 71.31 | 790.60 | 911.60 |
| . 28. | 314 | Manufacture of perfumes and lotions | 1886 | 184.70 | 287.86 | 290.76 | 4984.68 | 5517.11 |
| 29. | $316^{*}$ | Nannfature of lurpentine | 3093 | 319.54 | 522.49 | 543.47 | 2113.08 | 2869.48 |
| 30. | 320 | Manuficture of structural clay products | 6848 | 410.67 | 570.83 | 272.80 | 158.78 | 542.69 |
| '31. | $323{ }^{*}$ | * Manufarture of chinaware and porctanware | 1180 | 75.09 | 114.40 | 149.35 | 99.36 | 290.29 |
| 32. | 329* | - Manufacture of non-metalic mincral products | 947 | 98.98 | 14.69 | 306.519 | 368.02 | $7 \pm 5.57$ |
|  | 330 | Iron and steel industrics | 764 | 79.64 | 146.83 | 133.50 | 1053.65 | 1460.05 |
| 34. | $331 *$ | - Cisting and forging of iron and steel | 1340 | 181.09 | 313.53 | 512.82 | 1839.64 | $2-184.00$ |
|  | 340 | Manuficture of metal cans and tin plate | 478 | 25.69 | 58.75 | 16.05 | 207.68 | . 348.50 |
| 36. | 341* | - Manufacture of structural metal products | 394 | 14.60 | 30. +1 | 1.63 | 82.54 | 91.6 |


| SI No. | Industo code | P) Name of Industy | $\begin{gathered} \text { No. of } \\ \text { omployese } \end{gathered}$ | Wages to workers | Talal emohtitents | Fuels comstumed | Molerints constated | Taial ingut |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (11) | (12) | (13) | (14) ${ }^{\circ}$ | (15) | (16) |
| 37. | 343* | Manufacture of hand tools and liardware | 1037 | 55.34 | 94.41 | 69.96 | 493.40 | 612.54 |
| 38. | 353* 1 | Industrial machinery for food atd textile industries | 105 | 4.58 | 6.81 | 0.94 | 14.22 | 22.71 |
| 39. | $357 *$ | Manufacture of machine tools, their parts and accessories | 3827 | 225.76 | 476.37 | - 69.33 | 697.29 | 859.95 |
| 40. | 360 | Manufacture of transformers and electricals | 2978 | 257.47 | +52.20 | 44.51 | 2075.53 | 2379.62 |
| 41. | 361 | Manufacture of insulated wires and cables | 1047 | 96.03 | 223.99 | 32.99 | 2778.13 | 2948.20 |
| 42. | 364* | Manulacture of radio and television | 1156 | 103.22 | 170.38 | 113.14 | 815.75 | 1051.92 |
| 43. | 366 M | Manufacture of electronic components | 424 | 20.89 | 42.42 | 1.97 | 275.27 | 341.61 |
| 44. | 369* M | Manufacture of clectrical machinery | 938 | 48.70 | 92.68 | 6.68 | 289:34 | 525.86 |
|  | 370 S | Ship building and repairing | 2375 | 188.09 | 427.34 | 48.02 | 1323.19 | 1939.85 |
| 46. | $376^{*} \mathrm{M}$ | Manufacture of bicycles ancl cycle-rickshaws and parts | 2402 | 198.69 | 261.18 | 31.14 | 656.27 | 715.73 |
| 47. | 380* M | Manufacture of medical and sturgical equipments | 1441 | 105.81 | 202.23 | 11.86 | 817.75 | 1059.76 |
| 48. | $\begin{array}{r} 400^{\circ} \mathrm{C} \\ \text { an } \\ \text { in } \end{array}$ | Gencration and transmission of electric energy and distribution of electric encrgy to household, industrial, conmmercial and other users | 229 | 1744.78 | 3108.84 | 161.73 | 315.84 | 3476.25 |
|  | $973 \cdot \mathrm{~K}$ | Kepaiir of motor velictis and motor cycles | 3973 | 413.44 | 522.09 | 45.55 | 200.84 | 1096.67 |
|  | 979 R | Repair enterprises not elsewhere elassified | 1259 | 104.95 | 133.99 | 10.92 | 23.23 | 55.27 |
|  |  | [ Total | 238236 | 1055.76 | $166+2.33$ | 8232.93 | 145406.02 | 169690.37 |


| $\begin{aligned} & \text { SI. Industry. } \\ & \text { SNo. } \end{aligned}$ | . Name of Indusiry | Prodicls | Ouller output | Total outhot | $\begin{aligned} & \text { Defreciat- } \\ & \text { tiona } \end{aligned}$ | Value added |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) (2) | (3) | (17) | (18) | . (19) | (20) | (21) |
| 1. 202 C | Cainning and preservation of fruits and vegctables | 229.71 | 33.77 | 263.48 | 4.13 | 41.67 |
| 2. 203 C | Canninga preserving and processing of fish | 2542.84 | 191.81 | 2734.65 | 27.16 | 48.51 |
| 3. 204 | Grain mill products | 568.40 | 19.73 | 58.13 | 5.75 | 42.92 |
| 4. 206 M | Manufacture and refining of sugar | 10.88 .13 | 19.58 | 1077.72 | 18.00 | 353.46 |
| 5. 212 T | Tea processing | 6.562 .05 | 62.37 | .6624.43 | 69.49 | 947.89 |
| 6. 213 C | Coffee curing, roasting and gridning | " | 61.08 | 61.08 | 1.35 | 45.00 |
| 7. 214 | Cashewnut processing like drying, shelling, roasting, salting etc. | 9681.32 | 914.69 | 10596.02 | 37.18 | 1842.35 |
| 8. 222 M | Malt lipuors and mait | 1015.89 | 259.44 | 1275.33 | 43.78 | 251.79 |
| 9. 226 M | Manufacture of beedi | 659.13 | 40.27 | 699.40 | 00.70 | 123.93 |
| 10. 231 C | Cotton spinning and weaving in mills | 6642.39 | 581.00 | 7223.39 | 202.74 | 1800.51 |
| 11. 235 | Weaving and finishing of textiles handlooms ete. | 161.00 | 6.31 | 467.32 | 4.61 | 150.78 |
| 12. 236 | Weaving and finishing-powerlooms | 659.41 | 39.17 | 698.58 | 26.81 | 137.14 |
| 13. 260 K | Kniting mills | 3091.90 | 50.62 | 3142.53 | 17.81 | 11741.20 |
| 14. 264 , | Manuracture of all types of textiles garments including wearing appare! | 14.53 | 00, 00 | 15.42 | 1.04 | 2.92 |
| 15. 268 M | Manufacture of coir and coir products | 803.34 | 72.28 | 875.62 | 9.46 | 184.18 |
| 16. 270 M | Manufacture of veneer, plywood and their products | 1492.10 | 94.04 | 15261.35 | 21.62 | 537.43 |


| $\begin{aligned} & \text { SI. } \\ & \text { No. } \end{aligned}$ | Industr code | Pr ' Name of Industy | Producls | Other output | Tolal aul/wt | Deprecia- | Value added |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (1) | (2) | (3) | (17) | (18) | (19) | (20) | (2I) |
|  | 271 | Sawing and plaining of wood (other than plywood) | 125.44 | 2.10 | 127.54 | 1.02 | 28.28 |
| 18. | 276 | Manuficture of trooden furniture and fixtures | 175.09 | 00.23 | 175.32 | 6.13 | 62.89 |
|  |  | Manufacture of paper and paper board | 4721.48 | 150.12 | 4871.60 | 276.51 | 787.39 |
| 20. | 284 | Printing and publishing of newspapers | 2318.40 | 102.54 | 2420.94 | 46.39 | 453.31 |
| 21. | 285 | Printing and publisling of books and journals | 378.29 | 207.47 | 585.76 | 261.77 | 263.43 |
| 22. | 289 | Printing of picture and post cards | 218.15 | 76.19 | 294.34 | 6.57 | 79.48 |
| 23. | 300 | Tyre and tube industries | 4254.33 | 154.66 | 4408.99 | 314.20 | 246.30 |
| 24. | 302 | Manufacture of rubber products-others | 31998.99 | 1490.41 | 83489.40 | 210.85 | 3930.73 |
| 25. | 310 | Manufacture of organic and inorganic chemicals | 7328.90 | 83.25 | 7412.15 | 315.61 | 2620, 32 |
| 26. | 311* | Manufacture of fertilizers and pesticides | 18893.70 | 78.70 | 18889.90 | 1180.02 | 4300.02 |
| 27. | 313 | Manulacture of drugs and medicines | 1319.74 | 11.11 | 1330.85 | 30.83 | 988,42. |
| 28. | 314 | Manufacture of perfuries and lotions | 6356.53 | 55, 12 | 6411.64 | 60.53 | 834.00 |
| 29. | 316* | Manufacture of turpentine | 3276.34 | 50.15 | 3326.50 . | 206.76 | 250.27 |
| 30. | 320 | Manufacture of structural clay products | 1390.39 | 24.18. | 1414.57 | 28.49 | 843.39 |
| 31. | 323* | Manufacture of chinaware and porcelainware | 475.96 | 3.52 | 479.48 | 14.75 | 174.52 |
| 92. | 329* | Manufacture of non-metalic mineral producis | 1159.64 | 1128.02 | 1176.55 | 39.60 | 391.38 |
| 33. | 330 | Iron and stcel industries | 1509.78 | 187.76 | 1697.54 | 21.70 | 215.78 |

34. 331* Casting and forging of iron and stecl
35. 340 Manufacture of metal cane and tin plate
36. 341* Manufacture of structural metal products
37. 343* Manulacture of hand tools and hardware
38. 353* Industrial machimery for food and textilc industries
39. 357* Manufacture of machine tools, their parts and accessorics
40. 360 Manufacture of transformers and electricals
41. 361 Manufacture of insulated wires and cables
42. 364* Manufacture of radio and television
43. 366 Manufacture of electronic componenis
44. 3694 Manufacture of electrical machinery
45. 370 Ship building and repairing
46. 376* Manufacture of bicycles and cycte-rickshaws and parts
47. 380* Menulacture of medical and surgical equipments
48. $400^{*}$ Generation and transmission of electric energy and distribution of electric energy to household industrial, conmicreial and other uscrs.
49. 973 Repair of motor vehicles and motor cycles
50. 979 Repairs enterprises not elsewhere classificd

Total

- Covers fiqures of same industry, industries having less than 3 units in each selected for integration with this industry

$x^{x}$

Government of Kerala 1988

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[^0]:    Trivandrum, :23-1-1987.
    K. Balakrishnan Nair, Director of Economies and Statistics.

[^1]:    * Represents the excess of value of semi-finished goods or work in progress at the end of the accouting year over that at the beginning of the ycar plus net balance of semi-finished fixed assets on factory's capital accounts.

[^2]:    (3)

